

County Elections

Administration Guide

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Office of the Minnesota Secretary of State Elections Division

Introduction

This guide is designed to aid county election administrators in the administration of elections.

Please use this guide along with the Office of the Minnesota Secretary of State (OSS) publication *Minnesota Election Laws*.

Citations in this guide refer to the Minnesota election laws (*Minn. Stat.* citations) or rules (*Minn. Rule* citations). Full text of the Minnesota election laws and rules can be found at the Minnesota Office of the Revisor of Statutes (https://www.revisor.mn.gov/). If you are using an interactive electronic edition of this guide, you may simply click on the citations to retrieve current statute or rule. In all matters, the statute or rule is the final authority.

This guide focuses on the election duties performed by county auditors. However, given the high level of coordination needed with clerks in cities, townships, and school districts, many of their responsibilities are noted as well. For a more comprehensive view of election administration in Minnesota, we refer you to the following election guides:

- City Clerk Election Guide
- Township Clerk Election Guide
- School District Clerk Election Guide
- Election Judge Guide
- Voting Equipment Testing Guide
- Absentee Voting Administration Guide
- Mail Voting Guide

- Recount Guide
- Campaign Manual
- Post-Election Review Guide
- Train the Trainer Guide
- Election Terminology Guide
- Presidential Nomination Primary Administration Guide

These guides, training materials, and other publications are updated periodically. Current editions are available at the <u>Office of the Minnesota Secretary of State Election Guides webpage</u> (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

In addition, there are several user documents and electronic presentations on the use of the Statewide Voter Registration System (SVRS), the Elections Reporting System (ERS), and the Voter Information Portal.

You will find a library of instructions under User Documentation in the Northstar Document Library:



Please contact this office if you have comments on how this publication could better support the needs of county auditors.

County election administrators can contact the OSS with election related questions at 651-201-1338 or by e-mail to elections.dept@state.mn.us.

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Overview of Key Election Dates

This abbreviated calendar lists important deadlines related to a state election year (even years).

Each listing includes citations to Minnesota Statutes or Minnesota Rules. Full text of the Minnesota Election Statutes and Rules can be found at the <u>Minnesota Office of the Revisor of Statutes</u> site (https://www.revisor.mn.gov).

This calendar is not intended to provide legal advice and should not be used as a substitute for legal guidance. Readers should consult with an attorney for advice concerning specific situations.

When a statutory reference is to a certain number of days before an election or other event, start counting from the day before the event. When determining the days after the event, start counting from the day after the event. If the last day falls on a weekend or legal holiday, that day is usually omitted. For example, if a deadline falls on a Sunday, that day is omitted, and Monday becomes the day of the deadline.

The complete, detailed versions of Elections and SVRS-related tasks calendars are available at the Office of the Minnesota Secretary of State Election Calendars webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-calendars/).

Special elections for local jurisdictions are to be held on the uniform election dates identified in *Minn. Stat.* 205.10, subd. 3a and 205A.05, subd. 1a.

Federal and state special elections are not required to be held on the identified uniform election dates. There are a few other exceptions. The jurisdiction's legal advisor will provide details as to these exceptions.

Note: Some items may pertain to dates and deadlines associated with elections not held in conjunction with state elections (odd-year and/or stand-alone elections).

April

Sixteen weeks before the state primary: Secretary of State sends to counties notices of filings for federal, state, and judicial offices. Within ten days, counties share information, including county offices, with municipal clerks. Counties and municipalities promptly post the notice. *Minn. Stat.* 204B.33(b)

May

May 1: Obtain number of registered voters for each precinct as of 8:00 a.m. Used for rotation of names on ballots for the next year. *Minn. Stat.* 206.61, subd. 5

May 1: Deadline to notify OSS of any changes to voting equipment plan (in general election year). *Minn Stat.* 206.82, subd. 2

May 1: No later than May 1 of each year, the Secretary of State's Office shall supply each county with a copy of an example ballot to be used at the state primary and state general election. The county shall distribute copies of the example ballot to municipal and school district clerks in municipalities and school districts holding elections that year. *Minn. Stat.* 204D.09, subd. 1

Fourteen weeks before the state primary: Last day for counties to determine if a precinct has fewer than 500 registered voters if they wish to have a minimum of three judges for state elections. *Minn. Stat.* 204B.22, subd. 1

Second Tuesday in May: May uniform election date. Minn. Stat. 205.10, subd. 3a; 205A.05, subd. 1a

One week before candidate filings begin (*early* filing period): Last day for counties to publish a notice of filing in even years for federal, state, judicial, and county offices. The notice includes notices of filing for any special elections if present. *Minn. Stat.* 204B.33(b)

May 15 in even-numbered years: County elections office shares the major political parties' lists of election judges with municipal clerks. *Minn. Stat.* 204B.21, subd. 1

Not more than 84 days nor less than 70 days before state primary: Filing period with county elections office for state and county offices to be elected at state general elections (federal offices file at OSS only). Special elections for vacancies are included if present. *Minn. Stat.* 204B.09, subd. 1

Two days after filings close: Withdrawal period ends – until 5:00 p.m. Minn. Stat. 204B.12, subd. 1

Campaign Financial Reports: Filing officers who receive reports for local candidates must post them on their public websites within 30 days of receipt of report. *Minn. Stat.* 211A.02, subd. 6

84 days before the state primary: Jurisdictions provide notification of primary election ballot items or cancellations to county auditor by this date. *Minn. Stat.* 205.10, subd. 6; 205.16, subd. 4; 205A.05, subd. 3; 205A.07, subd. 3

June

June 1 suggestion: County elections office runs voter registration numbers for precincts for use in determining if a town is exempt from assistive voting devices for standalone elections or if a jurisdiction qualifies to approve mail balloting. *Minn. Stat.* 204B.45, subd. 1; 206.57, subd. 5a

Not more than 60 days before the state primary or fewer than three days before the state general election: Election Judge training courses. *Minn. Rule* 8240.1300, subp. 4

Not less than 46 days before the state primary: Electronic versions of all State Primary ballot styles and types have been transmitted to the Secretary of State office for *My Ballot* information. *Minn. Stat.* 204D.09, subd. 2

Starting 46 days before the state primary: Absentee voting available for state primary election. If by the close of business on this day a UOCAVA application is on record, all UOCAVA ballots must be delivered by this date. Send confirmation e-mail to Secretary of State when UOCAVA delivery is complete. *Minn. Stat.* 203B.081, subd. 1; 203B.22(b); 204B.35, subd. 4

Starting 46 days before the state primary: Local ordinances related to campaign signs cannot be enforced until after the state general elections. *Minn. Stat.* 211B.045

At least 18 weeks before a general election in every year: County elections office has met or otherwise communicated with local election officials. *Minn. Stat.* 204B.28, subd. 1

July

Twenty-one days before the state primary: Voter pre-registration closes before state primaries at 5:00 p.m. All registration offices must be open until 5:00 p.m. to receive paper applications. Electronic voter registration applications may be submitted until 11:59 p.m. (central time). *Minn. Stat.* 201.061, subd. 1

Ninety-eight to 84 days before state general election: Candidate filings for cities and school districts without a primary, towns with November elections, and hospital districts (also known as the *late* filing period). *Minn. Stat.* 205.13, subd. 1a; 205A.06, subd. 1a; 447.32, subd. 4

- Cities with Hospital Districts: If a city is primary possible and has a hospital district seat up for election, they are responsible for candidate filings during this time as well. *Minn. Stat.* 447.32, subd. 4
- Towns with Hospital Districts: If a town has March elections and has a hospital district seat up for election, they are responsible for candidate filings during this time as well. *Minn. Stat.* 447.32, subd. 4

Campaign Financial Reports in every year: Filing officers who receive reports must post them on their public websites within 30 days of receipt of report. *Minn. Stat.* 211A.02, subd. 6

August

At least one week before the state primary: Counties publish a notice to voters in at least one newspaper of general circulation in the county. *Minn. Stat.* 204D.09, subd. 2; 204D.16

The Saturday and the day before state primary: Absentee locations open for acceptance of absentee ballot applications and casting of absentee ballots – from 9:00 a.m. to 3:00 p.m. on the Saturday before the election and until 5:00 p.m. on the day before the election. *Minn. Stat.* 203B.085, subd. 2

State primary Election Day: The 2nd Tuesday in August of an even-numbered year. *Minn. Stat.* <u>204D.03</u>, subd. 1

Second- or third day following state primary: County Canvassing Board canvasses election returns. Auditor submits an electronic copy of signed state canvass report to Secretary of State Office and mails an original immediately following meeting. If meeting is held later in the day, coordinate with express delivery service, or meet earlier in the day. Summary statements are no longer sent. *Minn. Stat.* 204C.32. subd. 1; 204C.37

Eighty-four days before November general elections: Local jurisdictions provide notification of general election ballot items to county auditor by this date. *Minn. Stat.* 205.16, subds. 4 & 5; 205A.07, subds. 3, 3a, & 3b; 447.32, subd. 3

No later than 11 weeks before the state general election in presidential election years: the order of the non-major parties in the Presidential Election is determined by lot. *Minn. Stat.* 204D.13, subd. 2

September

Not less than 46 days before the state general election: Electronic versions of all state general ballot styles and types have been transmitted to the Secretary of State Office for *My Ballot* information. *Minn. Stat.* 204D.09, subd. 2

Starting 46 days before the state general election: Absentee voting available for state general election. If by the close of business on this day a UOCAVA application is on record, all UOCAVA ballots must be delivered by this date. Send confirmation e-mail to OSS when UOCAVA delivery is complete. *Minn. Stat.* 203B.081, subd. 1; 203B.22(b); 204B.35, subd. 4

Six weeks after state primary: Voting history from primary elections must be posted. This includes roster voting history, voting history for absentee and mail ballots received too late, and Election Day registrations. Election Day registration data entry can be extended if county notifies Secretary of State Office before deadline. Extension is now limited to 28 additional days. Secretary of State Office will now post data about county's compliance with history deadlines on public website. *Minn. Stat.* 201.121, subd. 1(a); 201.171

October

21 days before the November general elections: Last day to pre-register for November general elections – closes at 5:00 p.m. *Minn. Stat.* 201.061

The two Saturdays before state general election: Absentee locations open for acceptance of absentee ballot applications and casting of absentee ballots from 9:00 a.m. to 3:00 p.m. *Minn. Stat.* 203B.085, subd. 1(2)

Tuesday before state general election: Absentee locations open for acceptance of absentee ballot applications and casting of absentee ballots until 7:00 p.m. *Minn. Stat.* 203B.085, subd. 1(1)

Between 20 and 10 days before the state general election: Counties publish notice to voters in at least one newspaper of general circulation in the county. *Minn. Stat.* 204D.16

November

Sunday immediately before state general election: Absentee locations open for acceptance of absentee ballot applications and casting of absentee ballots from 9:00 a.m. to 3:00 p.m. *Minn. Stat.* 203B.085, subd. 1(3)

Day before the state general election: Absentee locations open for acceptance of absentee ballot applications and casting of absentee ballots until 5:00 p.m. *Minn. Stat.* 203B.085, subd. 1(4)

General Election Day: the 1st Tuesday after the 1st Monday in November. Minn. Stat. 204D.03, subd. 2

Between the third and eighth day following the state general election: County canvassing board meets and canvasses the state general election results. The county submits an electronic copy to the Secretary of State's Office by electronic mail immediately after the meeting. Counties then deliver a signed, certified, paper copy of the canvassing report of the results and a certified copy of the canvassing board report for the write-in results for state and federal offices soon after the meeting. If meeting is held later in the day, coordinate with express delivery service, or have the meeting earlier in the day. Counties no longer send summary statements to Secretary of State's Office unless requested. *Minn. Stat.* 204C.33, subd. 1; 204C.37

Ten days after the state general election: Last day to prohibit enforcement of local ordinances related to campaign signs. *Minn. Stat.* 211B.045

Between the 9th and 14th day after the state general election: PER Phase I timeframe. *Minn. Stat.* 206.89, subds. 2, 3, 6, & 7

If needed, within one day of PER Phase I: PER Phase II timeframe. Minn. Stat. 206.89, subds. 4 & 5

If needed, within six days of PER Phase II: PER Phase III timeframe. Minn. Stat. 206.89, subd. 5

If needed, within one week of notice from OSS: PER Phase IV timeframe. Minn. Stat. 206.89, subd. 5

On the 16th day following the state general election: State Canvassing Board meets at the Office of the Secretary of State to canvass the certified copies of the county canvassing board reports. *Minn. Stat.* 204C.33, subd. 3

December

Within six weeks of the state general election: Last day to post voting history for general election. This includes roster voting history, voting history for absentee and mail ballots received too late and Election Day registrations. Election Day registration data entry can be extended if county notifies OSS before

deadline. Extension is limited to 28 additional days. OSS will post data about county's compliance with history deadlines on public website. *Minn. Stat.* 201.121, subd. 1(a); 201.171

At least 12 weeks before March town elections: Last day for county auditors to meet or otherwise communicate with town election officials about March township election administration. *Minn. Stat.* 204B.28, subd. 1

By December 31: The governing body of each municipality, each county with precincts in unorganized territory and school districts must designate by ordinance or resolution a change in polling place for each election precinct. School district choices are limited to designated municipal or county locations. *Minn. Stat.* 204B.16, subd. 1; 205A.11, subd. 2

January

No later than 60 days after the state general election: Counties report to OSS combined number of UOCAVA absentee ballots transmitted to voters and the number of UOCAVA absentee ballots returned and cast. *Minn. Stat.* 203B.19

First Monday in January in odd-numbered years: Terms begin for all county and state officers elected at the November State General Election. *Minn. Stat.* 204D.02, subd. 2

January 15 following state general election: OSS provides legislature statistical report related to absentee voting for the state general election. *Minn. Stat.* 203B.28

February

90 days after the state general election: Last day for Secretary of State to report to the Elections Assistance Commission the number of UOCAVA absentee ballots transmitted to voters. *Minn. Stat.* 203B.19

Second Tuesday in February: February uniform election date. *Minn. Stat.* <u>205.10, subd. 3a</u>; <u>205A.05, subd. 1a</u>

February 15: Counties report to Secretary of State details regarding returned Election Day registration postal verification cards of all elections held in the previous calendar year. *Minn. Stat.* 201.121, subd. 3

March

March 1: OSS reports to the legislature the number of non-deliverable Election Day registration postal verification cards of all elections held in the previous calendar year. *Minn. Stat.* 201.121, subd. 3

Within 60 days of taking office: County commissioners elected at general election file statement of economic interest with the Campaign Finance and Public Disclosure Board. *Minn. Stat.* 10A.01, subds. 22 & 24; 10A.09, subd. 1(1) & (2); 473.121, subd. 2

List of County Election Administration Activities by Month

January

- Review designated polling place locations resolutions and ordinances from municipalities and school districts and make any changes in SVRS profiles if needed.
- If polling place has changed for any February uniform election date voters, notice to households is required.
- Confirm contact information of local jurisdiction's clerk/election official.
- Confirm jurisdiction's election schedule, odd or even year general elections? Primary possible jurisdictions?
- Confirm offices that are scheduled to be on local jurisdiction's general ballot.
- Inquire as to special elections, vacancies, change in election schedules, change in primary possibility, etc.
- If annual town elections are scheduled, meet, or otherwise communicate with clerks (sometimes the deadline falls in December of previous year). Confirm absentee voting activities.
- Confirm ballot vendor and ballot ordering details for the year.
- Inform postsecondary educational institutions about the process in providing student housing lists for calendar year elections.
- Annual list maintenance is conducted by Secretary of State. This might affect the registration status of voters with absentee ballots already distributed for the February uniform election date and/or the March town election date.

February

- February uniform election date is the second Tuesday in February.
- If annual town elections, assist with absentee voting materials. Review procedures on non-SVRS AB Voting procedures. Provide paper master lists.
- If annual town election polling place has changed, assist town with notice to households.
- Report details of returned EDR PVCs from previous calendar year's elections to OSS.

March

- If annual town elections, provide rosters and Election Day materials as required by statutes.
- Review inclement weather procedures for March town elections and annual meetings.
- Review current stock of election materials.

April

- April uniform election date is the second Tuesday in April.
- Many election year materials, guides, calendars are updated for the year's election cycle and begin to be placed on OSS web pages (by the 1st week in May).
- Even years, OSS Auditor's Conference.
- "Primary possible" candidate filing notices. Even years include federal and state offices in notices.
- Begin to prepare candidate filing materials.
- Check AB voting supplies and replenish if needed.

May

- May uniform election date is the second Tuesday in May.
- Even years, many OSS election year paper materials are delivered to Auditor's Office for distribution to local jurisdictions.
- Even years, major political parties' election judge lists are made available in SVRS to be distributed to municipalities.
- "Primary possible" candidate filings.
- Primary ballot preparation. In odd years, might assist local jurisdictions with ballot ordering.
- Prepare absentee voting materials.
- Review any law changes and assess impacts on election policies and procedures.

June

- In even years, counties and municipalities must review their local election emergency plans and file any revisions with the OSS by July 1.
- Wait until legislative session is over before ordering or making copies of forms.
- Absentee voting for primary elections begins. UOCAVA ballots are distributed by 46 days.
- Odd years, providing master lists to jurisdictions with primaries for non-SVRS AB voting and administer UOCAVA absentee ballots.

July

- Primary AB voting continues.
- Election judge training.
- Notices of candidate filings for jurisdictions that are not "primary possible."
- Voting equipment testing.

August

- Primary elections. Canvass meetings. Notices of nomination.
- "Late" candidate filing period.
- Begin preparing general election ballots.

September

- Even years, debrief meetings with head judges and clerks.
- Review previous years' election items and determine if retention period is over.
- AB voting for general begins. UOCAVA ballots are distributed by 46 days.

October

- AB voting for general continues.
- Voting equipment testing.

November

- General election. Canvass meetings. Certificates of election.
- Touch base with towns with annual elections to ensure that notices of candidate filings are correct.

December

- If annual town elections, notices of candidate filings and candidate filings begin.
- Resolutions or ordinances of counties (unorganized territory), cities, towns and school districts addressing polling places for the next calendar year.

Retention and Security of Election Materials

There are numerous statutes and rules regarding the retention and safeguarding of election materials.

Security Measures for Election Materials and Equipment

Election judges represent the first line of defense for the physical and cyber security of Minnesota's elections. Election judges and officials must keep a watchful eye on and safeguard all voting equipment, removable memory devices, ballots, and supplies. Unauthorized individuals observed inspecting, assessing, or attempting to access or connect a device to voting equipment input/output data ports should be addressed immediately and communicated to the local election official immediately.

Further, it is good practice to frequently inspect the seals and any port plugs on voting equipment and ballot storage containers, with concerns again being reported immediately.

Voter reports to election judges of observation of any of the above, or of e-mail, text, social media, phone, or other communications attempting to disrupt or influence the elections process should similarly be reported.

A sergeant-at-arms may be present or appointed at the polling place to help to keep the peace and assist election judges. When requested by an election judge a sergeant-at-arms or peace officer (law enforcement) may arrest or remove from the polling place any individual who, despite a warning to desist, engages in disorderly conduct, to include attempting to tamper with voting equipment.

- Peace officers and sergeant-at-arms may not otherwise interfere in any manner with voters.
- Peace officers may only remain in the polling place or enter within 50 feet of the entrance of a
 polling place when summoned by an election judge to restore the peace or when voting or
 registering to vote.
- Once peace has been restored peace officers must be at least 50 feet away from the entrance.

Election judges and election officials should create or review plans for the potential need to request law enforcement assistance or appoint sergeants-at-arms for polling locations within their jurisdictions.

Details of all security concerns and how they were addressed are noted on incident logs. *Minn. Stat.* 204C.06, subds. 5 & 6

Securing and Sealing Ballot and Supply Boxes

- All ballots cast and counted in original sealed envelopes. Minn. Stat. 204C. 20; 204C.27; 204C.28; 209.05; Minn. Rule 8235.0400; 8235.0600
- All precinct summary statements. Minn. Stat. 204C.20; 204C.27; 204C.28
- All defective ballots not counted in original sealed envelopes. Minn. Stat. 204C.23; 204C.25;
 204C.27; 204C.28
- All spoiled and unused ballots. Minn. Stat. 204C.27; 204C.28
- All electronic voting systems and counting programs. Minn. Stat. Chapter 206
- All polling place rosters and completed Election Day registration applications. Minn. Stat. 204C.27
- All county auditor records of materials delivered to them after completion of voting. Minn. Stat. 204C.28
- All county canvassing board reports. Minn. Stat. 204C.33
- All records of access to ballots. Minn. Stat. 204C.28
- All lists submitted by residential facilities and educational institutions pursuant to *Minn. Stat.* 135A.17 and 201.061, subd. 3.
- All Election Day challenges to voters pursuant to Minn. Stat. 204C.12.
- All precinct incident logs. Minn. Stat. 204C.27; 204C.28

- All absentee ballot applications. *Minn. Stat.* 203B.06; 203B.12
- All absentee and mail ballot return envelopes. Minn. Stat. 203B.08; 203B.12
- Any voting machine tape reports recording the votes cast on Election Day in each precinct. Minn. Stat. 204C.28

Additional Materials with Variable Retention Periods

- Pre-election accuracy test results, including copies of any machine tapes generated as part of the process, or copies of any other similar documented means of verification. *Minn. Stat.* 206.83
- All voter registration applications. Minn. Stat. 201.081
- All records of notices of late, incomplete, and deficient registrations. *Minn. Stat.* 201.061; *Minn. Rule* 8200.2900; 8200.3100; 8200.3110
- All records of notices of ineligibility for registration. Minn. Stat. 201.061, subd. 7
- All reports of deceased voters, name changes, felony convictions, guardianships, and commitments. *Minn. Stat.* 201.13 through 201.145
- All records of notices of challenge removal. Minn. Rule 8200.3550
- All records of notices of application removal. Minn. Rule <u>8200.3700</u>
- All challenges to voter registration submitted pursuant to Minn. Stat. 201.195.
- Copies of post-election machine audits, including machine tapes generated as part of the process, or copies of any other similar documented means of verification. *Minn. Stat.* 206.89

Recommended Actions During Election Contest Periods

Communicating with all county staff about the importance of preserving and/or protecting any election items.

Search all offices and premises under the auditor's jurisdiction and authority, including computer networks, to ensure that all documents, materials, and election items are preserved and protected.

Except when conducting official or court ordered tasks, the ballots always remain under lock and key. No less than two official elections staff enter the room at any time. A room-access log, including the time, date, and purpose, shall be kept. No *visual guards* posted pursuant to *Minn. Stat.* 209.05 may enter the ballot storage room at any time.

A copy of the county's security policy should be posted on the ballot storage room.

Handling Data Practice Requests

When a county receives a data practice request, the request must be reviewed by the county's legal advisors and/or data practice coordinators. The Secretary of State's Office cannot respond on a county's behalf.

If there are questions about specific items listed in the request, Secretary of State staff can provide *informational* support (the name of an SVRS report, or definition of a term or phrase, etc.). Secretary of State staff cannot review a county's data practice request and provide consultation or advice on an overall response.

Statewide Voter Registration System (SVRS)

The Statewide Voter Registration System (SVRS) is used to maintain the voter registration data for every voter in the state of Minnesota. The county auditor is the chief registrar of voters and the chief custodian of the official voter registration records for their county. *Minn. Stat.* 201.081

Ensuring Security of SVRS Voter Registration Data

Access and use of voter registration information found in SVRS is restricted by *Minn. Stat.* 201.091. Some of the information found in a voter's SVRS record is considered public data. The public data items may be used only for limited purposes.

Name, residence address, and full date of birth may be made available to public officials for purposes related to election administration, jury selection, and in response to a law enforcement inquiry concerning a violation of or failure to comply with any criminal statute or state or local tax statute. *Minn. Stat.* 201.091, subd. 1

Name, address, year of birth, voting history, and telephone number information may only be used for purposes related to elections, political activities, or in response to a law enforcement inquiry from a public official concerning a failure to comply with any criminal statute or any state or local tax statute. *Minn. Stat.* 201.091, subds. 4 & 5

All other uses of voters' data found in SVRS are prohibited by law.

Technical Requirements of Computer Systems for Secure Access to SVRS

The Secretary of State's Office will provide to counties and municipalities the hardware, software, security, or other technical pre-requisites necessary to ensure the security, access controls and performance of SVRS. The latest pre-requisites are listed the OSS County Election Security Teams. SVRS basic access information:

- The jurisdiction's network is required to have a static IP address to access SVRS.
- The Secretary of State's Office has approved all the jurisdiction's IP addresses to access SVRS.

Counties are responsible for their and their local jurisdictions' access to SVRS. Counties may contact the Secretary of State's Office if they are having problems with setting up a jurisdiction's access to SVRS. *Minn. Stat.* 203B.05

Managing SVRS User Profiles and Passwords

County and municipal user profiles are managed by the county elections offices. Some municipal clerks are given the ability to manage their employees' user profiles by the county elections official. Secretary of State staff will not *usually* create county or municipal user profiles or reset passwords. All county and municipal instructional materials should refer users to the *county* for access and technical issues with SVRS.

Overview of the SVRS Database

SVRS is required to be accessible to the county auditor of every county in the state as per *Minn. Stat.* 201.022 and is used to perform the following tasks:

- Voter Registration
 - Searching for registered voters.
 - Adding, updating, and maintaining voter records.
 - o Processing DVS transfers including automatic voter registration records.
 - Processing online VRA and FPCA applications.
 - Processing Department of Health and Social Security Death Index records.
 - Processing COA records.
 - Processing court events from district courts.
 - MDL/SSN verification.
 - Processing Election Day registrations.
 - Sending postal verification cards (PVCs).
 - Processing returned PVCs.
 - o Printing correspondence letters to voters.
- Absentee and Mail Ballots
 - Processing online UOCAVA and regular AB applications.
 - o Producing mail ballot records.
 - Producing permanent AB records.
 - Entering absentee ballot applications.
 - Entering applications.
 - Tracking the transference of accepted ballots from one location to central counting location.
 - Printing labels for absentee and mail ballots.
 - Processing returned absentee and mail ballots.
 - Link non-registered AB applications to updated voter registration records.
 - Managing absentee voting center locations of users.

Elections

- Election set up and roster printing.
- Electronic roster file uploads.
- Posting voter history.
- Posting late voting history.
- Precincts and Polling Places
 - Maintaining precincts and polling places.
 - School district stand-alone election poll place combinations.
 - Setting up election districts.
- Address Ranges
 - Address ranges/precinct finder data.
- Reports
 - Voter registration, absentee ballot, and other administrative reports.
 - o Accessing monthly DOC reports.
 - Viewing pending applications and online records information.

- Profiles
 - Managing SVRS user accounts.
 - Maintaining municipal and school district profiles.
 - Maintaining the profiles of residential facilities.
- Security
 - Changing passwords.
 - Setting up security questions also known as password self-help.
- Session Information
 - Name of SVRS server you are currently logged into.
 - Current version of SVRS.

SVRS Access and Technical Problems

If you are a county user experiencing SVRS access issues, other county users should have the ability to assist you. It is strongly suggested to set up the security question so that a user can self-reset the SVRS password.

If you are a county user experiencing technical support issues with SVRS, please contact Secretary of State staff by e-mail at elections.dept@state.mn.us.

If you are a municipal or school district user of SVRS, please contact your county elections office if you have any access or technical issues.

ERIC

The Electronic Registration Information Center (ERIC) provides Minnesota election officials with information derived from comparisons of Minnesota's voter rolls with other data sources. These include Minnesota's driver's license database, the Social Security Administration's death information, United States Postal Service national change-of-address data, and other states' voter rolls and driver's license databases.

The Secretary of State's Office provides counties with information from ERIC to help counties better identify and eliminate duplicate, deceased, and out-of-state voter records through SVRS. ERIC also helps to update records for voters who moved in-state and clean up clerical errors.

ERIC member states are required to send a mailing to voting-age Minnesotans with driver's licenses or state IDs, who, according to the computer match, do not appear to be registered to vote.

Election Administration Training

Election Training Overview

The Secretary of State's Office provides election administration training and certification for county auditors and their elections administration staff. *Minn. Stat.* 204B.27; *Minn. Rule* 8240.2900

The county auditor has a primary responsibility for providing training and certification for municipal and school district clerks and election judges, although election judge training duties may be assigned to city and township clerks. *Minn. Stat.* 2048.25

All city clerks, township clerks, school district clerk, and all election judges are required to successfully complete election training and certification before performing their election duties.

At least 18 weeks before each regularly scheduled general election and 12 weeks before the March township elections, the county auditor must conduct a meeting or otherwise communicate with local election officials to review the procedures for the election. The county auditor may require the head election judges in the county to attend this meeting. *Minn. Stat.* 204B.28, subd. 1

The Secretary of State's Office provides each county auditor with materials for use in training local election officials and election judges. These materials are updated periodically. Materials are available at the Office of the Minnesota Secretary of State Election Guides webpage

(https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/). *Minn. Stat.* 204B.27, subd. 10

Counties, or their election judge training municipal designees, must develop election judge training plans that outline who will conduct training, training dates, projected attendance, topics to be covered and materials to be used at each training session. The plan should be kept available for public inspection.

Counties, or their election judge training municipal designees, must also keep a record of the training that each election judge has received and arrange to issue a certificate of training to each election judge who completes training. *Minn. Rule* 8240.2100; 8240.2300; 8240.2400

Northstar Teams

County election administration training materials, resources, online courses, and recordings have all been placed into a secure and controlled accessed Teams environment. Only county election administration staff has access to Northstar currently.

Contact the Secretary of State's Office for access to Northstar and any technical difficulties you may have while using Northstar at elections.dept@state.mn.us.

Training and Certification for County Election Administrators

The Secretary of State's Office conducts a training and certification program for county auditors and their election staff members, maintains a record of related training, and issues a certificate upon completion of training. County auditors and their staff must meet the following training requirements to become certified as elections administrators:

Initial certification

- All new staff must complete 15 hours of training within one election cycle to receive an initial certification of election administration.
- Each election cycle begins on January 1 of an even-numbered year and ends on December 31 of an odd-numbered year.

Annual certification requirement

- To maintain certification, county officials must complete an additional two hours of election training during each calendar year following their initial certification.
- This training is given by the Secretary of State's Office and must be completed before the expiration of the auditor's certification.
- The auditor provides proof to the Secretary of State's Office that they have completed this certification requirement.

Train the Trainer course

- Before each state primary election, each county auditor or municipal election official, if election
 judge training duties have been designated, must attend training on adult education methods
 offered by the Secretary of State's Office.
- For this purpose, the *Train the Trainer* guide is available on the <u>Election Judge Training</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-judge-training/).

Emergency training

 The Secretary of State's Office will conduct emergency election administration training for a county auditor who has taken office less than two months before an election. *Minn. Rule* 8240.1100; 8240.2900

County elections administrator training includes:

- the voter registration system.
- · candidate filings.
- campaign practices.
- campaign finance requirements.
- the election calendar.
- ballot preparation.
- election judge recruitment and duties.

- mail elections.
- absentee voting.
- the election night reporting system.
- security practices.
- post-election duties.
- duties performed by municipal and school district clerks. Minn. Rule 8240.2900

Most county election administrators will obtain their initial training certification hours at the county elections administration training conference held before the state election cycle in even-numbered years.

- The training conference is recorded and placed in Northstar so that it can be reviewed by those who did not attend the conference.
- The recorded conference and other training materials placed in Northstar's eLearning Training Hub and other sections are all approved for certification training hours.

Alternate training sources

Up to 13 of the 15 required training hours for initial certification, and one of the two required annual maintenance training hours, may be from alternate training sources other than the Secretary of State's Office.

- Covers one or more of the topics listed above.
- Can be election administration training sessions performed by organizations like the Minnesota School Board Association or the Association of Minnesota Townships.
- Can be time spent presenting information at an election judge training session.
- May include attending any type of election judge training sessions provided by the county.

• **Note:** time spent attending *Train the Trainer* sessions does not count towards certification or maintenance. *Minn. Rule* 8240.2900, subps. 5 & 6

To receive credit for alternate training, provide the Secretary of State's Office with attendance verification and a course description indicating the amount of time spent. *Minn. Rule* 8240.2900, subp. 5

Training and Certification for City and Township Clerks

City and township clerks who serve as the local election administrators must be trained and certified before they may administer elections:

Initial certification

- Requires successful completion of five hours of training.
- Is good for the election cycle in which it is earned and through the following election cycle.
- Each election cycle begins on January 1 of an even-numbered year and ends on December 31 of an odd-numbered year.

Certification maintenance

- To maintain certification to administer elections, city and township clerks need to complete four hours of election training during the election cycle following their initial certification and every two years thereafter.
- Training may be provided by county election administrators or by the Secretary of State's Office.

Train the Trainer course

• If the municipal clerk has been designated to train election judges, in addition to the initial training or maintenance training, the clerk must complete a *Train the Trainer* course that is conducted or approved by the Secretary of State's Office, before each state primary.

Emergency training

A municipal clerk who has taken office less than six months before an election may administer
that election after completing two hours of emergency training conducted by the home county
elections office or the Secretary of State's Office. Minn. Stat. 204B.25, subd. 4; Minn. Rule
8240.0100, subp. 2; 8240.1100; 8240.2700

Municipal clerk election training includes:

- candidate filings.
- campaign practices.
- campaign finance.
- election calendar.
- ballot preparation.
- election judge recruitment & duties.
- notice requirements.
- voting systems.
- mail elections.
- absentee voting.
- security practices.
- post-election duties. Minn. Rule
 8240.2700, subp. 5

The county auditor will issue election administrator certificates and maintain a record of related training for municipal clerks in their county. *Minn. Stat.* 204B.25; *Minn. Rule* 8240.2700, subps. 6 & 7

Alternate training sources

Up to four of the five training hours for initial certification, and three of the four training hours for certification maintenance, may be from other sources, subject to the approval of the home county auditor.

- Time spent attending, or teaching, election judge training may be counted toward a clerk's initial certification or biennial certification maintenance requirement.
- Train the Trainer sessions may not be counted toward these requirements.

Training and Certification for School District Clerks

School district clerks who serve as the local election administrators must be trained and certified before they may administer elections. *Minn. Stat.* 204B.25, subd. 4, *Minn. Rule* 8240.2800, subp. 1

Initial certification

- Initial certification requires successful completion of five hours of training and is good for the election cycle in which it is earned and through the following election cycle.
- Each election cycle begins on January 1 of an even-numbered year and ends on December 31 of an odd-numbered year.

Certification maintenance

To maintain certification to administer elections, school district clerks need to complete four
hours of election training during the election cycle following their initial certification and every
two years thereafter; training may be provided by county election administrators or by the
Secretary of State's Office.

Emergency training

A school district clerk who has taken office less than six months before an election may
administer that election after completing two hours of emergency training given by the home
county election administrators or by the Secretary of State's Office. *Minn. Rule* 8240.0100, subp.
2; 8240.2800

School district clerk election training includes:

- candidate filings.
- campaign practices.
- campaign finance.
- election calendar.
- ballot preparation.
- election judge duties.

- notice requirements.
- voting systems.
- mail elections.
- absentee voting.
- security practices.
- post-election activities. Minn. Rule 8240.2800, subp. 5

The county auditor issues election administrator certificates to school district election clerks. *Minn. Stat.* 204B.25; *Minn. Rule* 8240.2800

Alternate training sources

Up to four of the five training hours for initial certification, and three of the four training hours for certification maintenance, may be from other sources, subject to the approval of the home county auditor. Time spent attending election judge training may be counted toward a clerk's initial certification or biennial certification maintenance requirement.

Training for Election Judges

All election judges must complete training, demonstrate their knowledge, and be certified before serving in an election. Student trainee election judges, who are 16–17-year-olds, complete the same training as all other election judges.

County auditors are responsible for training all election judges who serve within their county.

- Auditors may delegate the training responsibility to city and township clerks but not to school district clerks.
- Each trainer keeps a record of the training each election judge has completed.
- The trainer must give a certificate to each election judge who successfully completes a training course.
- If the clerk conducts election judge training, the clerk must attend an adult education focused Train the Trainer course provided by the Secretary of State's Office. *Minn. Stat.* 204B.25; *Minn. Rule* 8240.1300; 8240.1655; 8240.2100

The training authority, whether auditor or clerk, must develop a training plan that outlines the staff and resources assigned to training, the dates, topics to be covered, and materials to be used. The plan is available for public inspection. *Minn. Rule* 8240.2400

Election Judge Training Materials and Resources

The Secretary of State's Office provides copies of the *Minnesota Election Judge Guide* and other training materials to counties and municipalities.

- Current editions of guides and training materials are available on the Secretary of State's <u>Election Guides</u> webpage (www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).
- Clerks must arrange to have at least one Election Judge Guide available in each polling place on Election Day.

Certification Requirements for Election Judges

Election judge training is a two-hour course and covers the following topics:

- finding answers in training materials.
- preparations on Election Day before polls open.
- judges' duties during voting hours.
- Election Day voter registration.
- persons allowed in polling places.
- challenge process.
- voting process.
- spoiled ballots.

- assistance to voters with disabilities.
- absentee ballots.
- basic election judges' duties after polls close.
- new laws, rules, forms, and procedures
- major problems at prior elections.
- how to follow instructions from the head election judge. *Minn. Stat.* 204B.25;
 Minn. Rule 8240.1600

The county, municipal or school district official administrating the election in which an election judge is working may adopt additional training requirements reasonably related to the ability to perform election judge duties in that election. *Minn. Stat.* 204B.25, subd. 2; *Minn. Rule* 8240.1600, subp. 2

Training and Certification for Head Election Judges

To be certified as a head election judge, in addition to basic election judge training and certification, an individual must complete an additional hour of training every two years.

This training will include the following topics:

- duties before Election Day.
- duties to open the polling place on Election Day.
- how to use the voting equipment.
- how to provide emergency election judge training.
- how to use the training materials to find answers to questions arising in the polling place on Election Day.
- how to help election judges work together in the polling place.
- duties at the polling place after the polls close.
- how to return election materials to the local election official after the ballots have been counted. Minn. Rule 8240.1750

In-Service Review

After each primary election and before each ensuing general, special or municipal election, the training authority shall confer or correspond with the head election judge of each precinct to review problems or questions encountered at the primary.

 The training authority shall analyze problems indicated by the election returns, incorrect registrations, election judge comments, or voter complaints and shall answer questions of the head judges. *Minn. Rule* 8240.2500

Training for Health Care Facility Absentee Election Judges

To be certified as a health care facility (HCF) absentee election judge, in addition to the basic election judge training, an individual must complete another hour of training every two years.

The health care facility absentee voting course shall be at least one hour long and cover the following topics:

- who is eligible to vote absentee from health care facilities.
- the application process, including methods for providing proof of residence.
- voter registration.
- aiding voters and consent.
- voting procedures.
- names and addresses of eligible facilities name of contact person at each facility
- transporting the materials and voted ballots. Minn. Rule <u>8240.1800</u>

Training for Absentee Ballot Board Election Judges

To serve as an election judge on an absentee ballot board, individuals must be appointed as provided in *Minn. Stat.* 204B.19 to 204B.22 and trained on the handling and processing of absentee ballots. It is recommended that this be a one-hour training that covers all aspects of the handling and processing of absentee ballots.

This board may include deputy county auditors or deputy city clerks who have received training in the processing and counting of absentee ballots. *Minn. Stat.* 203B.121, subd. 1

Training for Mail Ballot Board Election Judges

To serve as an election judge on a mail ballot board, individuals must be trained on the handling and processing of mail ballots. This board will also examine, and mark "accepted" or "rejected" mail and absentee ballots of the precinct.

This board may include deputy county auditors or deputy municipal clerks who have received training in the processing and counting of mail ballots. *Minn. Stat.* 204B.45, subd. 2; 204B.46

A *Mail Voting Guide* and an *Absentee Voting Administration Guide* provide more details regarding the duties of absentee and mail ballot boards and are provided to county auditors and municipal clerks as training materials. They are found at the Secretary of State's <u>Election Guides</u> webpage (www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

Training for Presidential Nomination Primary Election Judges

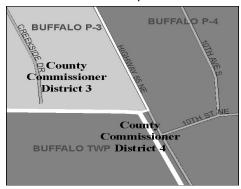
Presidential nomination primary election judges are required to have completed an election judge training course within two years of the primary date and receive additional, specialized presidential nomination primary administration training near the date of the election. *Minn. Rule* 8215.0600

Understanding Precincts and Polling Places

County election officials must know when municipal governments change precinct boundaries to ensure that voter registration records for affected voters in SVRS and the related online precinct finder are updated. The address ranges that individual voters are tied to in SVRS must be kept up to date. *Minn. Stat.* 201.022; *Minn. Rule* 8200.2600

Definition and Role of Precincts

Precincts are the basic geographical areas for organizing and administering elections. The graphic below shows three different precincts: Buffalo P-3, Buffalo P-4, and Buffalo Twp



Precinct boundaries are established by the governing body of each municipality, and the county board in unorganized territories. City councils and township boards establish precinct boundaries as the result of various requirements in state statutes and to suit the needs of the community.

- At a minimum, each municipality must be at least one precinct; additional precincts are necessary if the municipality is divided by a county, county commissioner, legislative or congressional district boundary.
- Within these broad requirements, municipalities may create as many or as few precincts as suits the community.
- Precincts are not tied to population size. However, precincts sized much beyond 2,000 registered voters become difficult to manage. *Minn. Stat.* 204B.14

Managing Precinct Boundary Changes

The municipality or county board for unorganized territories may make precinct boundary changes at any time except:

- after January 1 of a year ending in 0 until after the legislature has been redistricted in a year ending in 1 or 2. See *Minn. Stat.* 204B.14, subd. 3 for exceptions (a) through (d).
- no later than December 1 in the year prior to the year of the state general election. *Minn. Stat.* 204B.14, subd. 4
- within 10 weeks before the next election. Minn. Stat. 204B.14, subd. 4

Precinct lines must not cross city, ward, county, county commissioner, legislative or congressional district boundaries. A municipality or county may establish new election precincts lying entirely within the boundaries of any existing precinct and shall assign names to the new precincts which include the name of the former precinct. *Minn. Stat.* 204B.14, subds. 2 & 3; 375.025, subd. 1

The municipal clerk or county board for unorganized territories must provide the following notification after a boundary change occurs:

- The municipal clerk must immediately notify the county elections office and the Secretary of State's Office.
- The municipal clerk must file a corrected base map with the county elections office and the Secretary of State's Office within 30 days after the boundary change was made.
- Post a notice of the change for at least 56 days; the change cannot go into effect until a notice has been posted for the 56-day period.
- If polling locations change, plan with the county elections office to notify affected voter households of the change. *Minn. Stat.* 204B.14, subds. 4 & 5

The county elections office must use the corrected map filed by the municipal clerk to update the precinct finder in SVRS. The corrected map and precinct finder must be made available for inspection.

If a municipality makes a change to the boundary of an election precinct or if an annexation occurs affecting a precinct boundary, the auditor must notify each school district with territory affected by the boundary change at least 30 days before the effective date of the change. *Minn. Stat.* 204B.14, subd. 5

Impact of Annexations on Precinct Boundaries

A common trigger event for precinct boundary changes is municipal annexation, which usually goes through the <u>Minnesota Boundary Adjustments Unit</u> of the <u>Office of Administrative Hearings</u> (https://www.mba.state.mn.us/).

• The Minnesota Boundary Adjustments staff works with property owners, local governments, and state agencies to review and facilitate municipal boundary adjustments.

After an annexation has occurred affecting a precinct boundary, the municipal clerk must comply with the precinct boundary change requirements in *Minn. Stat.* 204B.14, subd. 5, described in this guide.

- Annexed territory may be incorporated into the existing adjacent precinct if the new precinct
 meets all legal requirements and the pre-annexation municipal boundary was not coterminous
 with a county, county commissioner, legislative or congressional district boundary.
- Coterminous boundaries have a boundary in common.

In the graphic above, the boundaries of the Buffalo W-3 precinct are coterminous with the boundaries between County Commissioner Districts 3 and 4.

- If the pre-annexation municipal boundary was coterminous with a county, county commissioner, legislative or congressional district boundary, a new precinct must be created.
- If the affected territory is contiguous with the municipal boundary, is in the same county and contains 50 or fewer registered voters, the Secretary of State's Office may move the boundary to be coterminous.

Please call the Elections Division at (651) 215-1440 or 1-877-600-8683 for more information on the process of obtaining a Boundary Adjustment Order from the Secretary of State's Office. *Minn. Stat.* 204B.14, subd. 5; 204B.146, subd. 3

- A change in the boundary of a precinct that has occurred because of a municipal boundary adjustment that is effective more than 21 days before a regularly scheduled election takes effect at the scheduled election.
- A change that is effective less than 21 days before a regularly scheduled election takes effect the day after the scheduled election. *Minn. Stat.* 204B.14, subd. 4a

Utilizing Maps and Data for Elections

The map information sent to the Secretary of State's Office is used to update the statewide database of precinct and election district boundaries. The precinct map data is used by a variety of state agencies and is available to the public for download, find links at the Secretary of State's Office Shapefiles webpage (https://www.sos.mn.gov/election-administration-campaigns/data-maps/shapefiles/).

- A variety of maps are available for download, and most are formatted to print on 8 ½ x 11-sized paper.
- These maps can be found on pages in the <u>Data & Maps</u> webpage of the Office of the Minnesota Secretary of State's website (https://www.sos.mn.gov/election-administration-campaigns/data-maps/).

Printed maps are also available from OSS for the cost of production. Information on costs and a downloadable order form are found at the <u>Ordering Maps</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/data-maps/ordering-maps/). *Minn. Stat.* 204B.146

Updating House Numbers and Street Addresses

If a municipality administratively changes the number or name of a street address of an existing residence, the municipal clerk shall promptly notify the county elections office and the county shall immediately update the voter records of registered voters in SVRS to reflect the change.

 A municipality must not make a change to the number or name of a street address of an existing residence effective during the 45 days prior to any election in a jurisdiction which includes the affected residence. *Minn. Stat.* 201.11, subd. 2

Polling Place Designation

Municipalities and Counties (Unorganized Territory)

By December 31 of each year, municipalities, and counties (for their unorganized territories) must designate by ordinance or resolution changes to polling places for each election precinct. The designated polling place remains the polling place for that election precinct unless:

- An emergency occurs after the deadline to designate a polling place but before the polls close on Election Day.
- A polling place becomes unavailable.
- A township designates one location for state/federal elections and one location for all the township's standalone elections. Minn. Stat. 204B.16, subd. 1; 204B.175

It is suggested that counties receive copies of all municipalities' designation resolution or ordinance each year so the information regarding polling places can be verified or updated in SVRS.

Notice of Changed Precinct Polling Place

If the designated polling place has changed, the governing body shall send to every affected household a nonforwardable, mailed notice stating the location of the new polling place at least 25 days before the next election.

- Counties may work with local jurisdictions to fulfill this administrative requirement including
 providing address data or labels. Postal verification cards can be used to send notifications of
 municipal and county (unorganized territory) election precinct polling place changes.
- Postal verification cards are not required; any type of notification document (letter, trifold, etc.) can be used, if it is sent as non-forwardable. Minn. Stat. 204B.16, subd. 1a

School District Combined Polling Places

By December 31 of each year, the school board must designate, by resolution, any changes to combined polling places for school district standalone elections. The combined polling place remains in place unless:

- An emergency occurs after the deadline to designate a polling place but before the polls close on Election Day.
- A polling place becomes unavailable.

The school district's combined polling places must be designated throughout the district, considering both geographical distribution and population distribution.

A school district combined polling place must be at a location designated for use as a polling place by a county (unorganized territory) or municipality. *Minn. Stat.* 205A.11, subd. 2

Notice of Changed School District Combined Polling Place

When there is a change in a school district's combined polling place location, households with at least one registered voter that are affected by the change must receive a notice of the changed location by nonforwardable mail at least 25 days before the next election. *Minn. Stat.* 204B.16, subd. 1a

 Counties may work with school districts to fulfill this administrative requirement including providing address data or labels.

Because school districts often cross multiple counties, they often find it easier to request voter address information through the Secretary of State's Office.

A Voter Registration List Request form specific for election administrators can be used. It is found
on the <u>Election Administrator Forms</u> webpage (https://www.sos.mn.gov/electionadministration-campaigns/election-administration/election-administrator-forms/).

Postal verification cards *cannot* be used to send information to voters about a school district's combined polling places.

Polling Place Facilities

Public entities shall make their facilities available for the holding of city, county, school district, state, and federal elections, subject to the approval of the local election official. *Minn. Stat.* 204B.16, subd. 6

All polling places must be:

- Fully accessible (see Polling Place Accessibility section of this guide).
- Large enough to accommodate the election activities.
- Free of other, non-election activities.
- Smoking free.
- Liquor free and not next to a liquor service area.

located within the precinct except:

- Metropolitan area cities, towns, and schools may locate a polling place outside the precinct if it
 is within 1 mile of the precinct boundary or if it is part of a combined polling place (see
 Combined Polling Place section of this guide).
- non-metropolitan towns and schools may locate polling places up to 5 miles outside the precinct boundary. *Minn. Stat.* 144.414; 200.02, subd. 24; 204B.16; 473.121

Note: Governing bodies using school district buildings as polling places should contact the school district annually to verify that their security requirements have not changed.

Emergency Polling Place Designation

Election Emergency Plans

A county is required to have an elections emergency plan. The plan must address the needs of voters with disabilities in all aspects. When an emergency requires the relocation of the polling place, the plan must include:

- Procedures for securing the ballots and voting equipment.
- Notifying the public and other government officials.
- Restoring voting activities as soon as possible.

It is suggested that the details of the county updated election emergency plan shortly before or on Election Day are shared with election judges during certification training.

If the county contains jurisdictions that cross county lines, all counties must ensure that there are uniform emergency plans for that municipality. Cities, towns, and school districts may create a local elections emergency plan that would then govern all election emergencies within that local jurisdiction.

Counties and municipalities must review their election emergency plan prior to each state general election and revisions are to be completed and filed with the Secretary of State's office by July 1 of the state general election year. *Minn. Stat.* 204B.181

Changing a Polling Place due to an Emergency

If a polling place is changed on Election Day due to an emergency, the requirement to notify the voters with a non-forwardable mailed notice does not apply. *Minn. Stat.* 204B.16, subd. 1a

If a local election official determines that an emergency has occurred or is imminent, the local election official must procure a polling place that is:

- As near the designated polling place as possible.
- in compliance with *Minn. Stat.* 204B.16, subds. 4 & 5 that prohibits locations and provides access by elderly and persons with disabilities.

If it is not possible to locate a new polling place in the precinct, the replacement polling place may be located outside of the precinct without regard to distance limitations.

- The location official must certify to the appropriate governing body the expenses incurred because of the change.
- Expenses are paid as part of the expenses of the election.

Once the new location is confirmed the local election official must immediately notify the county and OSS. The notice must include:

- Reason for the relocation.
- Reason for the location of the new polling place.
- Information about extended hours at replacement polling place if applicable.

The notice is immediately posted, shared with election judges, and placed on a website of the jurisdiction if one is available. Local media outlets are requested to publicly announce the details of the notice.

On Election Day, the local election official must post the notice in large print in a conspicuous place at the original polling place, if practical.

- The notice must include the address and directions to the replacement polling place.
- The posted notice at the original location should be in a location visible to voters in a motor vehicle, if practical. *Minn. Stat.* 204B.16, subd. 3; 204B.175; 204C.05, subd. 2(b)

Combined Polling Place

Under certain circumstances, governing bodies may combine polling places into a single, accessible location with a single team of election judges. A copy of the ordinance or resolution establishing a combined polling place must be filed with the county auditor within 30 days after approval by the governing body or, in the case of multiple municipalities, all governing bodies. Separate rosters (if electronic rosters, separate devices), ballot boxes and separate returns are kept for each precinct involved.

The following circumstances allow for the establishment of a single, accessible, combined polling place no later than November 1 if a presidential nomination primary is scheduled the following year or May 1 of any other year:

- For any city of the third or fourth class, any town or any city having territory in more than one county in which all the voters of the city or town shall cast their ballots.
- Contiguous precincts in the same municipality.
- Up to four contiguous cities and townships located outside the metro area that are in the same county.
- Noncontiguous precincts located in one or more counties subject to approval of both the governing body of each municipality and the secretary of state.
- Mail election precincts, in which case the designation by the municipality or the county of only one centrally located polling place is required. See the *Mail Voting Guide* for more details. *Minn. Stat.* 204B.14, subd. 2; 204B.45, subd. 1

Note: The *metropolitan area* is defined as Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Sherburne, Washington, and Wright counties. *Minn. Stat.* 200.02, subd. 24

Combining Polling Places in the Event of an Emergency

A single, accessible, combined polling place may be established after May 1 of any year in the event of an emergency. See *Minn. Stat.* 204B.14, subd. 2(c) for details.

Polling Place Accessibility

Federal and state laws require that all polling places be fully accessible and usable by elderly voters or voters with disabilities. *Minn. Stat.* 204B.16, subd. 4

Minimum requirements include:

- Paved parking with wide spaces reserved for disabled persons.
- Curb cuts or temporary ramps.
- Paved main routes free of stairs or with ramp or elevator bypasses.
- Entrances/doorways a minimum of 32 inches wide.
- Walkways and hallways at least 36 inches wide.
- Hallways free of protrusions overhanging the floor.
- Handrails on all stairs.
- Signs directing voters around obstructed entrances or stairs to accessible routes.
- Signs outlining the assistance available to voters.
- One or more wheelchair accessible voting booth(s) or station(s) with writing surface 34 inches high.

When using large buildings such as a school or athletic complex for a polling location, accessible parking is to be made available at the closest entrance to the polling place within the building.

• If the building's permanent accessible locations are at another entrance, election judges are to use the accessible parking signs found in their election supplies to set aside accessible parking spots right next to the entrance that is the shortest distance to the polling place within the building.

Minnesota election law offers some additional accommodations if the voter needs assistance with voting materials:

- Voting by absentee ballot
- Curbside voting
- A bipartisan team of election judges provides ballot-marking assistance in the polling place.
- The voter bringing someone of their choosing to assist in the polling place.
- Assistive voting equipment, available in the polling place. Minn. Stat. 203B.02, subd. 1; 204C.15, subds. 1 & 2

Municipal clerks should visit polling locations periodically to verify that polling locations are still accessible.

• The *Polling Place Accessibility Diagnostic Tool* posted on the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/) provides instructions on how polling place inspections should be performed.

See the text of the <u>Americans with Disabilities Act</u> (https://www.ada.gov/pubs/ada.htm) for more specific details on accessibility.

Election Supplies and Costs

Auditors are responsible for conducting a federal, state and/or county election, and local jurisdictions pay the costs of their own elections.

• If a local jurisdiction (city, town, school district, hospital district, etc.) includes ballot items on the federal, state and/or county ballot, the county auditor may prorate the costs such as ballot programming and printing for the local ballot items and request payment from the local jurisdiction.

The county and local jurisdictions may arrive at their own agreement or use the Cost Allocation Procedures found in the Appendix as a guideline.

 This document is also available at the <u>Election Administrator Forms</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-administrator-forms/). *Minn. Stat.* 204B.32, subd. 2

State funding for elections expenses is provided annually through the voting operations, technology, and election resources (VOTER) account. *Minn. Stat.* <u>5.305</u>

Recommendations for Polling Places during a Public Health Emergency

All election judges should:

- **Practice Social Distancing:** Maintain at least six feet distance from each other and voters wherever possible.
- **Hand Hygiene:** Frequently wash hands with soap and water for at least 20 seconds or use hand sanitizer with at least 60% alcohol.
- **Personal Protective Equipment (PPE):** Wear face masks, gloves, and any other necessary PPE. Ensure face masks cover both nose and mouth.
- **Sanitization:** Regularly disinfect surfaces that are frequently touched, such as voting booths, doorknobs, and electronic devices using CDC and EPA-approved disinfectants.

• **Public Health Messaging:** Clearly communicate public health guidelines and procedures to voters through signage and verbal instructions.

Station and Scenario-Specific Guidelines

- Managing Lines: The greeter judge should manage lines outside the polling place, ensuring social distancing is maintained. Provide markers or signs to indicate appropriate distances.
- **Document Handling:** Election judges should minimize physical contact with voters' documents. Encourage visual inspection of IDs and proof of residence.
- **Using Pollbooks:** If using electronic pollbooks, sanitize styluses and touchscreens frequently. Provide hand sanitizer for voters to use before and after using the pollbook.
- **Curbside Voting:** Increase availability of curbside voting for voters who prefer not to enter the polling place. Assign additional election judges to assist with curbside voting and ensure clear signage directs voters to curbside voting locations.

Polling Place Layout and Sanitation

- Sanitization Stations: Set up hand sanitizer stations at the entrance and exit of the polling place.
- **Face Masks for Voters:** Provide disposable face masks for voters who arrive without one and are willing to wear one.
- **Clear Signage:** Post signs to guide voters through the polling place while maintaining social distancing. Use floor markings to indicate safe distances in lines.
- **Ventilation:** Ensure polling places are well-ventilated. If possible, open windows and doors to increase air circulation.
- **Regular Disinfection:** Disinfect voting booths, tables, and other surfaces between each use. Use laminated sheets to indicate whether a surface has been sanitized.
- **Self-Service Options:** Provide *I Voted* stickers and other items on tables for voters to pick up themselves, reducing contact.

Increased Use of Curbside Voting

- **Expanded Curbside Voting:** Plan for an increased demand for curbside voting by designating specific areas for this service and ensuring adequate staffing.
- **Communication:** Post signs with the phone number to call for curbside voting assistance. Ensure the greeter judge watches for voters waiting for curbside voting.
- **Voter Assistance:** Double-check curbside voting areas before closing the polls to ensure all voters have been assisted.

Emergency Polling Place Designation

- Emergency Relocation: If a polling place must be relocated due to a public health emergency, secure the ballots and voting equipment and notify the public and government officials immediately.
- **Public Notification:** Post notices at the original polling place and use local media to inform the public about the new polling location.
- Accessibility: Ensure the new polling place is accessible and complies with all requirements for accommodating elderly voters and voters with disabilities.

Preparing for Future Public Health Emergencies

- **Training:** Incorporate public health emergency response into election judge training programs. Emphasize the importance of hygiene, PPE, and emergency procedures.
- **Emergency Plans:** Review and update election emergency plans regularly to include protocols for public health emergencies. Ensure plans address the needs of voters with disabilities.
- **Collaboration:** Work with local health officials to stay informed about public health guidelines and recommendations. Coordinate efforts to ensure voter and election worker safety.

Precinct Caucuses

Precinct caucuses are the first step used by Minnesota's major political parties to select the candidates and issues they will support in the upcoming elections.

Eligibility to Participate in Caucuses

Precinct caucuses are open to anyone who is eligible to vote or will be eligible to vote by the state general election and lives in the precinct. Precinct caucus participants must support or intend to support the party and may only participate in one party's caucus.

- The purpose of precinct caucuses is to elect local party officers and delegates to the party conventions and to discuss resolutions.
- Precinct caucuses may also be used by the major political parties as opportunities to conduct preference polls and to help recruit election judges. *Minn. Stat.* 202A.16; 202A.18, subd. 2a; 202A.20, subd. 2

Caucus Date

By March 1 of each odd-numbered year, the chairs of Minnesota's two largest major political parties, as determined by total votes received in the most recent gubernatorial election, jointly submit to the Secretary of State's Office notice of the agreed upon precinct caucus date for the following year.

On March 1 of each odd-numbered year the Secretary of State's Office publicly announces the agreed upon precinct caucus date for the following year. The precinct caucuses will then be held at 7 p.m. on this date.

• The date chosen must not be the date of the presidential nomination primary or the town general election date in March.

If the two largest major political parties do not submit a single precinct caucus date by March 1 of the odd-numbered year, the caucus is held the first Tuesday in February of a non-presidential nomination primary year or the Tuesday immediately prior to the presidential nomination primary. *Minn. Stat.* 202A.14, subd. 1

Public facilities

Public facilities shall be made available for the precinct caucus meetings identified in Chapter 202A of Minnesota Statutes.

 A charge for the use of the facilities may be imposed in an amount that does not exceed the lowest amount charged to any public or private group. Minn. Stat. 202A.192

Public meetings and school events

There are limitations on a variety of public meetings and school events on the night of a major political party precinct caucus scheduled as per Chapter 202A of the *Minnesota Statutes*. Please see *Minn. Stat.* 202A.19 for details.

Time off from work

Every employee is entitled to be absent from work to attend a major political party precinct caucus meeting scheduled as per Chapter 202A of the *Minnesota Statutes*, after giving the employer at least 10 days' written notice.

 They are entitled to attend the precinct caucus meetings without penalty or deduction from salary or wages other than a deduction in salary for the time of absence from employment. Minn. Stat. 202A.19, subd. 2

Caucus Notice

Each party's county or legislative district chairs must publish notice of the precinct caucuses for at least six days, indicating the date, time, and place for all their caucuses.

- They must also deliver the same information to the municipal clerk and county auditor at least 20 days before the precinct caucus.
- The county auditor then makes this information available at least 10 days before the date of the caucuses to persons who request it.

During state election years the Secretary of State's Office works with the political parties and hosts an online Caucus Finder on the Secretary of State's Office website. *Minn. Stat.* 202A.14, subd. 3

Voter Registration

Voter Registration Applications (VRAs)

To facilitate voter registration, counties are responsible for printing and distributing voter registration applications (VRAs) throughout their counties. The form of the voter registration application must be as provided in *Minn. Stat.* 201.071, subd. 1, *Minn. Rule* 8200.1100 and 8200.1200. All governmental offices, post-secondary schools and libraries should be supplied with applications and must have a system in place for forwarding completed applications back to the county. The Secretary of State's Office will supply state offices, military recruitment offices and post offices with VRAs. Any VRA completed at these locations must be forwarded to the county elections office within 10 calendar days. *Minn. Stat.* 201.061, subd. 1; 201.091, subd. 8; *Minn. Rule* 8200.1200; 8200.1700

The following alternative forms must also be accepted for the purpose of voter registration:

- Voter registration forms authorized by the National Voter Registration Act.
- Minnesota Driver's License and Identification Card Applications issued by the Minnesota Department of Vehicle Services.
- Federal Postcard Application forms submitted by voters on active duty in the military or their dependents or individuals who are temporarily residing overseas. *Minn. Stat.* 201.061; 201.071, subd. 1

For registration on Election Day, counties must supply all polling places with adequate quantities of VRAs to accommodate all voters who need to register. The voucher oath in *Minn. Rule* 8200.9939 may be printed on the backside of VRAs used for Election Day registration. An estimate of the number of VRAs that will be needed can be determined by looking at past similar elections within the county.

Online Voter Registration

An Online Voter Registration application is available at

https://mnvotes.sos.mn.gov/VoterRegistration/index. Data is entered by the voter and the information is queued in SVRS for county elections staff to process the record.

With the increase of electronic records queued into SVRS, county elections staff should review the home page of their SVRS screen daily to process newly populated records within the statutorily mandated timelines.

Automatic Voter Registration

If an individual is eligible to vote and properly completes and applies for a new or renewed driver's license, they will be automatically registered to vote. The person must submit documentation or verification of U.S. citizenship, or their previous records reflect that the applicant already provided proof of citizenship.

These records are placed into queues in SVRS for counties to process.

New voters or those whose previous voter registration record is inactivated are sent a notice that they have been automatically registered to vote. Their registration record will remain in pending status for 20 days from the date of the mailing of the notice.

Persons may decline the registration by submitting a request in writing. The notice that is mailed includes an opt-out form that can be returned to decline the registration.

In the future, those who complete applications with the Department of Human Services and other agencies and units of government will be automatically registered to vote. Those processes and procedures are not finalized. *Minn. Stat.* 201.161

Preregistration for 16- and 17-Year Olds

For persons under the age of 18, but at least 16 years old and meet all requirements for eligibility to vote, except for their age, may be preregistered to vote at the address that they maintain residence. Their names will not be on a roster until they are at least 18 years of age on Election Day. *Minn. Stat.* 201.061, subd. 1b

Residency

Voters may only register and vote in the precinct where they reside and, unless the voter has been notified their registration has been otherwise updated by COA, etc., the voter must complete a new VRA on or prior to Election Day when any part of their name or residency changes. The definition of residency for voting purposes in Minnesota differs from other states, as well as from definitions of residency for other purposes. Residency for voting purposes is attached to the person, not to their property, place of employment or place of business. A person's residency for voting is where they have their home, live, sleep and return to after work or from other temporary absences. As a result, a voter cannot use their P.O Box as their address for registration purposes. A P.O. Box can be listed as a mailing address only if mail cannot be delivered to their residential address. Residency may even be determined by the location of the voter's bedroom when their home or apartment building is split by a precinct or school district boundary. A change in residency could include even a change of apartment number within the same building. The definition of voting residency is outlined in *Minn. Stat.* 200.031.

Determination of residence

Residence shall be determined in accordance with the following principles, so far as they may be applicable to the facts of the case:

- The residence of an individual is in the precinct where the individual's home is located, from
 which the individual has no present intention of moving, and to which, whenever the individual
 is absent, the individual intends to return.
- An individual does not lose residence if the individual leaves home to live temporarily in another state or precinct.
- An individual does not acquire a residence in any precinct of this state if the individual is living there only temporarily, without the intention of making that precinct home.
- If an individual goes into another state or precinct with the intention of making it home or files an affidavit of residence there for election purposes, the individual loses residence in the former precinct.
- If an individual moves to another state with the intention of living there for an indefinite period, the individual loses residence in this state, notwithstanding any intention to return at some indefinite future time.
- Except as otherwise provided in this section, an individual's residence is located in the precinct
 where the individual's family lives, unless the individual's family is living in that precinct only
 temporarily.
- If an individual's family lives in one precinct and the individual lives or does business in another, the individual's residence is located in the precinct where the individual's family lives, unless the individual establishes a home in the other precinct and intends to remain there, with or without the individual's family.
- The residence of a single individual is in the precinct where the individual lives and usually sleeps.

- The mere intention to acquire a new residence is not sufficient to acquire a new residence, unless the individual moves to that location; moving to a new location is not sufficient to acquire a new residence unless the individual intends to remain there.
- The residence of an individual who is working temporarily in any precinct of this state is in the precinct where the individual's permanent home is located.
- The residence of an individual who is living permanently in a soldiers' home or nursing home is in the precinct where the home is located.
- If an individual's home lies in more than one precinct or political subdivision, the residence of the individual is in the precinct in which a majority of the room in which the individual usually sleeps is located.
- If an individual's home is destroyed or rendered uninhabitable by fire or natural disaster, the
 individual does not lose residence in the precinct where the home is located if the individual
 intends to return to the home when it is reconstructed or made habitable. Minn. Stat. 200.031

Note: There are exceptions to residency requirements for voting absentee if the voter has just moved to another state and wishes to vote for the U.S. President, or if the voter lives outside of the United States. These exceptions are discussed in detail in the Absentee Voting Administration Guide.

Voter Registration Process

Voter registration begins when an individual submits a completed voter registration application. Applications for new registration or to update one's registration information might be received by the county in paper or electronic format. Voters may register anytime up to the 20 days before the next election or at their polling place during Election Day. A voter's registration remains current until their name changes or address changes, or they have not voted or completed any registration activity in the past four years. Each registered voter has a single voter record in SVRS, and this record is updated after the voter submits a new VRA with updated information or the record is updated through the COA process. Doing so ensures that a voter only has one active voter registration record in SVRS. *Minn. Stat.* 201.071

Verification

Verification is a matching of the information provided by the individual on the voter registration application with the same categories of information on the databases of the Department of Public Safety or the Social Security Administration. The following is matched:

- Name.
- Date of birth.
- Minnesota driver's license or identification card number; or the last four digits of the social security number, if no Minnesota driver's license or identification card has been issued.
- *Mail in* and *in person* registrants must go through the same process of verification. The process is as follows:
 - After the county has entered the voter registration information from the applications into the statewide registration system, the Secretary of State's Office compares and attempts verification of the information in SVRS with the information in the Department of Public Safety database.
 - o If a record can be verified with the Department of Public Safety (DPS) database, it is automatically marked as verified.
 - o If there are potential matches to the voter record in the DPS database, the potential matches are provided in SVRS and can be county elections office verified.

- o If a record cannot be verified and contains the last four digits of the voter's SSN, the record is sent to be verified with information from the Social Security Administration (SSA) database.
- Those which have failed verification are sent to the county for follow-up, with the county then attempting to obtain any needed information by mail, telephone, or e-mail.
- o If the information still cannot be first verified by the county, the registration is considered incomplete and first time voters who mailed in their voter registration application and have not voted in a federal election will need to either complete their registration with the county before the election, or provide proof of residence at the polling place; and a voucher cannot be used as a proof of residence in this case. Minn. Stat. 201.121; Minn. Rule 8200.3100; 8200.9310, subp. 2

If the county finds that an ID number provided on an application does not exist, the Secretary of State's Office or the county elections office corrects the voter record so that the number is not used for verification. If an individual does not have a Minnesota driver's license number, Minnesota identification card number or a social security number, a unique voter record number is issued by SVRS to be used as the verification number.

If the county finds that an individual does have a number in the DPS or SSA database, and the county can reasonably conclude the database information and the VRA information relate to the same person, the county manually notes in SVRS and verifies the record. *Minn. Rule* 8200.2900; 8200.9310, subps. 3 & 4

Deficient Registration

A *deficient* registration does not contain all the information necessary for processing. If the missing information is not provided to the county elections office by 5:00 p.m. on the 21st day before Election Day, the individual must register on Election Day to vote.

No voter registration application is deficient if it contains the following information:

- Name.
- Address.
- Date of birth.
- Minnesota driver's license number, Minnesota ID number, or last four digits of social security number, or an indication that they do not have one.
- Prior registration if any.
- Signature or a mark if the voter is unable to write their name.

Failure to check a *citizenship* and *age* box at the top of the application does not cause the registration to be deficient if the applicant has signed the oath at the bottom. If an applicant does not actually have any of the requested numbers, the application is not deficient. Failure to include a zip code, telephone number or e-mail address does not cause the application to be deficient. *Minn. Stat.* 201.071, subd. 3

Incomplete Registration

A voter record is *incomplete* if the voter's name, address, driver's license number or last four digits of social security number cannot be verified through the verification process. When this occurs, the county must send a notice of incomplete registration informing the voter that those portion(s) of their voter record could not be verified.

A small portion of voters who register by mail and have not voted in a previous federal election are flagged as *must show id* in SVRS. As a result, the voter will be required to show id before voting at the next election. More details are provided late in this guide. *Minn. Stat.* 201.121; *Minn. Rule* 8200.3100

Late Registration

If a paper application is received later than 5:00 p.m. or an electronic application is received later than 11:59 p.m. on the 21st day before an election and it is not deficient, the county shall send a notice of late registration to the person seeking to register, stating that if the person does not register on Election Day, the registration will become effective on the day after the election. *Minn. Stat.* 201.061, subd. 1; *Minn. Rule* 8200.3110

When an application is marked as a late registration, a late registration notice/letter is automatically produced and placed in the Correspondence queue in SVRS to print. Elections staff are required to print the letters and mail them out each day during the time between the pre-registration deadline and the day before each election. This letter can be used as an Election Day registration document.

Mail Registration

Although it applies to a small number of voters, there is a special *See ID* requirement for some mail registrants. Mail registration is defined as a voter registration application delivered to the Secretary of State's office, county elections office, or municipal clerk by the U.S. Postal Service or a commercial carrier.

See ID only applies when a voter has registered by mail, has not previously voted in a federal election in Minnesota, fails verification and the county cannot verify the voter record. In this case, the voter must show a proof of residence, excluding using a voucher, at the polling place on Election Day. Minn. Stat. 201.061

When a VRA is processed in SVRS, the system checks to see if the applicant is new to the system, has never voted in a federal election and if the application has been *mailed in*. If so, the voter record is then sent through the verification process. If the voter record is verified, it becomes exempt from the *See ID* requirement. If this type of voter record fails the verification process, the county sends the voter a notification that they may be required to show an ID before being allowed to vote in a future election.

Certain *mail-in* voters are exempt from any potential *show ID* requirement, and these voter records are flagged accordingly in SVRS. These voters are exempt because they:

- Are on the permanent list to receive absentee ballot applications.
- Vote through health care facility outreach absentee voting.
- Are either a military or overseas voter under UOCAVA. Minn. Rule 8200.3200

A voter who is listed as *See ID* is considered to have an incomplete registration. A voter may complete voter registration by doing one of the following:

- Showing proof of residence, excluding using a voucher, to the county up to 20 days before the
 election
- Showing a proof of residence, excluding a voucher, on Election Day to the Roster Judge,
- Re-registering on Election Day.
- Re-registering through the absentee process. Minn. Stat. 201.061, subds. 1a & 3

Election Day Registration

If registering on Election Day, voters must provide specific proof of residence set forth in law. The Election Day registration process occurs in the voter's polling place and is explained in detail in the *Election Judge Guide. Minn. Stat.* 201.061, subd. 3

All new VRAs submitted on Election Day must be verified after the election. VRAs completed on Election Day must be entered into the system within 42 days after the election unless you notify the Secretary of State's Office. If, after attempting to verify the information on the voter record in SVRS against Department of Public Safety or Social Security Administration databases, verification cannot be made,

the county must attempt to resolve the discrepancy. If after being notified, a voter does not provide the necessary information, the voter must be challenged in SVRS, and the matter may be referred to the county attorney. If during the verification process, the Department of Public Safety provides information that indicates the voter is ineligible to vote, the county must challenge the record in SVRS and refer the matter to the county attorney. *Minn. Rule* 8200.5500

Student Housing Lists

Eligible voters may prove residence by presenting identification approved in 201.061, subd. 3 if the voter's name; student ID number, if available; and address within the precinct appear on a current residential housing list that is certified to the county elections office as per *Minn. Stat.* 135A.17.

- No later than 60 days prior to the election, the postsecondary educational institution must submit to the county elections office a written agreement certifying that their lists will be updated and accurate for elections held that calendar year.
- An updated residential housing list must be certified to the county elections office no earlier than 20 days prior to each election. More details of the lists are found in *Minn. Stat.* 201.061, subd. 3a.

Counties notify all postsecondary institutions in their county of the requirements for student housing lists. *Minn. Stat.* 201.061; *Minn. Rule* 8200.5100, subp. 3

Active versus Inactive Status

Within six weeks after every election, the county shall post the voting history for every person who voted in the election. After the end of the year, the Secretary of State's Office performs an annual list maintenance (ALM) and changes those voters who have not voted in the last four years to *inactive*.

The Secretary of State's Office prepares a report for the county of all *inactive* voters. Those individuals whose status was changed to *inactive* must register before voting in another election. *Minn. Stat.* 201.171

Postal Verification Card (PVC)

After the county elections office has added a new voter registration record or changed the name and/or address of a currently registered voter in the SVRS, a confirmation notice is mailed to the voter.

This mailed notice, known as a postal verification card (PVC), confirms the voter's registration and advises the voter of their polling place location and elective districts. The PVC must be mailed nonforwardable, *return service requested* so its delivery can verify that the voter lives at that address.

If the PVC is returned with in-state, out-of-state, or no address information as per *Minn. Stat.* 201.12 on a yellow postal sticker, the information is manually placed in SVRS. Please see the SVRS user guides for details in processing returned PVCs with postal information.

PVCs that have been returned must be kept securely for at least 22 months following the next state election after registration. *Minn. Stat.* 201.121, subd. 2

Within 10 days after every election, counties must send a random sampling of PVC cards to at least three percent of the voters who registered on Election Day. If the notice is returned as undeliverable and the county does not obtain satisfactory proof of the individual's eligibility to vote, the county must notify the county attorney of all relevant information and must notify the Secretary of State's Office of the numbers by precinct.

By February 15 of every year, the counties will report the details of any returned EDR PVCs from elections (not primaries) held the previous calendar year. The details are listed in *Minn. Stat.* 201.121, subd. 3.

By March 1 of every year, the Secretary of State's Office shall report to the chair and ranking members of the legislative committees with jurisdiction over elections details of returned EDR PVCs from the elections (not primaries) held the previous calendar year. *Minn. Stat.* 201.121, subd. 3; *Minn. Rule* 8200.2700

Postal Verification Card (PVC) Service Agreement

Counties may perform their own PVC (registration confirmation) mailings or may arrange to have the voter registration system automatically generate a PVC that the state will mail to new registrants. The cards are returned to the appropriate county if undeliverable. The state will produce a PVC when the county enters a new registrant into SVRS; changes a current registrant's name, address, precinct assignment or requests that a PVC be sent to a voter. The state will mail PVCs on a weekly basis. The county will be billed quarterly for each PVC produced.

County Elections Office SVRS Duties

Minnesota requires registration of all persons who wish to vote (except for certain military and overseas absentee voters). The county is the chief registrar of voters and the chief custodian of the official voter registration records in each county. In this capacity, the county may be the source of voter registration materials and is the recipient of completed voter registration applications (VRAs). SVRS, accessible to all county elections staff, facilitates voter registration and provides a central database of voter registration information from around the state. County election offices are responsible for entering registrations into the SVRS database and keeping those records up to date, mailing confirmation and other notices to registrants, and resolving discrepancies with individuals' registrations. With hundreds of thousands of voter registrations per year, voter registration duties are a demanding, on-going activity that peaks just before and just after state general elections. *Minn. Stat.* 201.018; 201.021; 201.022; *Minn. Rule Chapter* 8200

Registered Voter Lists

Master list

- Each county maintains a list of registered voters by managing the voter registration records for their county in SVRS.
- This voter registration data is used to create a master list containing the name, residence address and date of birth of each registered voter.
- By February 15 of each year, the Secretary of State's Office prepares a master list of all registered voters for each county. The list is provided electronically but counties may generate a paper copy.
- The counties must maintain the master list by periodically updating and correcting voter registration information.
- Information contained in the master list may be made available to public officials for purposes
 related to election administration, jury selection, and in response to a law enforcement inquiry
 concerning a violation of or failure to comply with any criminal statue or state or local tax
 statute.
- The Secretary of State's Off must make an updated master list available at least 46 days before each election and a final master list available at least 7 days before each election.
- The master list is different than the greeter list. The master list contains updated voter information when it is generated. The greeter list matches the roster information, exactly, at the time the roster is *locked* in each election. *Minn. Stat.* 201.091, subds. 1 & 2

Public information list

- The county shall make available for inspection a public information list containing the name, address, year of birth, telephone number if provided and voting history of each registered voter in the county.
 - A paper copy is not kept on hand as it would be too large for most counties. For a requested visual inspection, print a public information list for the district requested or allow for viewing of the electronic report.
- The list may be inspected by registered voters or copies can be purchased by registered voters for a fee from the Secretary of State's Office.
- To inspect or purchase a public information list a registered voter must provide identification and submit a written request stating that they will not use the list for purposes unrelated to elections, political activities, or law enforcement.
- A registered voter may request to withhold their voter information from the public information list.
 - The Secretary of State's Office webpage <u>I Fear For My Personal Safety</u> explains this and other options. (https://www.sos.mn.gov/elections-voting/register-to-vote/i-fear-for-mypersonal-safety/). *Minn. Stat.* 201.091; *Minn. Rule* 8200.6100-6400

Polling place rosters and greeter's lists

- The Secretary of State's Office provides rosters for every election in the state.
- The rosters may be provided to counties in any mutually agreed upon format.
- Greeter lists are generated at the same time as rosters and exactly matches a roster's information. Greeter Election Judges may use the Greeter Lists to assist voters waiting in line to confirm that they are registered to vote in that polling place.

Deceased voters

The Secretary of State's Office periodically receives an electronic report of deceased Minnesota residents from the Minnesota Department of Health, the vital records department of another state and the Social Security Death Index. This information is input into SVRS to be processed by the appropriate county elections office. In addition, the county may receive a printed obituary, or a written statement signed by a Minnesota voter indicating that a voter is now deceased. The county must process pending records within 60 days after receiving information and change the status of those residents who are registered to vote to *deceased* in SVRS if appropriate. *Minn. Stat.* 201.13

Oftentimes voters will share information about *the passing* of another voter to an election judge while they are in the poll place on Election Day. This information should not be written on the roster itself. *Minn. Rule* 8200.5710 requires that the individual reporting the information must complete a *Notification of Death of the Registered Voter* in accordance with *Minn. Stat.* 201.13.

The completed form(s) is then passed to the county elections office. Counties often verify, if possible, using a source such as the county's vital records department, the information and then will change the status of the resident to *deceased* if appropriate.

Records of name changes

The state court administrator regularly sends an electronic report of those voters whose name has changed to the Secretary of State's Office. A record is queued in SVRS for those persons who are already registered to vote. The counties must process the queued name change records, which will update the name on the voter record to the new name listed on the court record and send the voter a PVC. *Minn. Stat.* 201.14 addresses name changes.

County elections offices often receive paper copies of marriage license information from county vital records/recorder's offices noting name changes. The county can update the name on the voter record to the new name listed and send the voter a PVC as per *Minn. Stat.* 201.14 as these reports were previously the responsibility of courts.

If the PVCs are returned with in-state, out-of-state, or no address postal information, refer to the SVRS user guides on how to manually process COA information in Northstar. *Minn. Stat.* 201.12

Court related status changes

Daily (excluding weekends and holidays), voter records in SVRS are compared to a list from the state court administrator to identify voters who are:

- Under a guardianship in which the courts have revoked the right to vote.
- Legally incompetent to vote.
- Convicted of a felony.
- Eligible to vote again (restoration of voting rights).

The identified records are placed into a county's Court Events and/or Court Express queue found in SVRS. No later than seven calendar days after receiving the information in SVRS, the county must challenge or remove the challenge status of the identified voter in SVRS (Court Event Load Date).

At times, the information regarding a voter cannot be sent in an electronic format to the county. When this occurs, the court administrator or the Secretary of State's Office will send the information to the county by e-mail or by regular mail. Information regarding federal and out of state felony convictions are primarily sent to counties by email or in paper format in the mail.

Instructions for processing SVRS Court Events and Court Express identified records are found in SVRS user documentation in Northstar. *Minn. Stat.* 201.145, subds. 1-4

Commissioner of corrections report

On a monthly basis, voter records in SVRS are compared to a list from the Department of Corrections to identify voters who are:

- Incarcerated for felony sentences under the commissioner's jurisdiction and are registered to vote
- Released from incarceration for a felony sentence and whose registration is challenged as incarcerated.
- May have voted while incarcerated for a felony sentence.

The identified records are placed into a report that is available to counties in SVRS under the report category of Maintenance shortly after the 15th day of each month. The Secretary of State's Office sends an e-mail announcing the availability of the month's report.

No later than seven calendar days after the report is made available to counties, the county must add or remove a challenge to the voter's SVRS record. If a voter is identified as possibly voting while incarcerated for a felony sentence, the report's information and any supporting documents are to be sent to the county attorney immediately for further investigation. *Minn. Stat.* 201.145, subd. 3

Citizenship

The commissioner of public safety must report on individuals identified as having temporary lawful status in the United States to the Secretary of State's Office. No later than seven days after receipt, the Secretary of State's Office determines if any data newly indicates if a person on the report is registered to vote. If a voter is identified the name is forwarded (lists) to the county elections office.

Within seven days of receipt of the list, the county elections office must challenge the status of the identified voter in SVRS. The county is required to immediately notify the county attorney of identified voters and include any documentation related to the voter's actions in registering to vote and/or voting while not a citizen of the United States. *Minn. Stat.* 201.145, subd. 5

Change of address information

At least once a month, the Secretary of State's Office compiles a list of registered voters who have filed a permanent change of address order with the U.S. Postal Service or from the driver's license address information obtained through ERIC. The voter's updated registration information will be queued in SVRS to be processed. Once updated, the county sends a notification to the voter and the voter has 21 days to contact the county elections office if their voter record was updated in error. If the address is an out-of-state address the voter record is queued to be set to inactive 21 days after a notification is sent to the voter at the out-of-state address.

The Secretary of State's Office cannot load new COA data into SVRS within 47 days before the state primary or 47 days before a November general election.

Voters with challenges not based on residency will be queued for the address on their voter record to be updated, but a notice will not be sent to the voter. *Minn. Stat.* 201.12

SVRS pending queues

As discussed in this section, there are multiple forms that can be accepted for the purposes of adding registered voters or updating existing registered voter's information. Voter registration information from these sources is queued into SVRS on a regular basis for counties to review and process:

- DVS
 - Including updates to records in active or challenged status.
 - Including automatic voter registration records for new voters and those whose records are in inactive status.
- Online Voter Registration Applications
- Online Federal Post Card Applications
- Change of Address Information
- Department of Health and Social Security Administration Deceased Information
- Court Events
- Minnesota Driver's License/Social Security Number Verification Data

The county's SVRS home page provides lists of pending work that is to be addressed and should be reviewed daily. If data is queued to be processed it should be done with 10 days of receipt. *Minn. Stat.* 201.121, subd. 1; *Minn. Rule* 8200.9310, subp. 2

Non-forwardable elections mail

County election offices also must manually update a voter record when a non-forwardable mailing sent to the voter if it is returned as undeliverable with a permanent forwarding address. When an in-state permanent forwarding address is listed, the voter's record must be manually updated to list the new address on the returned mailing. When an out-of-state permanent forwarding address is listed, the voter record must be manually scheduled for inactivation.

Coordination between counties is required when the permanent forwarding address listed on the returned mailing is in a different county within Minnesota. This coordination should be done within 10 days of receiving the returned mailing. The county initially receiving the returned mailing must fax, scan and email, or mail a copy of the returned mailing to the county where the new permanent forwarding address is located. Returned mailings must be retained for 22 months.

All manual NCOA updates should be done within 10 days of either receiving a returned mailing or receiving a copy of a returned mailing from another county. After either an in-state or out-of-state manual update, the voter is sent one of two NCOA notices. The notice sent depends on whether the record was updated using in-state or out-of-state NCOA data. The voter is then given 21 days to inform the county if their voter record should not have been updated.

If there is not an election scheduled to occur in the next 47 days in the precinct where the voter resides, the county may wait to update the voter's address until the next batch of NCOA data is loaded into SVRS. If the returned mailing is for a voter with a challenge not based on residency, update the address on the voter record, but a notice is not sent to the voter. *Minn. Stat.* 201.12

Wrong polling place

The county must mail a Wrong Polling Place (WPP) notice to any voter who has been determined to have voted in a precinct other than the precinct in which the voter maintains residence. If the voter provided the address at which they maintain residence but was allowed to vote in the wrong precinct and the voter has not voted in the wrong precinct previously, the WPP notice simply informs the voter that they voted in the wrong place and the correct polling location for future reference.

If the voter provided an address other than where they maintain residence or has previously voted in the wrong place, the county mails a violation notice and must also change the status of the voter's voter record to *challenged*, requiring the voter to provide proof of residence to either the county elections office or election judges in the voter's precinct before voting in the next election. SVRS will automatically queue a WPP notice if voter history is posted for a voter in a precinct other than the precinct where the voter has indicated they maintain residence on their VRA.

A voter who votes in the wrong polling place again after receiving the initial notice may be guilty of a misdemeanor. Any such instances should be forwarded to your county attorney's office. *Minn. Stat.* 201.016, subd. 1a

Challenges To Voter Registration

Voter challenges prior to Election Day

Any registered voter may *challenge another's registration or eligibility* by petitioning the county elections office. The challenge must be based on the challenger's personal knowledge, and the filer has the burden to prove, by clear and convincing evidence, that the basis for challenging the individual's eligibility to vote is valid.

- The petition must not include the name of more than one person being challenged.
- Petitions must be filed at least 45 days before the election unless the voter registered or updated voter's registration within 60 days before the election.
 - If so, the petition must be filed at least 10 days before the election, or within 10 days after the voter's new or updated registration appeared on the public information list, whichever is later.

Details of this challenge process are outlined in Minn. Stat. 201.195.

Challenges on Election Day

Election judges, designated challengers, or any other voter may challenge the eligibility of a voter on Election Day based on their own personal knowledge.

- The individual making a challenge in this manner must complete and sign an oath stating the challenger's name, signature, telephone number, address, that the challenge is being made based upon their own personal knowledge and the basis of the challenge.
- Election judges administer an oath to the challenged voter and ask questions to determine the voter's eligibility.

For additional information on Election Day challenges see the *Election Judge Guide* found on the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/). *Minn. Stat.* 204C.12

HAVA complaints

The Help America Vote Act provides for a complaint process that allows voters to submit formal complaints regarding specific voter registration, voter information or voting equipment issues on the day of a federal election.

This complaint form can be completed on or after Election Day by the voter and is submitted to the Secretary of State's Office. The completed complaint form must be notarized or signed by an election judge on Election Day before it is submitted.

 A copy of the HAVA Complaint Form is available at the <u>Election Day Forms</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-day-forms/) and must be made available to voters the day of any federal election. Minn. Stat. 200.04

Voter Registration Application Retention

A properly completed voter registration application that has been submitted electronically or in paper form must be maintained for at least 22 months after the date that the information on the application is entered into SVRS. The applications may be disposed after 22 months as per *Minn. Stat.* 138.17. *Minn. Stat.* 201.081, subd. 1(b)

 Retention schedules and disposal policies are directed by each organization's data practices coordinator or legal advisor.

Monitoring the Timely Processing of New Voter Registration Applications and Updated Information

The county elections office is the chief registrar of voters and the chief custodian of Minnesota's official registration records in each county. As such, county election offices are responsible to monitor the activities surrounding voter registration and to ensure that all new and updated information is processed timely and before statutorily mandated deadlines. *Minn. Stat.* 201.021

The home page of SVRS provides information to counties as to the number of electronic voter registration applications and/or records that are *pending* in SVRS queues. It is strongly recommended that county elections staff review this home page at least weekly, if not daily, to know if records are queued for processing.

The following guidelines have been developed by the Secretary of State's Office to assist county election offices in the management of voter registration information:

Table 1. Monitoring Voter Registration

To check	Do this	And look for	Other notes
DOH & SSA death records with exact matches are processed within 60 days	Voter Registration Menu > DOH/SSA Express	No records in queue (unless records were just loaded on the 15 th)	 Exact death matches queued monthly before 15th. Recommend that queue is cleared monthly
DOH death records with potential matches are processed within 60 days	Voter Registration Menu > Pending. Applications > Source: DOH Queued for Processing	Search Dates using Pend Date, should not be older than 60 days	 Potential death matches queued monthly before 15th. Recommend that queue is cleared monthly
Change of Address (COA) records are processed: In-State "upon receipt" Out-of-State "promptly"	Voter Registration Menu > COA Express	No records in queue (If records exist, look at dates in the Move Date column)	 COA matches queued monthly on 15th. Recommend that queue is cleared monthly
Court notices for Felon, Guardianship, Name Change with exact matches are processed "upon receipt"	Voter Registration Menu > Court Express	No records in queue	 Exact matches queued daily. Recommend that queue is cleared weekly if not daily
Court notices for Felon, Guardianship, Name Change with potential matches are processed "upon receipt"	Voter Registration Menu > Court Events	No records in queue (If records exist, look at dates in the Court Event Load Date column)	 Potential matches queued daily. Recommend that queue is cleared weekly if not daily

To check	Do this	And look for	Other notes
DOC Record Matches (county) are available around the 9th of each month – Secretary of State's Office sends email to counties that the month's report is ready for review	Reports Menu >Standard Reports >Maintenance >Monthly DOC Record Matches	 Go to report listing in SVRS after the 15th of each month and run the report if the month and year are available. If there are records on the report, process. If no records are listed, then there is nothing to complete. 	 Complete tasks associated with the type of records that are matched. SVRS User Documentation entitled Monthly DOC Record Matches found under Voter Registration category provides guidance.
MDL/SSN Verification is done within 10 days	Voter Registration Menu > MDL/SSN Verification	 No records in queue If records exist, run 2 MDL/SSN category reports: Registrations overdue for Auditor verification Auditor verification turnaround 	 Potential verification matches queued daily. Recommend that queue is cleared weekly if not daily
MDL/SSN Verification correspondence has been printed within 10 days Driver's License VR	Voter Registration Menu > Correspondence > Select Status = Queued • Type = "VERIVR" • Type = "SHOWID"	Both searches should return zero records	 Notices are queued when Auditor Failed Verification is input. Recommend that notices are printed and sent weekly if not daily
apps are processed within 10 days	Voter Registration Menu > Pending Applications > Source: DVS	Search Dates using Pend Date, should not be older than 10 days	 Driver's License VR apps queued daily. Recommend that queue is cleared weekly if not daily
Online Regular VR apps are processed within 10 days	Voter Registration Menu > Pending Applications > Source: Online	Search Dates using Pend Date, should not be older than 10 days	 Online VR apps queued throughout day. Recommend that queue is cleared weekly if not daily

To check	Do this	And look for	Other notes
FPCA-Online VR apps are processed daily during 46-day AB periods, else within 1 week	Voter Registration Menu > Pending Applications > Source: FPCA-Online	Should be "0" records during 46-day AB period, else Search Dates using Pend Date, should not be older than 7 days	 FPCA - Online VR apps queued throughout day. Recommend that queue is cleared weekly if not daily. Follow by processing AB record
Regular (non-EDR) VR apps in pending status are processed within 10 days	Voter Registration Menu > Pending Applications > Source: County Pended All	Search Dates using Pend Date, should not be older than 10 days	Deficient registrations are kept for 22 months
3% of Election Day Reg apps input within 10 days of each election. Rest input within 42 days if did not notify Secretary of State's Office before deadline.	Voter Registration Menu > Voter Reports > EDR/PVH Statistics	EDR column number corresponds to abstract EDRs and/or number returned by locals	Run separate reports by selecting appropriate elections
Voter history from rosters input within 6 weeks of each election	Voter Registration Menu > Voter Reports >EDR/PVH Statistics	Post Voting History (PVH) column number corresponds to abstract and/or number returned by locals	 Run separate reports by selecting appropriate elections. No extension option
Duplicate voter records have been merged	Reports Menu > Standard Reports > Maintenance Category > Potential Duplicate Voter Records • Match criteria DL within County • Match criteria across counties	 Within county report should contain no voters Across counties report should contain no voters where your county has the most recent registration date 	Recommend that potential duplicate records are reviewed and merged monthly, so they are not provided on public information lists

To check	Do this	And look for	Other notes
Potential duplicate voting history has been researched	Reports Menu >Standard Reports >Voter Registration >Administrative Voter List: Voter Records with Duplicate History	There should be no names listed	 Run reports after all elections and primaries. If a record is listed, it is to be researched further. If it is a clerical error, it is to be corrected. If it is not a clerical error, supporting documents are gathered and the information is referred on for further investigation
Updated registration status due to voting has been researched	Reports Menu > Standard Reports > Voter Registration > Voters Updated Due to Voting	Any records that were updated due to voting	 Run reports after all elections and primaries. If a record is listed, the name and supporting documents from voting must be forwarded to the county attorney for

Table 2. Monitoring Address Ranges

To check	Do this	And look for	Other notes
Overlapping address ranges have been resolved	Reports Menu > Standard Reports > Maintenance Category > Overlapping Address Ranges	Report should contain no records	Once report is cleared, SVRS will not allow new overlaps to be created
Voters with a house number and street address have an address range	Reports Menu > Standard Reports > Maintenance Category > Voters without Address Range	Report should contain only voters without a house number and street address	Manually precincted voters remaining on report must always be manually re-precincted

Table 3. Monitoring Absentee and Mail Ballots

To check	Do this	And look for	Other notes
Online UOCAVA requests are processed daily during 46-day AB period, other times within one week	Absentee Menu > AB Records > View upper right corner queued record counts	Queued record counts should be "0"	
UOCAVA ballots have been sent 46 days prior to all elections.	Verify Online requests above are "0", and Reports Menu > Standard Reports > AB Board Category > Absentee Ballots by Current Status and Location > Select specific election, Application Type = UOCAVA; Ballot Status = "Initialized"	 Report should contain no records. If records, print labels and send absentees. 	 US Dept of Justice will check to verify UOCAVA ballots have been sent. Ballots for March Twp must be sent 46 days prior
Regular and mail ballots have been sent 46 days prior to all elections.	Reports Menu > Standard Reports > AB Board Category > Absentee Ballots by Current Status and Location > Select specific election, Application Type = Regular; Ballot Status = "Initialized"	 Report should contain no records. If records, print labels and send absentees. 	 March Twp and other specials not required to use SVRS AB module. Ballots for March Twp must be sent 30 days prior
Returned voted ballots have been accepted within 5 or rejected by AB Board days of being received by clerk; SVRS record must be immediately marked as accepted or rejected	Reports Menu > Standard Reports > AB Board Category > Absentee Ballots by Current Status and Location > Select specific election, Application Type = Regular, UOCAVA, Presidential or mark all; Ballot Status = "Received"	Received Dates under the Ballot Status column should not be older than 5 days	 Recommend returned ballots are scanned as Received daily. If processed daily by AB Board, may skip scanning as Received if immediately scanned as Accepted or Rejected daily
Non-Registered Primary ABs with a process AB EDR are marked as Registered prior to labels being printed for the General AB mailing	Absentee Ballot Menu > Non-Linked AB Records	 If records, research and link any applicable records. Reprint labels, if necessary, prior to sending absentees. 	

To check	Do this	And look for	Other notes
Voter History has been posted to voter records for late and rejected Abs	Reports Menu > Standard Reports > AB Board Category > Absentee Ballots by Current Status and Location > Select specific election, Application Type = Regular, UOCAVA, Presidential or mark all; Ballot Status = "Rejected"	Search records of voters on report, view Voting History tab. Does record contain history with Source of Reject AB or Late AB?	Records must be marked for late and rejected history so that post-election. notices can be sent to voters with rejected absentees 6-10 weeks after the election
Notices have been sent to absentee (not mail ballot) voters with rejected absentees 6-10 weeks after each election	Reports Menu > Standard Reports > Absentee Ballot Category > Rejected AB Post-Election Notices > Select specific election and mark box that voting history has been posted.	Verify county staff have printed and sent notices generated by this report between 6 to 10 weeks after each election	Specific election is not displayed in drop-down selection for this report until 6 weeks after the election

Election Judges

Overview

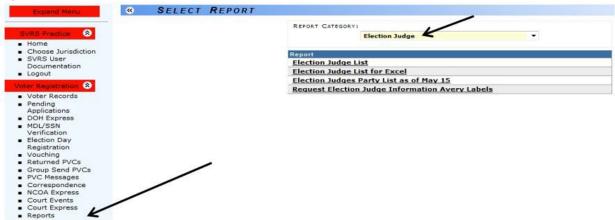
The county auditor's office must forward lists of election judge prospects to local municipal clerks and ensure that election judges have been properly trained to conduct their duties according to the law.

Some counties hire judges to assist with centralized functions such as counting ballots, processing absentee ballots, conducting mail elections or to operate the polling places in unorganized territories, although most election judges are appointed by municipalities to operate polling places administered by cities and townships. Election judges must also be appointed to absentee ballot boards for verifying signatures, as needed. More detailed information regarding qualifications to serve as an election judge and the hiring of election judges are available in the City and Township Clerk Guides found at the Election Guides webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

County election offices often provide additional leadership in the recruiting of election judge volunteers, assisting local clerks to locate election judges for appointment and in establishing a *ready reserve* of backup election judges to help municipalities meet Election Day staffing emergencies. Further, county auditor offices frequently respond to related questions from local citizen inquiries about serving as an election judge.

Political Parties and Election Judge Lists

By May 1st in a year in which there is an election for partisan offices, each major political party shall prepare a list of eligible voters to act as election judges in each election precinct. The political parties will furnish the lists electronically to the Secretary of State's Office. The Secretary of State's Office will, in turn, furnish the lists to the auditor's office by May 15th. The electronic information is produced as a report in SVRS:



Auditors, in turn, must promptly forward the lists to city and township clerks.

The city councils and auditors use the party lists to appoint election judges to serve at elections in their jurisdictions over the next two years. If there aren't enough people on the lists or no lists have been received, the governing body may appoint other people who meet the qualifications. The governing body may evaluate applicants to determine if they can carry out the duties. *Minn. Stat.* 204B.21, subd. 2; *Minn. Rule* 8240.0300

An individual who is appointed from a source other than the list furnished by the political parties must provide to the appointing authority the individual's major political party affiliation or a statement that the individual does not affiliate with any major political party. An individual who refuses to provide their major political party affiliation or a statement of *non-affiliation* must not be appointed as an election judge. *Minn. Stat.* 204B.21, subd. 2

Party Balance

At least two election judges in each precinct must serve with a different major political party designation (except in school district and township elections not held in conjunction with a statewide election). The remaining election judges in a precinct can serve without an affiliation to a major political party. No more than half the judges in a precinct may belong to the same major political party. *Minn. Stat.* 204B.19. subd. 5; 204B.21, subds. 1 & 2

The major party affiliation of an election judge or a statement that the judge does not affiliate with a major political party may be shared with other election judges assigned to the precinct at the same election, to verify compliance with party balance requirements. This data may not be disclosed or used by the election judges for any other purpose. *Minn. Stat.* 204B.21, subd. 3

Number Required

A minimum of four election judges shall be appointed for each precinct in the state general election, provided that a minimum of three election judges shall be appointed for each precinct with fewer than 500 registered voters as of 14 weeks before the state primary. In all other elections, a minimum of three election judges shall be appointed for each precinct.

When planning for the appropriate number of election judges for a precinct the following factors should be kept in mind:

- If only the minimum is present, the polling place is at risk of being out of compliance with *Minn.* Stat. 204B.22 if an election judge has to leave the location for any reason during the day.
- The number of registered voters assigned to the polling location. Is it significantly more than the suggested 1,500?
- Historical knowledge of the percentage of registered voters who have voted at the polling place on Election Day.
- Is there an expected higher turnout for a particular election?
- The number of expected Election Day registrations.
- Has redistricting occurred?
- Has the jurisdiction's boundary lines, or the precinct's lines changed due to annexation, etc.
- Has the polling place location recently changed?
- Are there adequate plans in place if one or more election judges are unexpectedly not able to work on Election Day?

State Elections

State elections occur during the summer/fall of even-numbered years, or as needed to fill vacancies in federal and state offices. State elections consist of a pairing of a primary and a general election. State elections typically mark the high point for voter turnout over a two-year cycle and provide the model for conducting local elections. County election offices and the Secretary of State's Office share responsibility for administering state elections.

State Primary

The state primary occurs on the second Tuesday in August of even-numbered years. The purpose of the primary is to select the nominees of the major political parties for partisan (other than presidential electors) and nonpartisan offices, to be filled at the state general election. *Minn. Stat.* 204D.03

There are two major political parties in the State of Minnesota: The Republican Party of Minnesota and the Democratic-Farmer-Labor Party. The order of the ballot for major party candidate is determined by the average votes cast for each major party at the last state general election. Candidates for the major party with the smallest average votes must be placed in the first column on the left side of the ballot. The names of candidates for the party that received the next smallest average vote must be placed in the next column and so on. If there are only two major political parties, one party must occupy the left-hand column and the other party must occupy the right-hand column and the center column must contain the following statement: "Do not vote for candidates of more than one party". Non-major party and independent candidates for state partisan offices are not placed on the state primary ballot. *Minn. Stat.* 200.02, subd. 7; 204D.08, subds. 4 & 5

No write-in candidates are permitted on a primary election ballot. Voters may vote in only one party's primary column on the ballot; voters may not *cross-party vote* between the party columns and candidates. *Minn. Stat.* 204B.36, subd. 2; 204D.08, subds. 2 & 4

If only one candidate files for nomination by a major political party for a partisan office, then that candidate is declared the nominee for that party when candidate filing closes, but the candidate's name still appears on the primary ballot if any other major party has more than one candidate for that office. If all candidates for a particular partisan office have been declared the nominees in this manner when candidate filing closes, then that office is omitted from the state primary ballot. A state primary does not have to be held in a county or municipality if there are no nonpartisan contests and all partisan offices have been determined to be omitted from the state primary ballot in that county or municipality. *Minn. Stat.* 204D.03

Nonpartisan (judicial, municipal, school, etc.) offices appear on the primary election ballot only when more than twice the number of persons to be elected file for the nomination. Municipalities and schools may, by resolution or ordinance, elect to choose nominees for municipal or school office by primary. *Minn. Stat.* 204D.07, subd. 3; 205.065, subd. 2; 205A.03, subd. 1

State General Election

The state general election occurs on the first Tuesday after the first Monday in November in each evennumbered year. Its purpose is to elect county officers, judges of the state supreme, appellate and district courts, members of the state legislature, constitutional officers, senators and representatives in congress and presidential electors. Proposed amendments to the Minnesota Constitution may be on the ballot, as well as other local elective offices, such as members for soil and water conservation districts and hospital districts, and local ballot questions. The state general election may also include offices and questions for municipalities or school districts that hold their regularly scheduled election in the even-numbered years or for municipalities or school districts holding a special election. *Minn. Stat.* 103C.305, subd. 1; 204D.02, subd. 1; 204D.03, subd. 2; 447.32, subd. 2

State Special Elections

A special election to fill a vacancy in the legislature is held according to a statutorily defined timeline. The Governor's issuance of a *Writ of Special Election* begins the special election process, setting forth the office to be filled, the opening and closing dates of filing for candidacy and the dates of the special primary and special election.

A special primary and a special election may not be held during the four days before or the four days after a holiday or during the time between the state primary election and the state general election. *Minn. Stat.* 204D.17; 204D.19; 204D.20; 204D.21; 204D.22; 204D.29

Note: The precincts, polling places and election judges for any special primary or special election must be the same as those used at the last preceding general election in that municipality unless changed according to law. When a special primary or special election is held on the same day as another primary or election, the same precincts, polling places and election judges must be used for both. *Minn. Stat.* 204D.24

Presidential Nomination Primary

A presidential nomination primary must be held each year in which a president and vice president of the United States are to be nominated and elected. Except as otherwise noted in the legislation, the primary must be conducted, and the results canvassed and returned, in the manner provided by law for the state primary. The party chairs of Minnesota's major political parties may jointly submit to the Secretary of State's Office by March 1 the year prior to the presidential nomination primary year a single date to conduct the election. The date chosen cannot be the date of the March town general elections. If a date is not submitted by March 1st of the prior year, the presidential primary will be held the first Tuesday in March of the presidential election year.

Presidential nomination primary voters must be eligible to vote in the State of Minnesota. The presidential nomination primary voter must request the ballot of the party for whose candidate the individual wishes to vote. The choice must be recorded on the roster, and the choice is only shared with the chair of the major political party of the voter's choice after voting history is complete across the state.

The state canvassing board shall meet seven days after the primary date. The state canvassing board will declare the results of the presidential nomination primary, and the Secretary of State's Office will notify the chairs of each major political party of the results. The results must bind the election of delegates of presidential nomination conventions in each party. *Minn. Stat. Chapter* 207A

Presidential nomination primary ballots

Presidential nomination primary ballots shall be printed in the same manner as state primary ballots as far as practicable with a few notable exceptions:

- The heading will be "Presidential Nomination Primary Ballot."
- There must be separate ballots for each major political party.
- Major political party chairs will submit the names to be placed on their ballot to the Secretary of State's Office no later than 63 days before the primary.
 - Once submitted, no changes can take place.
- If requested by a major party's chair, the ballot for their party must contain a place for a voter to indicate a preference for having delegates remain uncommitted with a deadline no later than 63 days before the primary.
- If requested by a major party's chair, the ballot for their party must contain a place for write-in name with a deadline no later than 63 days before the primary. *Minn. Stat.* 207A.13

Presidential nomination primary notices and sample ballots

The OSS will provide notice of the date of the presidential nomination primary to county election offices 20 weeks before the primary. Within 10 days after notification each county shall provide notice of the date to each municipal clerk.

Presidential nomination primary sample ballots will be supplied by the Secretary of State's Office to county elections offices no later than 70 days before the primary.

Municipal clerks and county elections offices with unorganized territory shall post (publishing is an option in addition to) a public notice stating:

- The date of the presidential nomination primary.
- The location of each polling place.
- The hours during which the polling places will be open.
- Requirements to vote in the primary as per Minn. Stat. 207A.12(b).
- Notice that the voter's choice of a political party's ballot will be recorded and shared with the chair of major political party of the voter's choice after voting history is entered across the state. Minn. Stat. 207A.14

Presidential nomination primary reimbursed expenses

Counties and municipalities must submit separate requests for payments of their individual presidential nomination primary costs within 60 days after the results of the primary are certified by the State Canvassing Board.

- The requests for payment must be accompanied by an itemized description of actual expenditures, including copies of invoices, and must be certified that it is based on actual costs related to the presidential nomination primary.
- The Secretary of State's Office will provide the appropriate request for payment and certification forms to counties and municipalities.
- No reimbursement will be made unless the county or municipality complies with the requirements as set forth by Minn. Stat. 207A.15.

The OSS will complete the issuance of reimbursements no later than 90 days after the results of the presidential nomination primary have been certified by the State Canvassing Board. *Minn. Stat.* 207A.15

Notices

An important task in conducting an election is the notification process that takes place prior to the election.

In state election years the OSS provides notification of the election to county auditors, the county auditors provide notifications to the municipal clerks in their counties and notification is provided to candidates and the public.

In addition, local jurisdictions hold local elections for offices and/or ballot questions either with the state primary and general elections or as standalone election. They are required to notify the county auditor and, at times, others such as the Commissioner of Education, and the public by methods and timelines outlined in statutes.

Secretary Of State's Notice

Sixteen weeks before the state primary in even-numbered years, the Secretary of State's Office will notify counties of the federal and state offices to be voted on in that fall election and specify which offices must file with the Secretary of State.

• The notice will include the time and place for filing for those offices.

Within 10 days of receipt of this notice, counties must notify each municipal clerk of all the offices to be voted for in the county in that election and the time and place for filing for those offices. Auditors and clerks must promptly post the notice in their offices. *Minn. Stat.* 204B.33(a)

Candidate Filing Period Notice (also known as the Early Filing period)

Auditors must publish a notice of filing at least one week before filing opens and must post a similar notice 10 days before filing opens.

• The notice must state the opening date, the closing at 5:00 p.m. on the last day of the filing period, and where candidates may file affidavits of candidacy. *Minn. Stat.* 204B.33

Notice of Primary and General Election

At least 15 days before a state primary or general election, auditors must post a notice of election in their offices for public inspection. The notice should include the offices in the county to be nominated (in a primary election) or elected (in a general election) and polling hours and locations for each municipality and unorganized territory in the county.

Municipal clerks shall also post a similar notice stating the offices to be nominated or elected, the location of each polling place in the municipality and the hours for voting. An optional provision of the notice may include municipal offices to be nominated or elected. It is also optional for counties and certain municipalities to publish the election notice.

A Sample Notice of General Election can be found in the Appendix.

The notice must include:

- The date of the election.
- A listing of all offices and questions on the ballot.
- The voting hours.
- The location of all polling places. Minn. Stat. 204B.34, subd. 1

Example and Sample Ballots

Example Ballots

By May 1 each year, the Secretary of State's Office sends county election offices example ballots illustrating the format for ballots used at primary and general election of that year.

 Example ballots can be found at the <u>Example Ballots</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/example-ballots/). *Minn. Stat.* 204D.09, subd. 1

Primary Sample Ballots

At least 46 days before the state primary the county auditor shall prepare a sample ballot for each precinct for public inspection and transmit an electronic copy of the sample ballots to the Secretary of State's Office.

The sample ballot shall be posted in a conspicuous place in the county elections office.

Publishing sample ballots has been replaced by publishing a Notice to Voters per *Minn. Stat.* 204D.16 in at least one newspaper of general circulation in the county. *Minn. Stat.* 204D.09

General Election Sample Ballots

At least 46 days before the state general election the county auditor shall post sample ballots for each precinct in the county elections office for public inspection and transmit an electronic copy of these sample ballots to the Secretary of State's Office. No earlier than 20 days and no later than 10 days before the state general election a Notice to Voters is to be published in at least one newspaper of general circulation in the county. Details for the Notice to Voters is found in *Minn. Stat.* 204D.16.

Sample Ballots for Each Polling Location on Election Day

At least two sample ballots must be created for posting in each polling place in the county during the day of every primary and general Election Day. Each sample ballot must reflect the offices, candidates and candidate order of the ballot(s) being used in that polling place. *Minn. Stat.* 204C.08, subd. 2a

Note: When providing sample ballots electronically for the state primary and state general election, counties have the option to provide UOCAVA ballot files as well. When provided, these files are used with the UOCAVA email delivery system in SVRS.

Translated Voting Instructions and Sample Ballots

Voting instructions in the three most commonly spoken non-English languages – Spanish, Hmong, and Somali – must be posted in all polling places. For precincts in designated language minority districts, voting instructions and sample ballots must be translated into the most commonly spoken non-English language for all precincts in that census tract. *Minn Stat.* 204C.295

Mail Election Notices

Notice of the mail election and the special mail procedure must be given at least 10 weeks prior to the election. *Minn. Stat.* 204B.45, subd. 2

Before the first election at which mail balloting will be used or discontinued, notice must also be given by one or more of the following means:

- Publication in a newspaper of general circulation.
- Posting of notice at public locations within each precinct.
- Dissemination of information through the media or at public meetings.
- Mailed notice to registered voters. Minn. Rule 8210.3000, subp. 3

Election Notices to County Auditor

At least 84 days before every local election (city, township, school district and hospital district) the clerk of that jurisdiction shall provide a written notice to the county elections office, including the date of the election, the offices, and the title and language for each ballot question to be voted on at that election.

84 days is the deadline for a written notice of the cancellation of a local election and notice of a mail election for a question. Minn. Stat. 205.16, subd. 4; 205A.07, subd. 3; 447.32, subd. 3; 204B.46

When a mail election or school district standalone election is called, it is suggested that counties have the clerk indicate how they would like the polling place rosters printed for the upcoming election.

- For example, one per precinct or two or more precincts combined.
- With this information, counties can appropriately set up the election and polling place rosters in SVRS.
- They also are then able to provide accurate information to the public, coordinate absentee voting and begin ballot layout.

Counties notify the Secretary of State's Office of every special election not held in conjunction with a regularly scheduled election by the same 84-day deadline by adding the election into SVRS.

• The initialization of UOCAVA absentee ballots and Safe at Home ballots and the production of rosters are directly connected to this action.

The home county for a school district election will add the election into SVRS and that will result in the election being placed into SVRS for all the school district's counties.

• There is no need to send any other type of notice of a local special election to the Secretary of State's Office.

Note: Counties do not have to set up an election in SVRS to notify the Secretary of State's Office of regularly scheduled primary and general elections held in each year. Those elections are already set up in SVRS based on the jurisdiction's profile. Make sure that each jurisdiction's profile accurately reflects when they hold their regularly scheduled elections and if a primary is possible or not.

Special Election Items for a State Primary/Election Ballot

To notify the Secretary of State's Office about special election items on a state primary/election ballot, do not add a special election into SVRS, but enter the item(s) into the election that is set up in ERS.

Note: Cities and school districts with the possibility of a primary election might not *know* if enough candidates have filed to require the need for a primary election until after the candidate filing and withdrawal period has ended. These cities and school districts are encouraged to let the County Auditor know of the possibility of a primary and then confirm the election when the final candidate number is known.

Absentee Voting

Absentee voting locations

Counties must make absentee voting location designations at least 14 weeks before the election and must notify the Secretary of State's Office when designation is made. These are the locations that will be available the entire absentee voting period.

Counties must prepare a notice that includes days, times, and locations for these locations. The notice is placed on the Secretary of State's Office, county, and municipal websites at least 14 days before the absentee voting period begins. *Minn. Stat.* 203B.081, subds. 6 & 7

Temporary absentee voting locations

Counties and municipal clerks designated to absentee voting may designate additional absentee voting locations with their own days and hours of operation. The designation is made at least 47 days before the election and the county or municipal clerk notifies the Secretary of State's Office when designation is made. Federally recognized Indian Tribes with a reservation within the county's boundaries may request a temporary location that must be accommodated if a site is agreed upon and it is accessible by a public road. *Minn. Stat.* 203B.081, subd. 4

Absentee ballot drop boxes

Counties or municipal clerks must provide a list of designated absentee ballot drop box locations to the Secretary of State's Office no later than 40 days prior to the start of absentee voting period at regularly scheduled primaries or elections.

- The list is published on the Secretary of State's, county, and municipal websites at least 35 days prior.
- If updates occur, the Secretary of State's Office is notified no later than 20 days prior and updates are published on websites at least 15 days prior. *Minn. Stat.* 203B.082

Election Notices Calendar

The following is a summary of the required notifications that are to be made prior to state elections. Similar requirements apply to local elections.

- Even numbered year 16 weeks before state primary
 - Secretary of State's Office notifies counties of federal and state offices to be voted on at the next state general election. *Minn. Stat.* 204B.33(a)
- May 1 each year
 - Secretary of State's Office sends counties example ballots illustrating format for ballots used at primary and general elections of that year. Minn. Stat. 204D.09, subd. 1
- Within 10 days after notice is received by counties
 - Counties provide notice to municipal clerks of all offices to be voted on in the county and time and place of filing for those offices. Minn. Stat. 204B.33(a)
 - Counties and municipal clerks must promptly post a copy of the notice in their offices.
 Minn. Stat. 204B.33(a)
- At least 14 weeks before state primary and state general election
 - Counties and municipal clerks notify Secretary of State's Office of absentee voting locations. *Minn. Stat.* 203B.081, subds. 6 & 7
- Ten days before the first day to file an affidavit of candidacy.
 - Counties must post notice of filing listing first and last days for federal, state, and county candidate filing and closing time on the last day of filing 5:00 p.m. is the deadline.
 Minn. Stat. 204B.33 (b)
- One week before the first day to file an affidavit of candidacy.
 - Counties must publish a notice listing first and last days for federal, state, and county candidate filing and closing time on last day of filing. Minn. Stat. <u>204B.33(b)</u>
- At least 84 days before the state primary
 - Local jurisdictions notify county of primary election for offices and titles and ballot language of questions to be placed on the primary ballot. County notifies the Secretary of State's office by the same 84 days deadline. *Minn. Stat.* 205.16; 205A.07; 447.32

- At least 10 weeks before the state primary
 - Counties give notice of mail ballot procedures. May include procedures for both the primary and general elections for that year. *Minn. Stat.* 204B.45, subd. 2; *Minn. Rule* 8210.3000, subp. 3
- At least 47 days before the state primary and state general election
 - Counties and municipal clerks notify Secretary of State's Office of temporary absentee voting locations.
 - Location information is placed on Secretary of State's Office, county, and municipal websites. *Minn. Stat.* 203B.081, subd. 4
- At least 46 days before the state primary
 - Counties shall prepare a sample ballot for each precinct for public inspection and transmit an electronic copy of these sample ballots to the Secretary of State's Office. *Minn. Stat.* 204D.09, subd. 2
- At least 40 days before the state primary and state general election
 - Counties or municipal clerks provide list of designated absentee ballot drop box locations to the Secretary of State's Office no later than 40 days prior to the start of absentee voting period at regularly scheduled primaries or elections. Information placed on websites. There are *update* deadlines too. *Minn. Stat.* 203B.082
- Fifteen days before state primary and state general
 - Municipal clerk must post notice of election stating offices to be nominated or elected, location of each polling place in the municipality and hours of voting. The notice may also include municipal offices to be nominated or elected and may be published in addition to posting it. *Minn. Stat.* 2048.34, subd. 1
 - Counties must post a similar notice in their office that includes information on polling places in unorganized territory in the county. The notice may be published in addition to posting it. *Minn. Stat.* 204B.34, subd. 1
- At least one week before the state primary
 - Counties shall post the sample ballots in a conspicuous place in the county elections
 office and shall cause a Notice to Voters as per *Minn. Stat.* 204D.16 to be published in at
 least one newspaper of general circulation in the county. *Minn. Stat.* 204D.09, subd. 2
- At least 84 days before the state general
 - Local jurisdictions notify county of general election for offices and titles and ballot language of questions to be placed on the general ballot. Counties notifies Secretary of State's Office by the same 84-day deadline. *Minn. Stat.* 205.16; 205A.07; 447.32
- At least 46 days before the state general
 - Counties shall post sample ballots for each precinct in the county elections office for public inspection and transmit an electronic copy of sample ballots to the Secretary of State's Office. Minn. Stat. 204D.16
- No earlier than 20 days and no later than 10 days before the state general
 - Counties shall cause a sample state general election Notice to Voters to be published in at least one newspaper of general circulation in the county. Details of this notice are listed in *Minn. Stat.* 204D.16.

Candidate Filing

Filing Period

Candidate filing is the process through which candidates have their names placed on the ballot. Generally, a candidate can only run for one office at a time. County office candidates must file during a two-week filing period that opens 84 days before the primary and closes 70 days before the primary at 5:00 p.m. *Minn. Stat.* 204B.09

Specific soil and water conservation district supervisor candidates may file for two offices during the same filing period. Soil and water conservation district supervisor candidates whose district is not totally or partially located in Anoka, Hennepin, Ramsey, or Washington County may also have an affidavit on file for mayor, council member or town supervisor if the municipality has a population less than 2,500 and at least a portion of the municipality is in the soil and water conservation district. *Minn. Stat.* 204B.06, subd. 1

Information regarding whether one person may hold specific combinations of elected or appointed public positions at the same time is detailed in the Compatibility of Offices document authored by the Research Department of the Minnesota House of Representatives and is linked at the Candidate Qualifications webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/candidate-qualifications/).

Filing Officer

At least 16 weeks before the state primary the Secretary of State's Office provides notice to the counties regarding what federal and state offices are up for election and which of these offices file with the Secretary of State's Office. The county then provides notice to the municipal clerks regarding the offices up for election and the location for filing for those offices:

- Candidates for federal offices file with the OSS. Minn. Stat. 204B.09
- Candidates for state and judicial offices file with the OSS or with the election's office of the county in which the candidate resides. *Minn. Stat.* 204B.09
- Candidates for county office file with the county elections office. Minn. Stat. 204B.09
- Candidates for municipal offices file with the municipal clerk. Minn. Stat. 205.13
- Candidates for school district offices file with the school district clerk. Minn. Stat. 205A.06

Candidate Eligibility

Federal Candidates

- For U.S. president or vice president are not required to file an affidavit of candidacy for office.
 Details for Minnesota presidential ballot access is found on the <u>Presidential Candidates</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/presidential-candidates/)
- For U.S. Senate, candidates must live in the state when elected, be at least age 30, a U.S. citizen for nine years by January 3rd of the year following election, or if filled at a special election, within 21 days after the election. The normal state eligibility requirements do not apply to candidates for federal office. *Minn. Stat.* 204B.06, subd. 4(1); U.S. Const. Art. 1, Sec. 3
- For U.S Representative, candidates must live in the state when elected, be at least 25 years of age, a U.S. citizen for seven years by January 3rd of the year following election or if filled at a special election, within 21 days after the election. The normal state eligibility requirements do not apply to candidates for federal office. *Minn. Stat.* 204B.06, subd. 4(2); U.S. Const. Art. 1, Sec. 2

State Candidates

Candidates for governor or lieutenant governor must be eligible to vote in Minnesota, not filed for more than one office for the upcoming primary or general election, be at least 25 years old by the first Monday of the January following the election and has been a resident of Minnesota not less than one year of the state general election date. Also, they must file *jointly* by indicating each other's name on their individual affidavits of candidacy. *Minn. Stat.* 204B.06, subds. 1, 4a(1) & 7; *Minn. Const. Art. V*

Candidates for attorney general, state auditor, and secretary of state must be eligible to vote in Minnesota, have not filed for more than one office for the upcoming primary or general election, be at least 21 years of old by the first Monday of the January following the election, and a resident of Minnesota for at least 30 days before the general election date. *Minn. Stat.* 204B.06, subd. 1

Candidates for state senator or state representative must be eligible to vote in Minnesota, have not filed for more than one office for the upcoming primary or general election, be at least 21 years old on the first Monday in January following the election, a resident of Minnesota for at least one year and in the legislative district for at least six months before the general election date. *Minn. Stat.* 204B.06, subds. 1 & 4a(4); *Minn. Const.* Art. IV

Candidates for judicial office must be eligible to vote in Minnesota, be at least 21 years old at the beginning of their term, not turn 70 years of age before the general election date, be residents of the state for at least 30 days before the general election date and be licensed to practice law in Minnesota. Candidates for District Court Seats must reside in the Judicial District. The Minnesota Court of Appeals has eight specific seats, out of 19 that are designated for specific Congressional District. Candidates for those eight seats must reside in that Congressional District. Candidates for other seats on the Court of Appeals and seats on the Minnesota Supreme Court just need to be residents of Minnesota. A copy of a current attorney license must be provided at the time of filing. *Minn. Stat.* 204B.06, subds. 1, 4a(2), & 8

County Office Candidates

Candidates for county office must be eligible to vote in Minnesota, age 21 on assuming office, and a resident of the county or county commissioner district for 30 days before the election. *Minn. Stat.* 204B.06, subds. 1 & 4a(3)

Candidates for county sheriff must provide a copy of a current Peace Officer Standards and Training Board License at the time of filing. *Minn. Stat.* 204B.06, subd. 8

Candidates for county attorney must provide a copy of a current attorney license. *Minn. Stat.* <u>204B.06</u>, subd. 8

Soil and Water Conservation Supervisors not located in Anoka, Hennepin, Ramsey, or Washington counties, may file multiple affidavits at the same time for a few local offices defined in *Minn. Stat.* 2048.06, subd. 9 and hold other municipal offices if they meet certain compatibility requirements. *Minn. Stat.* 2048.06, subd. 9, 103C.315, subd. 6

Filing Process

Major political party candidates:

- A completed, signed, and witnessed affidavit of candidacy.
- An address, telephone number, and e-mail address on the affidavit (there are some exceptions to this requirement).
- A filing fee or a *Petition in Place of a Filing Fee* (for major political party candidates only).

Non-major political party candidates:

- A Nominating Petition or a Combined Nominating Petition and Petition in Place of a Filing Fee (for non-major political party candidates only).
- A completed, signed, and witnessed affidavit of candidacy.

- An address, telephone number, and e-mail address on the affidavit (there are some exceptions to this requirement).
- A filing fee, Petition in Place of a Filing Fee or a Combined Nominating Petition and Petition in Place of a Filing Fee.

Nonpartisan office candidates:

- A completed, signed, and witnessed affidavit of candidacy.
- An address, telephone number, and e-mail address on the affidavit (there are some exceptions to this requirement).
- A filing fee or *Petition in Place of a Filing Fee*.

Fees and Petition Requirements

		Nominating Petition #	In Place of a Filing Fee
Office	Filing Fees	of Signatures	Petition # of Signatures
U.S. President/Vice President	None	2,000	n/a
U.S. Senator	\$400	2,000	2,000
U.S. Representative	\$300	1,000	1,000
State Constitutional Officer	\$300	2,000	2,000
State Judge (Supreme Court or	\$300	n/a	500
Court of Appeals)			
District Judge	\$300	n/a	500
State Senator or Representative	\$100	500	500
County Officer	\$50	n/a	*
Soil and Water Conservation District	\$20	n/a	*
Supervisor			

^{*}Either 500 signatures of people who are eligible to vote in the election or signatures equal to 10% of the total number of persons who voted in the last general election when the office was on the ballot, whichever is less. *Minn. Stat.* 204B.08; 204B.11

Affidavit of Candidacy

Candidates must file an affidavit of candidacy when filing for office. The candidates must meet the qualification for the office. They must also state that the name listed on their affidavit is their true name or name by which they are commonly known by in the community. Most write in candidates are not required to file affidavits of candidacy when registering as a write-in candidate.

Because candidate names will appear on ballots with upper- and lower-case lettering, it is important to make sure that the candidate has listed exactly how the name should be spelled and capitalized. It is suggested to make a copy of the affidavit and go over the spelling and capitalization of the name with the candidate, underlining the exact letters that should be capitalized before the candidate leaves.

Candidates seeking the nomination of a major political party must state that they participated in the party's most recent precinct caucus or that they intend to vote for most of the party's candidates at the next state general election. *Minn. Stat.* 204B.06

Affidavits of candidacy for federal, state, and county offices may be completed starting 60 days before and during the filing period. The properly completed affidavit, filing fee (or petition in place of filing fee), and nominating petition (if required) must be received by the filing officer during the filing period no later than 5:00 p.m. on the last day for filing. Except for absent candidates defined in *Minn. Stat.* 204B.09, subd. 1a(b), affidavits of candidacy must be submitted by mail or by hand. *Minn. Stat.* 204B.09

Affidavits must be signed in the presence of a notary or an individual authorized to administer oaths. Secretary of State and county elections staff members, if delegated, may witness affidavits of candidacy. Judicial candidates must submit proof that the candidate is licensed to practice law in Minnesota at the time of filing. Proof means providing a copy of the current attorney license.

County sheriff candidates must submit proof of licensure as a peace officer in Minnesota, copy of a current peace officer's standard and training board certificate, at the time of filing. If the candidate shows an original license and does not have a copy of the license with them at the time filing, the filing officer is to make a copy of the original document to attach to the completed affidavit. *Minn. Stat.* 2048.06

Note: If it is determined that the candidate name provided on the affidavit of candidacy should not appear on the ballot because it gives the candidate an advantage over an opponent, including words descriptive of the candidate's occupation, qualification, principles or opinions, then the candidate should be notified that their name will appear on the ballot in a different form than what was provided in the affidavit of candidacy. *Minn. Stat.* 204B.35, subd. 2

Filing Fee

A non-refundable filing fee must be paid at the time of filing. A petition may be filed in place of the filing fee. Sample forms must be available from either the Secretary of State's Office or county election offices. Information regarding the number of signatures required on a petition in place of a filing fee is listed *Minn. Stat.* 204B.11.

Note: Signatures for a petition in place of the filing fee may be collected at any time. Addresses provided on petitions must be residential addresses, not P.O. boxes. Addresses must also be verified as addresses within the district for which the candidate is filing.

Nominating Petition and Combined Nominating Petition and Petition in Place of a Filing Fee

Unlike candidates affiliated with a major party, all other party candidates for partisan office need to submit a nominating petition or combined nominating petition and petition in place of a filing fee when filing for office. The names of independent and non-major party candidates are placed directly on the general election ballot once they have filed for office and their petitions have been approved.

Candidates for federal office file their petitions with the Office of the Secretary of State. Candidates for state office may file with either the county auditor in the county in which they reside, or with the Secretary of State's Office. A nominating petition may not contain the name of more than one candidate unless it is for the joint nomination for governor and lieutenant governor or for the nomination of a slate of presidential electors.

Nominating petitions may only be signed by individuals who are eligible to vote for the candidate being nominated. Also, no individual is allowed to sign more than one nominating petition for candidates for the same office, unless more than one candidate is being elected to that office. In this case, an individual is only allowed to sign as many petitions as there are candidates being elected for the office.

 Additional information regarding nominating petitions is available from the filing officer and at the <u>Candidate Petitions</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/candidate-petitions/). *Minn. Stat.* 204B.07; 204B.08

Note: Signatures for nominating petitions must be collected during the 14-day period of candidate filing. Reiter v. Kiffmeyer, Supreme Court of Minnesota, 9/28/2006. Special elections may have shorter candidate filing periods. A petition in place of a filing fee for a major party candidate may be signed before the filing period begins in contrast to the nominating petition requirements.

Absent Candidates

Candidates for special district, county, state, or federal office who will be out of the state during the filing period may file affidavits of candidacy and filing fees or petitions, if any, during the seven days immediately preceding their absence from the state. Petitions may be circulated during the 14 days before the affidavit of candidacy is filed. The candidate must state in writing the reason for being unable to file during the normal filing period. *Minn. Stat.* 204B.09; 205.13; 205A.06

A candidate for federal, state, county, or special district offices who will be out of the state during the entire filing period or who must leave the state for the remainder of the filing period and who certifies to the Secretary of State's Office that the circumstances for the absence constitutes an unforeseen emergency may submit their affidavit by fax or by sending a scanned image of the affidavit electronically to the OSS during the filing period.

Candidates must state in writing the reason why they were not able to submit their affidavit by hand or by mail prior to the start of or during the filing period. The affidavit of candidacy, filing fee, if any, and any necessary petitions must be submitted to the Secretary of State's Office by 5:00 p.m. on the last day of filing. If the candidate is filing for a special district or county office, the Secretary of State's Office forwards the affidavit of candidacy, filing fee, and/or any necessary petitions to the appropriate filing officer. *Minn. Stat.* 204B.09, subd. 1a

Withdrawal

Candidates may withdraw from participation in the election by filing an affidavit of withdrawal with the filing officer with whom they filed their affidavit. The affidavit must request that the official withdraw the candidate's name from the ballot. The candidate's filing fee is non-refundable. Also, a candidate may stop campaigning, but their name will remain on the ballot if they fail to submit an affidavit of withdrawal during the withdrawal period.

Candidates for federal, state and county offices must withdraw by 5 p.m. no later than two days after the last day for filing for the office. A special election may have a shortened withdrawal period. Affidavits of withdrawal may be submitted electronically or by fax.

The only case in which a candidate for partisan offices may file an affidavit of withdrawal after the withdrawal period has passed is when the candidate becomes incapacitated due to catastrophic illness at least one day before the general election in which case a special election may be held on the second Tuesday in February. *Minn. Stat.* 204B.12, subd. 1; 204B.13, subds. 1 & 7

Note: Because of the uniform special election dates there is a greater likelihood that local special elections have already been scheduled for the February date. Because a state election would be considered the *higher-ranking* election, discuss with local election clerks the implications of a state election being held on the same day as their special election.

Candidates for city, township, and school district offices have until 5:00 p.m. two days after the close of filing to withdraw. *Minn. Stat.* 205.13, subd. 6; 205A.06, subd. 5

 A copy of the Affidavit of Withdrawal is available at the <u>Candidate Withdrawal</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/candidate-withdrawal/).

Registered Write-In Candidates

Candidates for federal, state or county office who want their write-in votes counted must file a written request with the filing officer no later than the seventh day before the general election. There are some charter cities that have write-in registration requirements. *Minn. Stat.* 204B.09, subd. 3(a)

Candidates for U.S. president must include a name of a candidate for U.S. vice president. And include the name of at least one candidate for presidential elector. The total number of names of candidates for presidential elector may not exceed the total number of electoral votes to be cast by Minnesota. *Minn. Stat.* 204B.09, subd. 3(d)

Candidates for governor must file a request jointly with another individual seeking nomination as a candidate for lieutenant governor and vice versa. *Minn. Stat.* 204B.19, subd. 3(e)

Cities may adopt a resolution about counting write-in votes for their offices. The resolution must be adopted before the first day to file for office. It remains in effect until a subsequent resolution is provided. The resolution may:

- Require candidates to file a written request no later than seven days before the general election,
 or
- Require that write-in votes only be individually recorded if the total number of write-in votes for that office is equal to or greater than the fewest number of non-write-in votes for a ballot candidate. *Minn. Stat.* 204B.09, subd. 3(b)

Governing bodies of townships, school districts, hospital districts, park districts, soil and water district, or other types of districts may adopt a resolution about counting write-in votes for their offices. The resolution must be adopted before the first day to file for office. The resolution may:

 Require that write-in votes only be individually recorded if the total number of write-in votes for that office is equal to or greater than the fewest number of non-write-in votes for a ballot candidate. *Minn. Stat.* 204B.09, subd. 3(c)

Election Reporting System Entries

All candidates, even local candidates, at the state primary or sate general election are entered into the state Election Reporting System (ERS).

Local offices in local special elections may optionally be inputted for results reporting. ERS will allow the county to request several different types of reports and general election results abstracts.

Campaign Practices

As candidates file, counties and clerks must give them a copy of the *Minnesota Campaign Manual*, available at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

 The manual explains campaign financial reporting and campaign practices requirements and prohibitions that apply to candidates and campaign committees as specified in *Minnesota* Statutes Chapters 211A and 211B.

Candidates and campaigns choosing to post campaign signs must become familiar with additional laws prohibiting sign placement on highway right-of-ways and the Minnesota Outdoor Advertising Act.

These additional laws are traditionally summarized in the form of a letter by the Commissioner
of the Minnesota Department of Transportation and made available for distribution in evennumbered years.

 A copy of the letter is available at the <u>Campaign Filing Packet</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/campaign-filing-packet/). *Minn. Stat.* 160.27; 173.15

Financial Reporting

Candidates for federal office file financial reports with the <u>Federal Election Commission</u>. Additional information is available at www.fec.gov.

Financial reporting for candidates for state level offices is governed by *Minnesota Statutes Chapter* <u>10A</u> administered by the state <u>Campaign Finance and Public Disclosure Board</u>. The Campaign Finance and Public Disclosure Board will provide counties with packets of their materials for distribution to legislative and judicial candidates. Additional information is available at www.cfb.mn.gov.

Financial reporting for candidates for county, municipal, and school offices is governed by *Minnesota Statutes Chapter* 211A. Candidates for these offices file financial reports with the local office with whom they filed their affidavit of candidacy. Immediately upon receipt (or no longer than 30 days), the filing officer is to place an electronic copy of the financial reports on their website, and it is kept on the site for four years.

- The web site address of the web page that financial reports are kept is to be shared with the Campaign Finance and Public Disclosure Board.
- Additional information is available in the Campaign Manual.
- Also, local jurisdictions may have additional campaign finance reporting requirements.

Campaign Complaints

Complaints of campaign finance or practice violations are heard by the Office of Administrative Hearings (OAH). To initiate a complaint, a completed form must be filed with the OAH; the matter is then subject to review and possible hearing.

In addition to receiving financial reports required under *Minn. Stat.* 211A.02, auditors and clerks also have to notify a candidate or committee who files an initial report but fails to file a subsequent campaign finance report. Furthermore, if a report is not filed within ten days after the notification is mailed, the filing officer must file a complaint with the OAH. *Minn. Stat.* 211A.05, subd. 2; 211B.32

County election officials and municipal or school district clerks are not responsible for interpreting or enforcing campaign finance or practice laws but have the following administrative duties for local level candidates who report under *Minnesota Statues Chapter* 211A:

- Provide report forms to candidates or committees.
 - The forms are printed by the Secretary of State's Office and distributed through the counties and are available at the <u>Campaign Filing Packet</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/campaign-filing-packet/).
- Receive financial reports from candidates and committees. These reports may be filed electronically.
- Notify a candidate or committee that has filed an initial report of the failure to file a subsequent report on the date it is due.
- File a complaint with the OAH of any candidates or committees who appear to have collected or spent more than \$750 but did not file Campaign Financial Reports and/or a Certification of Filing form.
- Hold financial reports available for public inspection.

- Collect Certification of Filing forms from all candidates and committees within seven days after
 the election, available at the <u>Campaign Filing Packet</u> webpage
 (https://www.sos.mn.gov/election-administration-campaigns/become-a-candidate/campaignfiling-packet/).
- Issue Certificates of Election only to winning candidates who have filed Certification of Filing forms. Minn. Stat. 13.601; 211A.02; 211A.05; 211B.32

Contact Information

Federal Election Commission

999 E Street NW Washington, DC 20463 Phone: (800) 424-9530 or (202) 694-1000 TTY: (202) 219-3336

www.fec.gov

Minnesota Campaign Finance and Public Disclosure Board 190 Centennial Office Building 658 Cedar St.

Saint Paul, MN 55155-1603 Phone: (651) 539-1180 Toll Free: (800) 657-3889 Fax: (651) 539-1196

Toll-Free Fax: (800) 357-4114

https://cfb.mn.gov/

Office of Administrative Hearings

600 North Robert Street Saint Paul, MN 55101 Phone: (651) 361-7900 Fax: (651) 539-0300 TDD: (651) 361-7878 https://mn.gov/oah/

Ballot Preparation

Printing Arrangements and Use of Electronic Voting Systems

The official administering the election must identify a ballot printer as early as possible and begin working with the printer well before filing closes. Immediately after the filing period closes and the withdrawal period has passed, the official administering the election needs to finalize the ballot preparation. The ballots must be prepared in time to have a supply for every precinct available to cover absentee voting at least 46 days before a regularly scheduled election for federal, state, county, city, or school board office or a special election for federal or county office, and at least 30 days for a March township election. *Minn. Stat.* 203B.081; 204B.35

The official charged with preparation of the ballots prepares instructions to the printer in writing addressing candidate name rotation, if any, and ballot layout. These instructions must be approved by the legal advisor of the official before delivery to the printer. If the printing contract will exceed \$1,000, the election official may request the printer first furnish a bond, letter of credit, or certified check conditioned on the ballots being prepared in accordance with the furnished instructions and Minnesota election law. *Minn. Stat.* 204D.04, subd. 2

Each precinct must be provided with at least 100 ballots for every 85 individuals who voted in that precinct at the previous election for the same office or on similar questions, or in an amount at least 10 percent greater than the number of votes which are reasonably expected to be cast in that precinct, whichever supply of ballots is greater. The county or clerk must certify the number of ballots being provided to each precinct, without opening any of the packages of ballots, and provide this number to the election judges for inclusion on the summary statement. *Minn. Stat.* 204B.28, subd. 3; 204B.29 sub. 1

Once a municipality has adopted the use of an electronic voting system in one or more precincts, the municipality must continue to use an electronic voting system for state elections in those precincts. *Minn. Stat.* 206.58, subd. 1

A major decision to resolve in advance of local standalone special elections is whether to use an electronic voting system or traditional hand counted paper ballots. Even with hand counting, ballots must be in optical scan format to accommodate use of an assistive voting device.

• The only exception is townships with fewer than 500 registered voters as of June 1 are not required to use optical scan ballots or an assistive voting device when a town election is not held in conjunction with any federal, state, county, or school district election.

Ballot Layout

By May 1st of state election years, the Secretary of State's Office will distribute examples of the ballots to counties and on the Example Ballots webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/example-ballots/).

 The county distributes copies of the example ballot to municipal and school district clerks in municipalities and school districts holding elections that year. *Minn. Stat.* <u>204D.09</u>, <u>subd. 1</u>; *Minn. Rule* <u>8250.1810</u>

Optical scan ballot layout

Ballots must be prepared by the county according to the rules for format of optical scan systems. The ballots must be packaged for each precinct in groups of 25, 50 or 100. The clerk of a local jurisdiction with a standalone election might work with a vendor themselves in preparing optical scan ballots. *Minn. Rule* 8250.1810

Paper ballot layout

Towns with fewer than 500 registered voters conducting elections exempted from the use of an assistive voting device under Minn. Stat. 206.57, subd. 5a, may use paper ballots that are not read by optical scan equipment. These paper ballots must be prepared according to the rules for town election ballots. Minn. Rule 8250.0385

Proofing Tips

- Check ballot header language for accuracy.
- Check the layout matches the example ballot.
- Check the headings on the ballot.
- Check order of offices on the ballot.
- Check the *vote for* number on each office.
- Check to make sure candidates are in proper order for each race.
- Check that correct party names are listed for partisan candidates.
- Check that candidate names are spelled correctly.
- Check the question titles and text for typos.
- Check these items for both the front and back sides of the ballots.
- Check base rotation begins with the correct precinct and rotates according to Minn. Rule 8220.0825.

Ballot Questions

What are ballot questions?

A local governing body may decide to place certain questions on the ballot that the voters are authorized or required under the law to vote on. Such questions generally are limited to:

- Adoption or amendment of a city charter.
- Changing options for organizing the governing body.
- Consolidation of school districts.
- Liquor licensing or Sunday liquor sales.
- Raising school district levy limits.
- Issuance of bonds.
- Other subjects authorized by a city's charter. Minn. Stat. 103C.211; 123A.48; 123B.09; 275.60; 340A.504; 367.36; 375.20; 410.12; 414.041

Bond and Levy Referendums

A bond referendum is a referendum held to determine if the jurisdiction should be authorized to sell bonds to obtain the funds to finance a project, such as a new building. For all bond or levy referendums that will have the effect of raising property taxes, the ballot must include the notice:

"BY VOTING "YES" ON THIS BALLOT QUESTION, YOU ARE VOTING FOR A PROPERTY TAX INCREASE." Minn. Stat. 275.60

A levy referendum is a referendum held to determine if the jurisdiction should be authorized to levy additional property taxes to fund general operational expenses. Levy referendum ballots may also require notice of the maximum amount of the increased levy as a percentage of market value and the amount that will be raised by the new referendum tax rate in the first year it is to be levied. Minn. Stat. 275.61

Advisory questions

Unless a question is authorized by law to be voted on it cannot be placed on the ballot. The requirements in the enabling legislation must be met before a ballot question may be placed on the ballot.

Questions that do not have authorization laws are considered advisory type questions. If the governing body of a jurisdiction wishes to gather feedback from citizens on various topics, it is suggested that they explore various survey tools that are available.

Court Remedy for Errors and Omissions

Any person may petition a court to seek to correct any error, omission, or wrongful act that they feel has occurred or is about to occur in the election process or ballot preparation. This includes mistakes in preparing or printing ballots, errors or omissions in printing names or questions, or any error or wrongful act of any individual charged with any duty concerning an election.

The petitioner must state the problem and the proposed solution in the petition. In matters concerning election for state or federal office the petition must be filed with a judge of the state supreme court. In matters concerning election for county, municipal, or school district office the petition must be filed with a judge of the district court in the county where the election was held. The court will hold an expedited hearing and issue its findings and orders soon as possible after. Failure to obey the order is contempt of court. *Minn. Stat.* 2048.44

Absentee Voting

There are two distinct absentee voting processes:

- The Minnesota, regular, process found in Minn. Stat. <u>203B.04 to 203B.15</u>.
- The process for military and overseas voters covered by Uniformed and Overseas Citizens Absentee Voting Act (UOCAVA), found under *Minn. Stat.* 203B.16 to 203B.27.

The county administers UOCAVA voting for all elections. Even if it is a standalone local election.

The jurisdiction responsible for administration of the regular absentee voting varies depending on the type of election.

 Complete information can be found in the Absentee Voting Administration Guide available on the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administrationcampaigns/election-administration/election-guides/).

Who Administers Regular Absentee Voting

State elections

The county auditor administers regular absentee voting for county, state, and federal elections.

They may also designate regular absentee administration to a full-time municipal clerk. A full-time clerk must accept the designation. If the auditor has not designated, a full-time clerk may give the auditor notice that the municipality will administer regular absentee voting.

A clerk of a city that is in more than one county may only administer absentee voting if the clerk has been designated by the county or has provided notice to each of the counties that the city will administer absentee voting.

- To be designated, the municipality must have the technical capacity to access SVRS and must first receive SVRS training from the Secretary of State's Office.
- The designation by the county or notice provided by the clerk must specify whether the clerk will be responsible for the administration of a ballot board as provided in *Minn. Stat.* 203B.121.
 Minn. Stat. 203B.05, subd. 1; 203B.22

Standalone municipal or school district elections

When a local election is held on a different day than a state election, the local government is responsible for administering absentee voting for its election (except for UOCAVA absentees). However, if the municipality or school district asks the county, and the county agrees, the county may administer all absentee voting on their behalf.

Special elections

County, municipal, and school district special elections must be held on one of five uniform election dates each year. So, it is possible that overlapping jurisdictions may hold special elections on the same day. For example, city and school district holding concurrent special elections.

Voters must not be required to go to more than one location to cast an absentee ballot. So, if concurrent special elections occur, absentee voting will be administered by the jurisdiction ranked highest in the election hierarchy.

Note: Election Hierarchy Top to Bottom: Federal/state, county, municipal, and school district.

For example, if a county and a municipality are conducting an election on the same day, the county administers absentee voting for the other jurisdictions whose residents also reside in the county.

If a city and a school are conducting an election on the same day, the city clerk will administer absentee voting for the school district's residents who also reside in the city. The school district would administer absentees for all other voters.

Absentee Voting Locations and Absentee Time Period

An eligible voter may vote by absentee ballot in the county elections office and at any other absentee polling place designated by the county. The county must designate absentee polling places at least 14 weeks before the election at which they will be used and immediately notify the Secretary of State's Office.

- There is always at least one absentee voting location for every election.
- Absentee polling places must include at least one voting booth and an assistive voting device. Minn. Stat. 203B.081, subds. 1 & 2

Note: For standalone municipal or school district elections, the office of the clerk and any other locations designated by the clerk serve as the absentee voting location(s).

The absentee voting period is for 46 days before most elections.

- There is an exception provided for in *Minn. Stat.* 203B.081 for town elections held in March.
 - o March town elections have a 30-day absentee voting period.
- Some federal and state special elections might have a shorter absentee voting period.

In-person absentee voting locations must be open during the entire absentee voting period.

Regardless of the jurisdiction, or whether it is a regularly scheduled or special election, all absentee voting laws, processes, and procedures are to be followed.

Temporary absentee voting locations

Counties or municipalities that have been designated to administer absentee ballots may choose to have additional absentee voting locations with days and hours that differ from those required if the county or municipal absentee voting location. The decision is made at least 47 days before the election and a notice must be provided to the Secretary of State's Office.

Federally recognized Indian tribes with reservation within the district of the election may request an additional absentee voting location within the reservation for at least one day.

- If there is a suitable site agreed upon by the tribe and the county.
- The location must be accessible by a public road. Minn. Stat. 203B.081, subd. 4

After January 1, 2025, postsecondary institutions or the student government organization may request a temporary absentee voting location on or near the campus.

Absentee Voting Hours

Absentee voting, except at the temporary locations, should be available during the office's regular business hours throughout the absentee voting period.

Additional hours are required as noted in *Minn. Stat.* 203B.085, subd. 1:

- State general election held in November of even-numbered years:
 - o From 9 a.m. to 3 p.m. on the two Saturdays before the election.
 - O Until 7 p.m. on the Tuesday before the election.
 - o From 9 a.m. to 3 p.m. on the Sunday immediately before the election.
 - Until 5 p.m. on the day before the election.

Other elections:

- o From 9 a.m. to 3 p.m. on the Saturday before the election.
- o Until 5 p.m. on the day before the election unless that day falls on a Saturday or Sunday.
- Town clerks' offices, or the county offices if they are administering absentee voting on behalf of the town, must be open from 10 a.m. to Noon on the Saturday before the March town general elections.
- School districts when administering their own absentee voting for a standalone election need not comply with additional absentee voting hours. *Minn. Stat.* 203B.085, subds. 1 & 2

Note: School district clerks, when administering absentee voting for their standalone election, are exempt from all extended hours requirements. If the county agrees to conduct absentee voting for a school election, the county must be open on the Saturday (9 a.m. to 3 p.m.) and until 5 p.m. the day prior to the election for absentee voting even though the school district is not required to be open. *Minn. Stat.* 203B.05, subd. 2; 203B.081; 203B.085; 204B.35, subd. 4

All voters in line when absentee voting locations close must be allowed to vote. *Minn. Stat.* <u>203B.085</u>, subd. 3

Direct Balloting

Direct balloting, an alternative procedure for absentee voting, allows for absentee voting locations to offer the choice for voters to place their voted ballot directly into a ballot counter. It is a choice of the absentee elections administrator if the option is provided or not. Details of the process are outlined in *Minn. Stat.* 203B.081, subd. 3.

When early voting as per *Minn. Stat.* 203B.081, subd. 1a is implemented in the future, direct balloting does not take place at early voting locations.

Ballots and Ballot Boards

Anticipating absentee voter counts

Use your experience in similar elections and feedback from county and/or municipal election administrators to estimate the number of anticipated absentee voters. Adjust for health care facilities within your jurisdiction and for municipal growth. Some counties have formulas to use for this process.

Ballot supply has not arrived

Ballots must be available for absentee voters at least 46 days (with a couple of exceptions) before the election. If the vendor preparing your ballot is late in providing them, absentee voting must still begin as scheduled. You must accommodate absentee voters under emergency procedures using substitute ballots. This situation is like running out of printed ballots at the polling place on Election Day. *Minn. Stat.* 204B.35, subd. 4; 204B.39

Substitute ballots are prepared to look like the official ballots as much as possible. The word *Substitute* must be printed in brackets directly above the words *Official Ballot* on the ballots. When delivered, these ballots must be accompanied by an initialed affidavit from the election official who prepared them that lists the reason why the official ballots were not ready. *Minn. Stat.* 204B.39

Ballot boards

The governing body of the jurisdiction administering regular absentee voting must authorize an absentee ballot board by ordinance or resolution. The absentee ballot board is a special board that process and count returned regular absentee ballots. The county must establish a UOCAVA ballot board to process returned UOCAVA absentees for all elections.

Minnesota law does not provide a defined time for establishing a ballot board. However, as a regular absentee ballot board must meet at regular intervals shortly after the receipt of returned, voted absentee ballots and a UOCAVA board must meet immediately after ballots are returned, it is good practice to have the board established by the start of the elections absentee period. Minn. Stat. 203B.121, subd. 1; 203B.23

When a municipal clerk is designated to administer regular absentee voting for county/state/federal elections, the designation must specify whether the clerk is responsible for the administration of the ballot board.

Note: A sample resolution establishing a ballot board is available in the *Absentee Voting Administration*

The board must consist of a sufficient number of election judges appointed as per Minn. Stat. 204B.19 to 204B.22. The board may include deputies. Ballot board members must be provided adequate training on the processing and counting of absentee ballots. At least one team of election judges of two different major political parties are appointed to review signatures between the application and signature envelope if the identification number is missing or incorrect. Minn. Stat. 203B.121

Voting Systems

What Are Voting Systems?

An electronic voting system means a system in which a voter marks a ballot so that votes may be counted by automatic tabulating equipment in the polling place where the ballot is cast or at a counting center.

An electronic voting system includes automatic tabulating equipment, nonelectronic ballot markers, electronic ballot markers, including electronic display, audio ballot reader, and devices by which the voter will register the voter's intent; software used to program automatic tabulators and layout ballots; computer programs used to accumulate precinct results; ballots; secrecy folders; system documentation; and system testing results. It does not include electronic rosters or modems. Minn. Stat. 206.56, subd. 8

A vendor of an electronic voting system may apply to the Minnesota Secretary of State to examine the system to determine if it complies with the requirements of Minnesota laws and rules. Requirements include accuracy, durability, efficiency, and capacity to register the will of voters. If the Secretary of State's Office determines that the system complies with requirements of Minnesota Statutes sections 206.55 to 206.90, it is approved for use for Minnesota elections.

- One of the requirements for certification in Minnesota is for a voting system to be certified by an independent testing authority accredited by the Election Assistance Commission (EAC) to be in conformity with the federal voting guidelines issued by the EAC.
- A voting system not approved by the Secretary of State may not be used at an election in Minnesota. Minn Stat. 206.57, subds. 1 & 6

Optical scan

Optical scan voting systems are computerized ballot counters that use scanners for reading the marks voters make on the ballots like the process used for standardized testing. They can instantly produce vote totals, even on the most complex ballots. Other than paper ballots in certain cases, current state law permits the use of only optical scan type voting systems. Minn. Stat. 206.57, subd. 6

Optical scan systems are available in two configurations:

- Precinct ballot counters that sit on top of the ballot box in the polling place and that scan the ballot as the voter places the ballot into the ballot box.
- Central count systems where ballots are collected from several precincts or absentee ballot boards and brought to the scanner for tabulation. Minn. Stat. 206.56, subd. 8; 206.57

The following are certified precinct optical scan voting systems in use in the State of Minnesota:



ES&S DS200



Hart VerityScan



Dominion ImageCast Evolution

The following are certified central count optical scan voting systems in use in the State of Minnesota:







ES&S DS450

ES&S DS850

ES&S DS950





Dominion Image Cast Central

Hart Verity Central

Assistive voting device

Every precinct, except stand-alone township elections for a town with less than 500 registered voters, must have at least one assistive voting device. Assistive voting devices allow voters with disabilities to mark their ballot independently and privately but does not count the ballot.

Local jurisdictions must make assistive voting devices purchased with HAVA funds available to other jurisdictions holding stand-alone elections.

The jurisdiction providing the equipment cannot charge the jurisdiction using the equipment a rental fee but may require reimbursement for any actual direct cost that results from the equipment's use and prorated indirect costs of maintaining and storing the equipment.

Reimbursements for any costs paid for with HAVA funds must be deposited in your HAVA account. Minn. Stat. 204B.18, subd.1

The following are certified assistive voting devices in use in the State of Minnesota:







ImageCase Evolution



Verity Touch Writer



OmniBallot



ExpressVote

State Cooperative Purchasing Venture (CPV)

The Minnesota Department of Administration, working with the OSS, may enter purchasing agreements with certified vendors of optical scan voting systems to provide low prices and easy purchasing of precinct ballot counters.

For a nominal fee, local governmental subdivisions may join the CPV program and make purchases at state prices without the necessity of doing a competitive procurement. For more information about the state CPV program, contact the Minnesota Office of State Procurement at (651) 206-2600. Ask for details about Contract Release V-18(5). Jurisdictions may contact the vendors directly to make their purchases.

Jurisdictions may enter into maintenance agreements to have a vendor provide service to the voting systems. Under this type of maintenance agreement, the vendor regularly services and repairs the voting systems. The level of service varies depending on the terms of the maintenance agreement.

Programming and Ballot Layout

Voting systems require specific programming for each election, and the programming must be carefully coordinated with ballot printing. Some jurisdictions opt to do their own programming, but the majority contract for this service. Either way, timeliness is critical.

As soon as possible, jurisdictions must provide the programmer with complete ballot information including office order, candidate names, base rotation, ballot questions, and the precinct registration counts used in the rotation algorithm.

The deadline for providing the candidate names is within five days after the withdrawal period closes. For federal and state elections, names of candidates are placed into the Election Reporting System (ERS). There are reports in ERS that can be used to provide information to ballot programming vendors. When entering the candidate information into ERS, auditors should note any pronunciations of a candidate's name to assist with audio programming.

ERS is sometimes used for local elections. If the jurisdiction wishes to use ERS, check mark the ERS-related check boxes when setting up the election in SVRS.

The vendor or programmer must provide the completed programming to the jurisdiction at least 21 days prior to the election. Minn. Rule 8220.0850

Testing

Preliminary testing

Preliminary testing takes place before public accuracy testing any time after ballots are received. It is intended to prove that the ballot counter will accurately count votes and provide the voter an opportunity to correct their ballot if it is improperly marked. It also tests the ability of the assistive voting equipment to properly mark ballots.

Each ballot position, each ballot type and each precinct should be tested on all equipment used in the election. Every piece of equipment used in counting absentee ballots must be tested for all ballot styles that will be counted on them. *Minn. Rule* 8220.1350

Public accuracy testing

Public Accuracy Test (PAT) must take place at least three days before the equipment is used. Each jurisdiction that operates electronic voting equipment, even if only an assistive voting device is used, must hold a PAT, giving at least 48 hours published and posted notice of the time and place of the test.

- At least two election judges from different parties must be on hand to witness the test.
- If the jurisdiction has three or fewer precincts, all precincts must be tested.
- If more precincts exist, test at least three including one from each congressional, legislative, county commissioner, school district and ward.

The public is welcome to watch the test. See the *Equipment Testing Guide* for more details on conducting testing available at the <u>Elections Guide</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/). *Minn. Rule* 8220.1550

Election Day

Voting Hours

For state elections, voting hours are 7 a.m. to 8 p.m. for most precincts. Towns with fewer than 500 inhabitants and unorganized territories may open as late as 10 a.m. Voters waiting in line at 8 p.m. are allowed to register and/or vote. Those who arrive after 8 p.m. cannot vote. *Minn. Stat.* 204C.05

Postponement

There are no provisions in election laws that allow for the postponement of federal and state elections. Local county, municipal and school elections not held in conjunction with a state or federal election may be postponed for inclement weather.

- When one or more local jurisdictions are holding elections in conjunction with one another, the
 jurisdiction with the largest geographic area has the authority, after consulting with the other
 auditors and clerks, to postpone the election.
- A decision to postpone must apply to every precinct in the jurisdiction and must be made no later than 6 p.m. on the day before the election.
- A postponed election must be rescheduled for the next following Tuesday.
- An election that is postponed due to weather may be postponed again. Minn. Stat. 205.065, subd. 1; 205.07, subd. 1; 205.105; 205A.03, subd. 2; 205A.055, subd. 2(c); 365.51, subd. 1; 373.50

Voter Registration

Minnesota is among the states that permit Election Day registration. Because the Election Day registration process requires some additional time and interaction between voter and election judge, it is important to do advance planning and preparation.

- For counties, this means checking inventories of Election Day registration type of voter registration applications, so all polling places will have abundant supplies.
- For clerks, avoiding delays and congestion in the polling places requires planning for smooth traffic flow and the appointment of additional election judges to handle the registration duties.

Note that one judge may distribute ballots and register voters during an Election Day but may not perform both functions for the same voter. *Minn. Stat.* 201.061, subds. 3 & 4; *Minn. Rule* 8200.5300

The mechanics of registration are listed in the *Election Judge Guide*. For administrators, the major concern is that eligible voters register and vote in the proper place.

To enable the election judges to confirm each new registrant's address, each polling place must be provided with either a precinct finder or a precinct map.

- A precinct finder is a report generated from SVRS listing all the address ranges for a specific precinct or district.
- Counties and clerks must arrange to equip the polling place with a map and/or precinct finder.
- It is also recommended that the Election Day Registration table have a copy of the Greeter's List so that a person's registration can be checked one more time before having to complete the registration process. *Minn. Stat.* 201.061, subd. 6

Within two days following the election, clerks must return the polling place roster(s) and completed voter registration applications to the county auditor.

Note: If the county does not delegate absentee administration, the rosters may need to be returned earlier to complete absentee voting processes within 24 hours after polls close. *Minn. Stat.* 201.061, subd. 7; 201.081

Authorized Persons and Activities in The Polling Place

During voting hours, the law only allows election judges, people directly engaged in voting, and authorized persons to be present in a polling place.

Authorized persons are:

- Election judges.
- Observers with written authorization from the Secretary of State's Office, the county, or the clerk for the purpose of observing election procedures.
- Sergeant-at-arms.
- Peace officers, when an election judge requests their presence to restore order, or when voting, or registering to vote.
- Children when accompanying voters.
- Challengers authorized to be in the polling place as per Minn. Stat. 204C.12.
- Persons helping a voter who is disabled or unable to read English (only while helping a voter).
- Persons who are vouching for a voter's residence (only while vouching).
- Teachers and elementary and high school students if participating in a mock election that has been authorized by the secretary of state.
- The news media may enter the polling place to observe the voting process so long as they:
 - Show photo identification to the head election judge upon arrival at the polling place along with either a recognized media credential or written statement from a local election official attesting to the media representative's credentials.
 - Stay at least 6 feet from voters.
 - Do not converse with voters or interfere with the voting process.
 - Do not make a list of those voting or not voting.
- Persons making written complaints. Minn. Stat. 204C.06

Exit polling

Exit polling is approaching voters in a predetermined pattern as they leave the polling place after they have voted. They ask voters to fill out an anonymous, written questionnaire.

- They must present a photo identification to the head judge upon arrival.
- They must provide a letter or credential from the news media.
- They cannot unlawfully interfere with a person going to or from the polling place.
- They cannot allow any person to view another person's responses to the poll. Minn. Stat. 204C.06, subd. 1a

Election Worker Legal Protections and Penalties

Intimidation and interference of voters and election officials is prohibited.

Minn. Stat. 2118.075 provides protections for voters prohibiting intimidation, deceptive practices and interference with registration or voting. Persons can be held vicariously liable. There are criminal and civil penalties.

Minn. Stat. 211B.076 provides protections for election officials prohibiting:

- Intimidation.
- Interference with or hinder of election administration.
- Dissemination of election official personal information.
- Obstructing election official access to locations of duties.
- Tampering with voting equipment, ballot boxes, registration lists, or polling place rosters.
- Unauthorized access to or tampering with the voter registration database.

- Persons may be held vicariously liable.
- There are criminal and civil penalties.

Election Judge Neutrality in The Polling Place

Even though many judges are affiliated with major parties and often have strong political opinions about candidates and ballot questions, once a judge steps into the polling place and takes the oath, they are to remain neutral while serving in the role of election judge. Voters have the right to vote in a polling place, free of any influence.

This can be difficult when there is a controversial question on a ballot, especially a constitutional amendment. Many people will ask election judges, "What does this mean?" Or "What effect does this or that action have on the outcome of the election?"

- There should be nothing for election judges to explain orally about any question.
 - The instructions are printed on the ballot above all questions.
 - The instructions above a constitutional amendment are very clear and are explicitly laid out in law.
- It is suggested that when election judges are asked about ballot questions, to refer the voter to the instructions.
- If needed, the election judge may read the instructions out loud. No further explanation is needed.

Prohibited Conduct in the Polling Place

Disorderly persons, intoxicated persons and/or liquor, persons campaigning and/or campaign materials, smoking, and persons lingering are not allowed in the polling place.

People may not gather or linger in the polling place or within 100 feet of the building in which the polling place is located.

- One exception is an individual conducting an exit poll.
- Exit polls cannot be conducted within the polling place but may be conducted anywhere outside of the room being used as the polling place.

Furthermore, campaigning is also not allowed in the polling place, within 100 feet of the building where the polling place is located or on public property if the polling place is on public property.

See the *Election Judge Guide* for additional information regarding prohibited conduct in the polling place.

Note: Per Schimming v. Riverblood, OAH 7-6347-20326-CV (June 5, 2009), the prohibition of signs and campaign materials within 100 feet does not apply to adjacent private property.

Role Of Challengers in The Polling Place

Election judges and voters present in the polling place can challenge another voter's eligibility to vote based on persona knowledge. In addition to election judges and other voters, challengers appointed as per *Minn. Stat.* 204C.07 may also challenge the eligibility of voters in the polling place.

Specifically appointed challengers are permitted to be present in the polling place during the hours of voting. When challengers arrive at a precinct, they should be directed to the Head Judge to prove their Minnesota residency by presenting one of the <u>proofs of residency</u> accepted for Election Day registration.

• Challengers do not need to prove residence *in the precinct* where they are appointed on Election Day.

The challenger cannot speak to voters. Furthermore, the challenger cannot handle or inspect any of the voting materials, or make lists of who has or has not voted, or compile lists of voters to challenge on the basis of mail sent by a political party that was returned undeliverable or if the receipt by the intended recipient was not acknowledged in the case of registered mail, and cannot attempt to influence voting in any manner.

Challenge of a particular voter's eligibility to vote takes place through the election judge. The challenger must complete the *Oath of Challenge to Voters Eligibility* form for each voter challenge and the election judge then resolves the issue with the voter. *Minn. Stat.* 204C.07, subd. 4; 204C.12

Appointment as a challenger requires issuance of a written certificate according to the following circumstances:

- Partisan elections. At an election to fill partisan offices, the chair of an authorized committee of
 each major political party may appoint by written certificate voters from that political party to
 act as challengers of voters at the polling place for each precinct. Only one challenger from each
 major political party for each precinct is allowed to remain in the polling place at one time.
- Nonpartisan elections. At an election to fill nonpartisan offices, nonpartisan candidates may
 appoint by written certificate voters to act as challengers of voters at the polling place for each
 precinct. Only one challenger for each candidate is allowed to remain in the polling place for
 each precinct at one time.
- Elections on questions. At an election where a question is to be voted upon, the mayor of a city,
 or the school board of a school district, or the board of supervisors of a town, upon receiving a
 written petition signed by at least 25 eligible voters, must appoint by written certificate one
 voter for each precinct in the municipality, or school district if applicable, to act as a challenger
 of voters in the polling place for that precinct.

Note: See the *Election Judge Guide* for additional information regarding the roll of challengers in the polling place.

Emergencies

Every county is required to have an Election Emergency Plan (EEP). This plan must be locally reviewed and then filed with the Secretary of State's Office. Plans must be reviewed before each state general election in even-numbered years and any changes filed with the Secretary of State's Office.

Counties provide training to election judges and others regarding the Election Day relevant portions of the county or municipal election emergency plan. *Minn. Stat.* 204B.16, subd. 7; 204B.181; 204B.25, subd. 1; 204B.30

Election-Related Sergeant-at-Arms

Minn. Stat. 204C.06, *Conduct in and Near Polling Places*, allows jurisdictions to appoint a sergeant-at-arms to keep the peace, or to otherwise assist election judges with polling place order and security.

- This appointment can be done *when necessary*, allowing discretion for local election officials and election judges on how to make these appointments.
 - It is encouraged to utilize this position on Election Day if there is a growing concern or an incident.
- When selecting a person for this role it is recommended to select a person that is not a law
 enforcement officer and is trained as an election judge with good communication skills, who can
 de-escalate situations before they become major incidents.

Further details can be found in the sergeant-at-arms guide available in the County Election Security Teams.

Summary Statements

In precincts with a precinct ballot counter, the printed results tape is the summary statement if it contains all required elements. Election judges from all precincts must complete at least three copies of the summary statement and seal each in individually signed envelopes.

- At least two copies of the summary statement must be prepared for elections not held on the same day as the state elections.
- The first copy must remain attached to the zero-report printed when the polls were opened.

The result counts of all voted absentee ballots for a precinct must be recorded on a summary statement in substantially the same format as provided in *Minn. Stat.* 204C.26. The ballot board shall submit at least one completed summary statement to the county or municipal clerk. The county or municipal clerk may require the ballot board to submit enough completed summary statements, or the county or municipal clerk may certify reports containing the details of the ballot board summary statement to the recipients of the summary statements.

Each copy of the summary statements must include the following:

- Total ballots delivered to your precinct as adjusted by the actual count (from any adjustments noted on the incident log).
- The number of unofficial ballots made, if any.
- The number of spoiled ballots.
- The number of duplicate ballots made, if any.
- The number of unused ballots at the end of the day.
- The number of absentee ballots delivered.
- The number of absentee ballots rejected.
- The number of voted ballots indicating only a voter's choices (only applies in precincts that use an assistive voting device that produces this type of ballot).
- The number of persons registered to vote at 7am on Election Day.
 - o This number is listed in the back of the pre-registered roster.
- The number of persons who registered to vote at the polling place on Election Day.
 - This is the number of voter signatures on the Election Day registration roster (or the number of EDR voter registration applications).
- The number of signatures on the rosters (pre-registered roster plus the Election Day registration roster).
 - This is the number of voter signatures on both rosters or the number of issued voter receipts.
 - Do not count "AB" notations printed, written, or stamped on the registered roster.
- The number of accepted absentees.
- The total number of voters that voted at the polling place on Election Day.
- Number of Election Judges present at the polling place (count signatures of those who've signed the oath).
- Number of booths or other types of voting spaces available in the polling pace (do not count assistive voting device).
- The number of votes each candidate received.
- The number of yes and no votes on each question.
- The number of overvotes.
- The number of undervotes.

 The signatures of the election judges certifying that the numbers entered on the summary statement correctly show the number of votes cast for each candidate and for and against each question. *Minn. Stat.* 204C.24

Receiving and Posting Results

Counties must remain open after the polls close to receive the election returns, to permit public review of the summary statements, and to tabulate ballots if operating a central count voting system.

The offices must remain open until these tasks are completed or for 24 hours, whichever comes first. If clerks or election judges fail to deliver the returns, the auditor must send a special messenger to the polling place to pick up the returns. *Minn. Stat.* 204C.28, subd. 1; 204C.29, subd. 1

In precincts where an electronic voting system is used, if the election judges determine that the number of ballots exceeds the number of voters, the judges must seal the ballots and transport them to the county auditor or municipal clerk.

- The auditor or clerk must remove excess ballots and run the remaining ballots through the ballot counter.
- When the final count agrees with the number of ballots to be counted, those ballots not counted shall be sealed in a separate envelope with a certificate stating why they were not counted.
 Minn. Stat. 204C.20; 206.86

Election Reporting System

All candidates at the state primary or general election for federal, state, or county level office are entered into the Election Reporting System (ERS). ERS will allow the county to request several different types of reports, including canvassing reports. The results in ERS are also displayed for the public on the OSS Election Night Reporting (ENR) website. Detailed information on the use of the system will be provided in communications with counties prior to the election.

• In addition, there are user documents that can be found in Northstar under the ERS User Documentation section.

After The Election

Returning Materials

At least one election judge from each precinct must deliver the following sealed items to the county or the municipal clerk (who delivers to the county) after all ballots have been counted but no later than 24 hours after voting ends at 8 p.m. on election night:

- two or more sets of summary statements; and
- all voted and spoiled ballots. Minn. Stat. 204C.27

The main election official must remain in their office on the night of the election until all returns have been delivered to the office.

The main election official must prepare a record of all materials delivered to their office on the night of the election.

- This record must be prepared in the presence of the municipal clerk or election judge who
 delivered the materials.
- The record must include all materials delivered, the time of delivery, the name of the individual
 who made the delivery, the number of ballots delivered to the precinct and the total number of
 ballots returned as listed on the summary statement.
- A discrepancy between the number of ballots delivered and returned must be noted.

All envelopes returned on election night must remain sealed and stored in a secure place in the election official's office. *Minn. Stat.* 204C.28, subd. 1

At least one election judge from each precinct must deliver the following to the main election official within 24 hours after voting has ended on the night of the election:

- Remaining summary statements and returns.
- All unused and spoiled municipal or school district ballots.
- Completed voter registration applications.
- Voter rosters.
- Voting systems.

The election official then must return all polling place rosters and completed voter registration applications to the county within 48 hours after voting ends on election night.

Arrangements may need to be made to have rosters returned sooner to complete accepting/rejecting absentee ballots within 24 hours after the polls close. *Minn. Stat.* 204C.27

Generating Abstracts

A benefit to entering results into ERS is that the system will generate the abstracts needed by the county canvassing board for federal, state, and county level.

If local election results are entered into the reporting system, abstracts can be produced for local officials and their canvass board meetings.

When printing abstracts for state and county offices:

- Printer should be set to landscape with all margins set to 0.5, adjust if needed.
- Review Pre-Canvass Reports in the ERS Results Reports.
- Confirm precincts for each race.
- Confirm election results are appearing as expected.
- Make corrections and reprint if discrepancies are identified.

Note: The abstract your canvassing board signs are the official results which are, for federal and state elections, reported to the State Canvassing Board. Care is needed in proofing results to ensure the results are reported accurately.

Canvass of the Returns

Canvass means to review the vote totals, certify the results, and declare the nominees or winners. Canvassing boards have little power beyond these limited duties.

The county canvassing board consists of the county auditor, the court administrator of the district court, the mayor (or chair of the township board) of the county's most populous municipality, and two members of the county board selected by the board from its members who are not candidates at the election. *Minn. Stat.* 204C.31

The county canvassing board must meet during one of the following timelines:

- On the second or third day after a state primary or election held on another date.
- Between three and eight days after a November state general election.
- The day following a special primary or special general election if the special primary or election is not held on the day of a state election. *Minn. Stat.* 204C.32; 204C.33; 204D.27, subd. 1

Steps in canvassing board procedure vary according to the method of voting system used in the county. The steps to canvass the results:

- The county inputs or uploads the results and statistics by precinct in the statewide election
 reporting system and generates two state abstract reports that are the summary of statistics and
 votes cast for federal and state offices in the election, one county abstract report that is the
 summary of statistics and votes cast for county offices in the election, and a separate registered
 write-in report for federal, state, and county offices.
- The county proofs the reports prior to the canvass board meeting to ensure they contain the correct vote totals and that the statistics add up to the total reported voting.
- The county should prepare for any questions of the canvassing board members or the public regarding any noted events that occurred leading up to Election Day, Election Day, and closing procedures.
- The canvass board takes an oath of office as defined in the *Constitution of the State of Minnesota* article V, section 6. The canvassing board cannot conduct any business until the oath of office has been taken. The canvassing board then publicly canvasses the election returns by reviewing the abstract and write-in reports provided by the auditor.
 - o The board may ask to examine summary statements before it declares the results.
 - When satisfied that the abstract reports are correct, the board signs the abstracts and they become the official results.
 - o In the case of a tie vote, the canvassing board determines the winner by lot.
- Obvious errors by election judges or the county canvass board may be corrected by following the specific procedures prescribed by Minn. Stat. <u>204C.38</u>.

- At the county canvass of the state primary, the board also sets the date, time, and location of the Post-Election Equipment Review (PER) and the auditor promptly notifies the Secretary of State's Office to be posted on the website.
- At the county canvass of the state general, the canvass board must appoint the county auditor as the PER official and must randomly select the precincts to be reviewed at the PER.
- Immediately after the conclusion of the county canvass for state elections, the auditor sends one copy of the state abstract (registered write-in summary statement is sent with state general canvass) to the Secretary of State's Office by messenger, express mail, or similar service.
- The county keeps one state abstract and the county abstract as a permanent record of the election, available for public inspection. *Minn. Stat.* 204C.33; 204C.34; 204C.37; 204C.38; 204C.39

Recounts

Minnesota election law authorizes administrative recounts after the canvassing board certifies the results. Rather than seeking a court order, the election administrator, on behalf of the appropriate canvassing board, may conduct a manual recount.

A recount is limited in scope; the sole issue a recount may resolve is whether the election judges arrived at the correct vote total.

- Original ballots that have been duplicated are not within the scope of a recount and must not be examined except as provided by a court in an election contest.
- Rejected absentee envelopes may not be opened or subject to further review except in an
 election contest pursuant to Minnesota Statutes Chapter 209. Minn. Stat. 203B.121, subd 2;
 204C.35, subd. 3

Minnesota Rules Chapter 8235 provides a complete discussion of the procedure for conducting a recount.

 See also the Minnesota Recount Guide found at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/) for more information on general procedures.

Publicly funded recounts

State house and senate offices, state primary: When the difference between the votes cast is less than one-half of one percent of the total number of votes counted or is ten votes or less when the total number of votes cast is 400 votes or less.

Federal, state constitutional, or judicial offices, state primary: When the difference between the votes cast is less than one-quarter of one percent of the total number of votes counted or is ten votes or less when the total number of votes cast is 400 votes or less.

After the state primary canvassing board meeting for federal and state offices:

- Immediately following the meeting, the filing officer must notify the candidate that they have the option to request a recount at no cost to the candidate.
- Written request must be received no later than 5 p.m. on the second day after the meeting.
- Canvassing board with responsibility for declaring the results for that office shall manually recount the vote upon receiving a written request from the candidate whose nomination is in question. *Minn. Stat.* 204C.35

State house and senate offices, state general: When the difference between the votes cast is less than one-half of one percent of the total number of votes counted or is ten votes or less when the total number of votes cast is 400 votes or less.

Federal, state constitutional, or judicial offices, state general: When the difference between the votes cast is less than one-quarter of one percent of the total number of votes counted or is ten votes or less when the total number of votes cast is 400 votes or less.

After the state general canvassing board meeting for non-presidential-elector federal and state offices:

- Immediately following the meeting, the filing officer must notify the candidate that they have the option to request a recount at no cost to the candidate.
- Written request must be received no later than 5 p.m. on the second day after the meeting.
- A recount must not delay any other part of the canvass.
- Canvassing board with responsibility for declaring the results for that office shall manually recount the vote upon receiving a written request from the candidate whose nomination is in question.
- The results must be certified by the canvassing board as soon as possible.
- Time for notice of contest for an office which is recounted shall begin to run upon certification of the results of the recount by the canvassing board. Minn. Stat. <u>204C.35</u>

After the state general canvassing board meeting for presidential electors:

- Publicly or discretionary funded, request for a recount must be made by 5 p.m. on the day after the canvass is complete.
- Recounts must be completed and certified by the canvassing board no later than six days after the recount is requested. Minn. Stat. 204C.35, subd. 2b

County, school district, and municipal offices, primary or general elections, if the difference between the winning and the next candidate is:

- Ten votes or less and the total number of votes cast is no more than 400.
- Less than one-half of one percent and the total number of votes cast is more than 400 but less than 50,000.
- Less than one-quarter of one percent and the total number of votes cast is 50,000 or more.

After the canvassing board meeting for county, school district, and municipal offices:

- Primaries: Candidate files a written request for a recount with the filing officer by 5 p.m. on the fifth day after the meeting.
- General elections: Candidate files a written request for a recount with the filing officer by 5 p.m. on the seventh day following the meeting.
- Upon receipt of the written request, the appropriate jurisdiction shall recount the votes at the expense of the jurisdiction.
 - There is not a deadline listed in statutes, but it should be done as soon as possible.
- The appropriate canvassing board reconvenes and certifies the results of the recount. *Minn. Stat.* 204C.36

Discretionary recounts

Non-presidential-elector federal offices, state offices, and judicial offices:

A losing candidate whose name was on the ballot for primary or general elections may request a recount at the candidate's own expense when the vote difference is greater than the differences noted in *Minn. Stat.* 204C.35, subd. 1.

- Candidate files a request during the time to file a notice of contest.
- Candidate files a bond, cash, or surety in an amount set by the filing officer for payment of the recount expenses.
- Discretionary recounts of a primary must not delay delivery of the notice of nomination to the winning candidate.
- Candidate my provide a list of up to three precincts to be counted first and may waive the balance of the recount after these precincts have been counted.
- The votes shall be manually recounted, and the results of the recount must be certified by the appropriate canvassing board as soon as possible.
- If the results of the recount are different from the result of the vote counting reported on Election Day by a margin greater than the standard for acceptable performance of voting systems as outlined in *Minn. Stat.* 206.89, subd. 4, the cost of the recount must be paid by the jurisdiction conducting the recount. *Minn. Stat.* 204C.35

Ballot question recounts

Constitutional amendments: When the difference between the number of *Yes* votes cast on ratification is within one-quarter of the number of all other ballots cast at the election, a manual recount will take place. The results are certified by the state canvassing board as soon as possible. *Minn. Stat.* 204C.35, subd. 2a

Local jurisdiction questions: When the difference between the votes for and the votes against the question is less than or equal to the differences outlined in *Minn. Stat.* 204C.36, subd. 1.

- Recount may be requested by any person eligible to vote on the ballot question.
- A written request for a recount must be filed with the filing officer of the jurisdiction of the ballot question.
- The written request is accompanied by a petition containing the signatures of 25 voters eligible to vote on the question.
- Upon receipt of a written request when the difference between the votes for and the votes against the question is less than or equal to the difference provided in Minn. Stat. 204C.36, subd. 1, the jurisdiction with the ballot question shall manually recount the votes at the expense of the jurisdiction.
- If the difference between the votes for and the votes against the question is greater than the difference provided in Minn. Stat. 204C.36, subd. 1, the person requesting the recount shall also file with the filing officer a bond, cash, or surety in an amount set by the jurisdiction for recount expenses.
- The written request, petition, and any bond, cash, or surety required must be filed during the time for notice of contest for the election for which the recount is requested.

Contest of Election

Any voter, including a candidate, may contest the election of any person or contest the declared result of a question for which the voter had the right to vote. An election may be contested over an irregularity in the conduct of an election or canvass of votes or on the grounds of deliberate, serious, and material violations of the provisions of the Minnesota election law.

• Complete information about election contests may be found in *Minnesota Statutes Chapters* 209 and 209A.

Those who wish to contest an election must file a written notice of contest that specifies the points on which the contest will be made. For non-statewide offices, the notice must be filed with the clerk of the district court of the county where the contestee resides within seven days after the canvassing board declares the results of a general or special election or within five days for a primary. *Minn. Stat.* 209.021. Contests related to statewide offices (except for presidential elector) and constitutional amendments need to be filed with the court administrator of Ramsey County. *Minn. Stat.* 209.021. Contests related to presidential elector need to be filed with the Minnesota Supreme Court on or before 5:00 p.m. one day after the canvass is completed unless there is a recount.

Preserve and safeguard election materials

It is essential that all election-related materials as required by law are preserved and safeguarded throughout a contest period. Information regarding retention and security of election materials is found in the *Retention and Security of Election Materials* found in this guide.

Notice of Nomination and Certificates of Election

After five days for a primary or seven days for a general election has passed without a recount having been requested or a contest filed with the courts and all required campaign finance reports and certification of filings have been filed, the county must issue a certificate of nomination for a primary or a certificate of election for a general election to each successful county candidate.

The Secretary of State's Office prepares and issues the notices of nomination and the certificates of election for federal and state candidates. *Minn. Stat.* 204C.32; 204C.33; 204C.40

Record Retention

The county is responsible for custody of election materials returned to them after elections for at least 22 months from the date of the election.

- All election materials involved in a contested election must be retained for 22 months or until after the contest is decided, whichever is later.
- UOCAVA materials must be retained for six years.
- The auditor must permanently retain abstracts canvassed by the county canvassing board and make them available for public inspection.
 - These abstracts are permanently retained because they contain the original signatures of the canvassing board.

Unused ballots only need to be kept through the end of the contest period and do not need to be kept through the end of the 22-month retention period. *Minn. Stat.* 204B.40

Dispose records as per outlined in Minn. Stat. 138.163 to 138.21.

List of common election materials:

- Pre-election accuracy test results tapes.
- Completed VRAs and EDR VRAs.
- Records of notices of late, incomplete, and deficient registrations.
- Records of notices of ineligibility for registration.
- Returned PVCs, NCOA notices, or election mailing.
- Reports of deceased voters, name changes, felony convictions, guardianships, and commitments.
- Ballots cast.
- Defective and spoiled ballots.

- Precinct summary statements.
- Polling place rosters.
- County records of materials delivered to them after completion of voting.
- County records of access to ballots.
- Lists submitted by residential facilities and educational institutions, per *Minn. Stat.* <u>135A.17</u> and 201.061, subds. 3 & 3a.
- Completed Oath of Challenge to Voter's Eligibility forms.
- Precinct Incident Logs.
- Used absentee ballot applications.

- Used absentee ballot return envelopes.
- UOCAVA precinct record.

 Copies of post-election machine audits, including machine tapes generated as part of that process, or copies of any other similar documented means of verification.

Posting Voter History

Within six weeks after every election, the county auditor must post the voting history for every person who voted in that election. If the county is not able to enter all Election Day registration application information and subsequent voting history into SVRS prior to the 42-day deadline, they must notify the Secretary of State's Office prior to the deadline that the deadline will not be met.

- This notification is for EDRs only; there is no extension listed in election laws for delayed posting
 of precinct roster history.
- Voting history must also be entered for late or rejected absentee or mail ballots.
- Although not counted in an election, a late or rejected AB or MB must be considered a vote for the purpose of continuing registration but is not considered voting history for the purpose of public information lists. *Minn. Stat.* 201.121; 201.171

Entering voting history into SVRS is a key step in keeping the database of registrants up to date. The voting history (normal and rejected/late absentee and mail ballots) is used during the annual list maintenance to determine whether a registration record had activity within the past four years.

Annual List Maintenance

After the close of the calendar year, the OSS performs list maintenance and changes the status of registrants without activity for four years to "inactive."

Post Election Review of Voting Systems

A post-election review of voting systems will take place for specific precincts after every state general election.

At the county canvass of the *state primary*, the county canvassing board in each county must set the date, time, and place for the post-election review of the state general election.

- The first-round review must occur between the ninth and 14th day after the state general election.
- The county notifies the Secretary of State of the details, and the Secretary of State's Office makes the information known to the public.

It is encouraged to schedule the first round at the beginning of the review period because additional reviews might be required.

• If additional reviews are required, they must all be complete at least one day before the state canvassing board meeting held on the 16th day after the state general election.

At the county canvass of the *state general*, the county canvassing board in each county must randomly select the precincts to be included in the post-election review. The county must notify the Secretary of State's Office of the precincts that have been chosen for review immediately after the meeting.

- The ballots to be reviewed for a precinct include both the ballots counted at the polling place and the absentee ballots counted centrally by a ballot board.
- The votes cast for President or Governor; United States Senator and United States Representative must be reviewed for the precincts selected by lot by the county canvassing board, unless the office is subject to a publicly funded recount.

- The county elections official is the post-election review official unless the county designates the municipal clerk the review official within 24 hours after the county canvass of the state general election.
- The post-election review official may conduct a post-election review of the votes cast for additional offices.

Number of precincts to be selected:

- The county canvassing board of a county with fewer than 50,000 registered voters must conduct a review of a total of at least two precincts.
- The county canvassing board of a county with between 50,000 and 100,000 registered voters must conduct a review of at least three precincts.
- The county canvassing board of a county with more than 100,000 registered voters must conduct a review of at least four precincts or three percent of total number of precincts in the county, whichever is greater.
- One precinct selected in each county must have had more than 150 votes cast at the general election.
- If the selection of precincts has not resulted in the selection of at least four precincts in each congressional district, the Secretary of State's Office may require counties to select additional precincts by lot.

The review is a comparison of a hand tally of the voted ballots cast in the precinct with the reported results of the electronic voting system. The comparison must show that the results of the electronic voting system differed from the manual count of the offices reviewed by no more than:

- Two votes in a precinct where fewer than 1,200 voters cast ballots.
- Three votes in a precinct where between 1,200 and 1,599 voters cast ballots.
- Four votes in a precinct where between 1,600 and 1,999 voters cast ballots.
- Five votes in a precinct where 2,000 or more voters cast ballots.

Valid votes that have been marked by the voter outside the vote targets or using a manual marking device that cannot be read by the voting system must *not* be included in making the determination whether the voting system has met the standard of acceptable performance for any precinct. *Minn. Stat.* 206.89

• For additional information regarding this process see the *Post Election Review Guide* available at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

Performance Review

The Secretary of State's Office is required to monitor and evaluate the election procedures in at least four precincts that are subject to the post-election audit in each congressional district.

- The precincts to be reviewed are chosen by lot by the state canvassing board at its meeting to canvass the State General Election.
- The Secretary of State's Office will review the activities and materials used in the selected polling places on Election Day. *Minn. Stat.* 206.895

UOCAVA Precinct Record and Certification

No later than 60 days after the general election the auditor must report to the Secretary of State's Office the combined number of absentee ballots sent to UOCAVA voters, the number of absentee ballots that were returned by UOCAVA voters, and the number of absentee ballots that were cast by UOCAVA voters. *Minn. Stat.* 203B.19

Vacancies In Elective Offices

Reasons for Vacancy

Vacancies in elective offices are usually due to the incumbent's death, resignation, becoming ineligible, or moving out of the elective district. Occasionally, someone who has been elected to an office will decline or refuse to serve; this is also considered a vacancy. The process for filling a prospective vacancy may begin once the incumbent submits a letter of resignation and it has been accepted. *Minn. Stat.* 351.02; 351.055

Federal Vacancies

U.S. Senator

When a vacancy occurs in the office of U.S. Senator, the governor may make a temporary appointment to fill the vacancy. An appointee holds office until a successor is elected and qualified at a special election or by the next regularly elected senator. The special election is held at the next November election if the vacancy occurs at least 11 weeks before the August primary in either odd or even year. If the vacancy occurs less than 11 weeks before the next August primary, the special election is held in November of the following year. *Minn. Stat.* 204D.28

U.S. Representative

When a vacancy in the office of representative in Congress occurs more than 27 weeks before the next state primary election, the vacancy is filled at a special election held between 20 and 24 weeks of the vacancy, but not fewer than 47 days before a state primary. A special primary must be held 11 weeks before the special election or on the second Tuesday in August if the general election is held in conjunction with a November general election if any major party has more than one candidate after the time for withdrawal has expired.

In this case, the filing period ends on or before the 131st day before the special election. Minor
party and independent candidates must submit petitions by the last day of filing and all
signatures on the petitions must be dated from the time of the vacancy occurred through the
last day of filing. Also, there must be a one-day withdrawal period.

When a vacancy in the office of representative in Congress occurs more than 22 weeks but fewer than 27 weeks before the next state primary election, the vacancy is filled at a special election held on the day of the state primary with a special primary held 11 weeks before the state primary. The winner of a special election under this provision serves the remainder of the vacant term and is eligible to be seated in Congress upon issuance of the certificate of election. The winner of the regularly scheduled term at the general election takes office on the day new members of Congress take office.

• In this case, the filing period must end on or before the 147th day before the state primary. Minor party and independent candidates must submit petitions by the last day of filing and all signatures on the petitions must be dated from the time of the vacancy occurred through the last day of filing. Also, there must be a one-day withdrawal period. Candidates filing for this vacancy are allowed to have more than one affidavit of candidacy on file for the same election.

When a vacancy in the office of representative in Congress occurs 22 or fewer weeks before the next state primary election to the day before the general election, no special election will be held. The winner of the general election for the next full term will serve the remainder of the unexpired term and is eligible to be seated in Congress immediately upon issuance of the certificate of election.

When a vacancy in the office of representative in Congress occurs between the day of the general election and the day new members of Congress take office and the incumbent was not the winner of the general election, the winner of the general election for the next full term is eligible to be seated in

Congress immediately upon issuance of the certificate of election or the vacancy, whichever occurs last. If the incumbent was the winner of the general election, the vacancy must be filled as a vacancy more than 27 weeks before the next state primary election as noted above. *Minn. Stat.* 204D.29

State Legislature Vacancies

When a vacancy occurs more than 150 days before the next state general election, and the legislature will not be in session before the final canvass of the state general election returns, the vacancy is filled at the next state general election. Otherwise, a special election process begins when the governor issues a *Writ of Special Election* which sets the election and filing dates. *Minn. Stat.* 204D.19; 204D.22

Nominations for a special election are made by a special primary unless no more than one candidate from each major political party files for office. *Minn. Stat.* 204D.20

County Office Vacancies

County Auditor, Treasurer, Recorder, Sheriff, Attorney, Surveyor and Coroner

Except as provided in *Minn. Stat.* 375.081, when a vacancy occurs in the offices of county auditor, county treasurer, county recorder, sheriff, county attorney, county surveyor, or coroner, the county board *must* fill it by appointment at a regular or special meeting. A person appointed to a vacancy will serve the remainder of the term, and until a successor qualifies. *Minn. Stat.* 375.08

When a vacancy occurs in the office of sheriff or county attorney less than 84 days before the state primary in the year preceding the end of the term, the county board *may* fill the vacancy by appointment at a regular or special meeting. A person appointed to fill a vacancy serves only until the successor is elected. The person elected at the general election to the office for the ensuing term must take office immediately upon qualification.

Alternative for the offices of sheriff or county attorney: If a vacancy occurs less than 84 days before the state primary in the year preceding the end of the term, the county board, by resolution, may call for a special election to be held on one of the uniform special election dates. The person elected at the special election must take office immediately upon qualification. *Minn. Stat.* <u>375.08</u>; <u>375.08</u>1

County Commissioner

County commissioner vacancies can either be filled by special election or by appointment depending on the length of the remaining unexpired term. *Minn. Stat.* <u>375.101</u>

More Than One Year Remaining of Commissioner's Term

If one year or more remains in the unexpired term, a special election must be held. A special election is held on a uniform special election date. If a special primary is required, it must be held on a uniform special election date and allows enough time for ballots to be finalized before absentee voting begins for the special election. The county is free, under the guidance of the county attorney, to arrange the public notice and filing period as appropriate to fit the schedule. The winner takes office immediately after the certificate of election is issued. *Minn. Stat.* 375.101, subd. 1

Less Than One Year Remaining of Commissioner's Term

If less than one year remains in the unexpired term, the county board may appoint a person to fill the vacancy for the remainder of the unexpired term, unless the vacancy occurs within 90 days of the next county general election, in which case an appointment shall not be made, and the vacancy must be filled at the general election. The person elected to fill a vacancy at the general election takes office immediately and serves the remainder of the unexpired term and the new term for which the election was otherwise held.

Before making an appointment to fill a vacancy, the county board must hold a public hearing not more than 30 days after the vacancy occurs with public notice given in the same manner as for a special meeting of the county board.

- At the public hearing, the board must invite public testimony from persons residing in the district in which the vacancy occurs relating to the qualifications of prospective appointees to fill the vacancy.
- Before making an appointment, the board also must notify public officials in the affected district
 on the appointment, including town board and city council members, and must enter into the
 record at the board meeting in which the appointment is made the names and addresses of the
 public officials notified.

If after the public hearing, the board is unable or decides not to make an appointment, it must hold a special election, but the time in which the election must be held begins to run from the date of the public hearing. *Minn. Stat.* 375.101, subds. 4 & 5

Soil and Water Conservation District Supervisor Vacancy

If a vacancy occurs in the office of an elected soil and water conservation supervisor more than 56 days before the next state primary, the district board shall fill the vacancy by appointment.

- The supervisor appointed shall hold office until the first Monday in January following the next general election.
- A successor shall be elected at the general election following the appointment and hold office for the remainder to the term or for the next regular term, whichever is appropriate.

If the vacancy occurs less than 56 days before the next state primary, the district board shall fill the vacancy by appointment.

- The appointed supervisor shall hold office until the expiration of the term or until the first Monday in January following the second succeeding general election, whichever is shorter.
- A successor shall be elected at the general election preceding expiration of the appointed term and hold office for the remainder of the term or for the next regular term, whichever is appropriate.

All terms continue until a successor has been elected and has qualified. Minn. Stat. 103C.305, subd. 6

Local Office Vacancies

For local offices vacancies, the governing body typically appoints someone of their choosing, who is eligible to hold the office, to serve until the next regular municipal or school district election. Filings for the position are taken separate from the full-term filings during the usual filing period, and voters elect a permanent replacement to serve out the balance of the term. The elected person takes office as soon as the seven-day contest period is over, and a certificate of election has been presented. *Minn. Stat.* 367.03; 412.02; 471.46

 Please note that cities with charters may have specific procedures for filling vacancies in their charters.

The laws surrounding school board vacancies and whether they are filled by special election or appointment, change often. School district clerks often have questions surrounding the new language and should be referred to their school district attorney for legal opinions and guidance. *Minn. Stat.* 123B.09

When filling a vacancy by special election, regular laws, including election-related deadlines, must be followed as far as practicable. *Minn. Stat.* 204D.18

Other Elections

Uniform Local General Election Day

Cities and school districts must hold their officer elections in the fall of either even or odd-numbered years, but not both.

The general elections occur on the first Tuesday after the first Monday in November.

Municipalities and school districts have the option to hold a primary election. If held, it must be on the second Tuesday in August, and the election calendar is essentially the same as for state elections. *Minn. Stat.* 205.13; 205.16; 205A.03; 205A.06; 205A.07

Timeline for cities and school districts without a primary:

- Notice of filing published at least two weeks before the 1st day to file affidavits of candidacy.
- The filing period is no more than 98 days not less than 84 days before the general election held in November of any year. Also known as the *late filing period*.
- The city clerk's office, not required of the school district clerk, must be open for filing from 1-5 p.m. on the last day of filing.
- Candidate withdrawal closes at 5:00 p.m. two days following the close of filing.
- Clerk notifies county of election at least 84 days before by written notice.
- County notifies Secretary of State's Office by confirming the districts included in the election through the Election Schedule in SVRS. No other method is needed.
- School districts may need to notify Commissioner of Education. See Minn. Stat. 205A.07.
- Notice of Election is published with some exceptions to publishing, two weeks before.
- Notice of Election is posted at least 10 days before.
- The governing body canvasses between three and ten days after the election.

Voting hours:

- Metropolitan area cities minimum voting hours are from 10:00 a.m. to 8:00 p.m.
- In non-metro areas, minimum hours are from 5:00 p.m. to 8:00 p.m. Minn. Stat. 205.16;
 205.175; 205A.09

County involvement for general elections not held with state elections:

- The county is required to provide polling place rosters, VR application forms, etc. as supplies for other elections.
- The county also provides the municipality or school district with labels or lists of any names of permanent AB voters so that AB applications can be mailed.
- The county is required to issue UOCAVA ABs and have a UOCAVA ballot board to process returned ballots.
- County involvement in school district elections may depend on whether school districts have made any agreements with municipalities to use voting tabulator equipment and may include assisting in input of candidate names/questions into ERS, programming/proofing ballots and programming/testing of machines.

Uniform Special Election Dates

Special elections for local jurisdictions (county, municipal, school district) are to be held on the uniform election dates identified in *Minn. Stat.* 205.10, subd. 3a and 205A.05, subd. 1a.

Federal and state special elections are not required to be held on the newly identified uniform election dates

The dates that a county or local jurisdiction may hold a special election are the:

- Second Tuesday in February.
- Second Tuesday in April.
- Second Tuesday in May.
- Second Tuesday in August.
- First Tuesday after the first Monday in November.

With only five uniform special election dates in a calendar year, there is a greater likelihood of multiple jurisdictions holding special elections on the same date.

- Counties should review notices of elections for the same date and provide information to jurisdictions holding concurrent elections regarding the *hierarchy* of election administration.
- Concurrent elections will affect absentee voting locations, polling place locations, election judge appointments, roster printing, results reporting, etc.

Depending upon the type of special election being held on a uniform election date and if there are concurrent elections, there are variances in deadlines for notices, candidate filing periods, canvassing results, etc.

• The county should review each special election notice and provide guidance regarding variances in deadlines from *usual* special election administration if appropriate.

School District Referendums

School districts frequently hold special elections or referendums either to authorize bond sales or to raise their tax levy limit. Bond referendums may be combined with state or other local elections.

• Must be held on one of the uniform special election dates.

Revenue or levy referendums may only be held on the November uniform special election date, or it must be a mail election as per *Minn. Stat.* 204B.46. *Minn. Stat.* 126C.17, subd. 11

In addition to the county involvement as noted in this guide, the county must also set up any special elections for the question(s) in SVRS.

• For example, a school district having a question special election in odd-numbered years that normally hold their general elections in even-numbered years).

Township General Elections

The township general elections occur on the second Tuesday in March each year or, by resolution, on the first Tuesday after the first Monday in November every other year.

- An affidavit of candidacy must be filed no more than 70 days and not less than 56 days before the township general election held in March.
- For November elections, filing is the same as for cities without a primary.

For additional information see the *Township Clerk Election Guide* at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/). *Minn. Stat.* 205.075, subds. 1 & 2; 205.13, subd. 1a

Voting hours:

- Metropolitan area townships minimum voting hours are from 10:00 a.m. to 8:00 p.m.
- In non-metro areas, minimum voting hours are from 5:00 p.m. to 8:00 p.m. Minn. Stat. 205.175

Recall Election of State Elected Officials

A petition to recall a state officer may be proposed by 25 or more eligible persons.

- No more than three persons are identified in writing as representatives of the petition.
- Must use a petition in a format provided by the Secretary of State's Office.
- Must be accompanied by a \$100 fee.

More details of the of the recall petition process is outlined in *Minnesota Statutes Chapter* 211C.

Removal Election for County Officer

Any registered voter may petition the county requesting a removal election and setting forth the facts which allege with specificity that an elected county official committed malfeasance or nonfeasance in the performance of official duties.

The petition may not be submitted during the 180 days immediately preceding a general election for the office which is held by the county official named in the petition. The county will examine the petition to determine whether it contains the requisite number of valid signatures of registered voters and if so, will forward it to the appellate court within 15 days of receipt. *Minn. Stat.* 351.16

If it is determined by the courts that the county official committed malfeasance or nonfeasance in the performance of official duties, the case must be certified to the county auditor for a removal election on a date to be fixed by the county auditor and held within 30 days.

If a majority of votes cast in a removal election favor the removal of the county official, a resulting vacancy is filled as provide by law for that office. A removed county official may not hold the same office for the remainder of the term to which the official was elected. *Minn. Stat.* 351.20; 351.22

Mail Balloting and Mail Elections

Minnesota Statutes provide procedures for the conducting of an election by mail, where the only polling place is the office of the clerk or county.

- Minn. Stat. <u>204B.45</u> allows certain municipalities or counties to use special mail balloting procedures for precincts for all their elections.
- *Minn. Stat.* 2048.46 allows a special election for question(s) to be conducted as a mail election for precincts which would normally vote at a regular polling place in other elections.

A *Mail Voting Guide* (for mail balloting and mail elections) is available at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administration-campaigns/election-administration/election-guides/).

Mail Balloting

Minnesota Statutes permit mail balloting in the following situations:

- A town of any size.
- A city having fewer than 400 registered voters on June 1 of an election.
- Any municipal precinct having fewer than 100 registered voters.
- Unorganized territories.

If conducting balloting by mail, the notice of election and notice of special mail procedure must be given at least 10 weeks prior to the election.

Mail balloting can be used at any municipal, county, or state election. The clerk will need to develop a plan for the mailing and for processing the voted ballots and the office of the auditor or clerk is the only polling place.

Ballots are mailed not more than 46 days nor later than 14 days before a regularly scheduled election and not more than 30 days nor later than 14 days before any other election. If needed, the county does a second mailing no later than 14 days before the election to voters who registered to vote after the initial mailing but before the voter registration cutoff.

The county or clerk must appoint a ballot board, as done for processing regular absentee ballots, to process returned ballots.

The ballot board must mark returned ballots *accepted* or *rejected* within five days they are received, and within three days if they are received 14 or fewer days before Election Day.

 More detailed information regarding mail elections is available in the Mail Voting Guide found at the <u>Elections Guides</u> webpage (https://www.sos.mn.gov/election-administrationcampaigns/election-administration/election-guides/). Minn. Stat. <u>204B.45</u>; Minn. Rule 8210.3000

Mail Elections (not mail balloting)

A county, municipality, or school district submitting questions to the voters at a special election may conduct the election by mail with no polling place other than the office of the auditor or clerk.

- No offices may be voted on at a mail election, except in overlapping school and municipal
 jurisdictions, where a mail election may include an office when one of the jurisdictions also has a
 question on the ballot.
- The county must be given 84-days-notice, and a notice must be posted at least six weeks prior to the election.
- Ballots are mailed no more than 46 or later than 14 days prior to the election.

No later than 14 days before the election, the auditor or clerk must make a subsequent mailing
of ballots to voters who registered to vote after the initial mailing was sent but before the voter
registration cutoff, 20 days before Election Day, for the election.

School district levy referendums held at a time other than the November Election Day must be conducted by mail. Questions as to whether a school district's ballot questions *are levy referendums or not* can only be answered by the school district's attorney.

The county or clerk must appoint a ballot board, as done for processing regular absentee ballots, to process returned ballots.

The ballot board must mark returned ballots *accepted* or *rejected* within 5 days after they are received, and within three days if they are received 14 or fewer days before Election Day.

 More detailed information regarding mail balloting is available in the Mail Voting Guide found at the <u>Election Guides</u> webpage (https://www.sos.mn.gov/election-administrationcampaigns/election-administration/election-guides/). Minn. Stat. <u>204B.46</u>; Minn. Rule 8210.3000

Election Day Procedures for Mail Ballot/Election Voters

Mail ballot/election polling places on Election Day can either have voted ballots into envelopes and then go before a ballot board for *accepting* or *rejecting* before being counted or have a ballot counter available to voters.

Minn. Stat. 204B.45, subd. 2a allows for a ballot counter to be available to all mail ballot voters on Election Day.

Important Notes

- Voters must reside in a mail ballot precinct or voting in a mail election as per Minn. Stat. 204B.46.
- If the ballot counter is made available, a mail ballot voter is not required to use it.

Basic Election Day Procedures Outlined in Statute Language

- The voter states their name, address, and if requested, the voter's date of birth to the official.
 - The voter does not complete any type of absentee or early voting application.
- The official confirms the voter's registration is current.
- The official confirms the voter has not already cast a ballot in the election.
- If the voter's status is challenged, they may resolve it in the manner provided in *Minn. Stat.* 201.061, subd. 3.
 - Otherwise known as Election Day registration (EDR).
- If the voter is not registered or their name or address has changed, they must complete an EDR.
- Each voter must sign the certification provided in *Minn. Stat.* 204C.10.
 - Otherwise known as the voter's oath.
- After the voter's oath is signed, two officials initial the ballot and give it to the voter.
- Officials immediately record the voted ballot is accepted as per Minn. Stat. 203B.121, subd. 3.
- The voter immediately goes to a voting station to mark their ballot.
- The ballot cannot leave the designated location.
 - o If the voter spoils their ballot, they may exchange it for a new ballot.
- Voters deposit their completed ballots into the ballot counter.
- Officials must remove and secure ballots following procedures outlined in *Minn. Stat.* <u>203B.121</u>, subd. 5(b).
 - The ballot board must count the ballots after the polls have closed on Election Day.

Suggested Election Day Procedures

Follow the alternative procedures outlined in *Minn. Stat.* 203B.081, subd. 3, also known as *Direct Balloting*.

Noted *Election Day* differences:

- The voter does *not* have to complete a direct balloting application.
- Labels are not required to be printed.
- The voter signs a roster (paper or electronic) that includes the voter's oath.
- Voting history is given to the voter via SVRS and not the roster.

Election Day is just an additional day of Direct Balloting.

For example:

Mail Ballot Precinct A

Day	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1	Election Day
Direct Ballots	10	0	0	0	5	5	5	0	0	0	0	0	0	0	0	5	0	0	25

- Before Election Day, the number of paper ballots in secure storage should total 30.
- On Election Day, the numbers of signatures on the Election Day roster should total 25.
- On Election Day, the number of paper ballots removed from the ballot counter should total 25.
- After Election Day, the direct balloting ballot counter for this precinct should show a total of 55 ballots counted.
- After Election Day, the SVRS Accepted AB report for Direct Ballots should show a total of 55.

If you have questions about Direct Balloting procedures, please review user documents found in Northstar.

Appendix

Glossary

Absentee ballot board: A special board of election judges or deputy auditors/clerks, that handles all processing of regular absentee ballots.

Agent delivery: A process by which during the seven days preceding an election, and up until 8 p.m. on Election Day, specific eligible voters designate someone to serve as an agent to pick up and return absentee ballots to them. *Minn. Stat.* 203B.11, subd. 4

Assistive voting device: An electronic ballot marker with a touch screen, keypad, sip-and-puff input device, keyboard, earphones, or any electronic ballot marker that assists voters to use an audio or electronic ballot display to cast votes. *Minn. Stat.* 206.56, subd. 1

Ballot, Spoiled: A ballot returned to an election judge due to an error made by the voter. The voter can exchange this for a new blank ballot.

Ballot, Defective: A ballot is defective if the voter overvoted, voter's intent cannot be determined during counting, or if the voter has written their name, ID number, or signature on the ballot. A ballot may be defective in whole as in cross-party voting in a partisan primary or as to a single office or ballot question as in voting for too many candidates for one office.

Ballot, Duplicate: A ballot created by an election judge team to replace a ballot that cannot be scanned by a ballot counter.

Ballot box: Secure box used to hold voted ballots. The ballot counter sits atop the ballot box.

Ballot counter: Electronic optical scan device that counts paper ballots.

Central Counting Center: A place selected by the governing body of an election jurisdiction where ballots from multiple precincts are tabulated by a central count voting system. *Minn. Rule* 8220.0250, subp. 5b

Central Count Voting System: An electronic voting system designed for and certified by the secretary of state for use in a central counting center. *Minn. Rule* 8220.0250, subp. 5a

Challenger: An individual with written authorization to be present in a polling place to question the eligibility of voters. A challenger must prove they are a resident of Minnesota by providing the Head Judge with one of the proofs of residence acceptable for Election Day registration under and complete an Oath of Challenge to Voters Eligibility form to challenge a voter's eligibility.

City: A home rule charter or statutory city. Minn. Stat. 200.02, subd. 8

Clerk: Statutes refer to *municipal* clerks meaning either the city clerk or township clerk or a designee. References to school districts mean the school district clerk or a designee.

Coterminous: Two precincts having the same border or covering the same area.

COA-Change of address: whether through NCOA or ERIC.

Cross-party voting: Voting for candidates of more than one party when a candidate appears on the ballot under a political party designation. Cross-party voting is not allowed in a partisan primary.

DOH: Department of Health, also known as the Minnesota Department of Health or MDH.

Exit polling: Individuals may conduct exit polls, surveys of voters, anywhere outside of the room being used as the polling place. An individual conducting an exit poll may only approach a voter as they leave the polling place after having voted to ask them to complete a written anonymous questionnaire.

FPCA (Federal Postcard Application): Absentee ballot application available to UOCAVA voters that is valid through the end of the calendar year in which it was submitted.

General election: An election held at regular intervals on a day set by law at which voters of the state or any of its subdivisions choose by ballot public officials or presidential electors. *Minn. Stat.* 200.02, subd. 2

Governing body: The board of commissioners of a county, the elected council of a city, or the board of supervisors of a township. Not to be confused with the governor. *Minn. Stat.* 200.02, subd. 10

Help America Vote Act (HAVA): A federal law which has modified election administration.

Health care agent delivery: When a patient in a healthcare facility authorizes a person to pick up and return absentee ballots for the patient.

Health care facility (HCF): A hospital, residential treatment center, or nursing home.

Metropolitan Area: *Metropolitan area* means the counties of Anoka, Carver, Chisago, Dakota, Hennepin, Isanti, Ramsey, Scott, Sherburne, Washington, and Wright. *Minn. Stat.* 200.02, subd. 24

Metro Towns: Towns located in the *metropolitan area* as defined above.

MSBA: Minnesota School Board Association.

Multi-Factor Authentication (MFA): A security mechanism in which users are authenticated through more than one required security and validation procedure.

Municipality: Any city or township. Minn. Stat. 200.02, subd. 9

NCOA: National Change of Address.

Non-partisan: In a non-partisan primary or a non-partisan general election, voters may vote for any candidates. In a non-partisan election, individual candidates are listed without party designation, unless a local city Charter creates other options.

Partisan: In a partisan primary, voters may only vote for candidates within one major political party. In a partisan general election, voters may vote for any candidates regardless of the party affiliation of the candidates. Individual candidates are listed with party designation.

Precinct: The basic geographical units for organizing and administering elections.

Precinct count voting system: A ballot counter, at a precinct, designed to store ballot configurations and vote totals on a removable memory unit. Voters insert their voted ballots into the ballot counter during voting hours on Election Day and the ballot counter counts the ballots after 8 p.m. *Minn. Rule* 8220.0250, subp. 22b

Primary: An election at which voters choose the nominees for the offices to be filled at a general election. *Minn. Stat.* 200.02, subd. 3

Prior registration: The registration record of an individual with the individual's most recent prior name or residence address.

PVC: Postal Verification Card.

Roster: The document provided to each precinct listing the voters registered in that precinct and containing additional information about each voter, such as current residence address and date of birth.

Statewide Voter Registration System (SVRS): A central database containing voter registration information from around the state and used to facilitate election administration.

Summary statement: The precinct summary statement is the official record of the numbers of voters and vote totals for the precinct. In precincts using an electronic ballot counter, the machine tape is the summary statement.

UOCAVA (Uniformed and Overseas Citizens Absentee Voting Act): Alternate voting procedures available to eligible voters who are absentee from the precinct where they maintain residence because they are either indefinitely or temporarily outside of the U.S. or are in the military or are the spouse or dependent of an individual serving in the military.

UOCAVA ballot board: The county auditor must form an absentee ballot board to process UOCAVA absentee ballots.

Voter Registration Application (VRA): Application used to register to vote or to update an existing registration.

Vouching: An Election Day procedure that permits an individual to register to vote and to cast a ballot if another authorized individual swears an oath that the individual resides in that precinct. Election Day voter vouchers within a polling place are limited to eight voters they may vouch for, however, that limitation does not apply to employees of residential facilities vouching for residents of those facilities.

Vouching, Registered Voter in the Precinct: A registered voter in the precinct or a voter who registers on Election Day in the precinct who can attest to a new registrant's residence allowing them to register in the same precinct on Election Day. A voter may vouch for a maximum of eight persons. Vouched for voters cannot vouch for new voters on Election Day.

Vouching, Employee of a Residential Facility: An individual who proves that they are an employee of a residential facility in the precinct and attests to know a new registrant's residence at the facility. The employee voucher may vouch for an unlimited number of residents of the facility.

Witness: A registered voter who signs an absentee ballot envelope to document that the ballots inside were marked by the voter entitled to cast the ballots.

Please refer to the *Election Terminology Guide* or the Glossary on Northstar, *Minn. Stat.* 200.02, 206.56 and *Minn. Rule* 8220.0250 for other definitions that may be used in this guide.

Election Resources

County Auditor

County auditors are required to train city clerks, election judges and individuals serving on the absentee ballot board (unless delegated) prior to the state primary. Training addresses election laws and procedures; duties of city clerks and duties of election judges; and related subjects. *Minn. Stat.* 204B.25; 204B.28

Secretary of State

The Secretary of State's Office supports county auditors' training programs by training the auditors or their designees in the administration of election laws and the training of local election officials and election judges.

As part of the OSS training program, the OSS meets with election officials to present information about new laws and rules, and to discuss proposals for laws and for amendments to rules. The OSS also collaborates with other programs and conferences offered for election officials by their own associations. *Minn. Stat.* 2048.27

To assist county auditors, city clerks, and other election officials in their duties, the Secretary of State's Office makes available the following publications:

Minnesota Election Laws: A compilation of Minnesota's election laws with annotations by the Attorney General. Printed in odd-numbered years, copies and updates are sent to county auditors for distribution to municipal clerks. Updated online in even-numbered years, the law and rule are the final authority. *Minn. Stat.* 204B.27

Minnesota Election Judge Guide: Explains election judge duties.

Minnesota Absentee Voting Administration Guide: Explains absentee voting in the State of Minnesota.

Minnesota City Clerk Election Guide: Provides city election calendar, procedure summary and references to Minnesota election laws.

Minnesota Town Clerk Election Guide: Provides township election calendar, procedure summary, and references to Minnesota election laws.

Minnesota School District Election Guide: Provides school board election calendar, procedure summary and references to Minnesota election laws.

Minnesota Campaign Manual: Summarizes campaign financial reporting and fair campaign practices; provides references to Minnesota election laws.

Minnesota Voting Equipment Testing Guide: Contains procedures for creating test decks, conducting pre-testing and public accuracy tests when using electronic voting equipment.

Minnesota Mail Voting Guide: Explains mail ballot precincts and mail elections procedures.

Minnesota Recount Guide: Provides explanation of recount procedures.

Minnesota Post Election Review Guide: Summarizes post-election review procedures.

Minnesota Train the Trainer Guide: Provides train the trainer materials.

Election Expense Cost Allocation Procedures

Introduction

The Secretary of State has developed the following procedures for allocating election costs among local governmental units as required in *Minn. Stat.* 204B.32, subd. 2. The procedures must be followed in determining the election costs to be paid by counties, municipalities, school districts and hospital districts unless they have voluntarily entered into an agreement to assume or share election expenses in another manner.

General Formula

When a single election process is shared among multiple governments (e.g., county, municipal, school district, or hospital district), total election costs are allocated according to each jurisdiction's share of eligible voters and its share of the total ballot (measured as a percent of the total "column inches" of ballot). Therefore, the general cost allocation formula is:

Your share = (total election costs) x (% voters in your jurisdiction) x (your % of ballot).

Where precincts are split by one or more school district boundaries, the allocation of the school district share of costs must be distributed among the affected school districts in proportion to the percentage of the total number of registered voters in the precinct who reside in each school district.

An exception to this general rule is the cost of paper ballots, which are usually paid for directly by the municipality or school district. With this exception, percentage allocations of total ballot inches can be used as the basis for allocating all election expenses covered by this procedure.

Here are two examples of how this formula works.

- Example one is a school district election conducted in conjunction with a municipal election on an optical scan ballot. All residents of the municipality live in the school district. The front of the ballot contains three columns, each 15 inches long. For this example, the back of the ballot was not used. The total ballot has 45 inches of offices and questions, (3 X 15). The school district offices and questions are 10 inches long. In this example, the school district pays 22% (10/45) of the cost of the election.
- In the second example the school district is conducting its election in conjunction with a municipal election on paper ballots, and only a third of the municipality's registered voters live in the school district. All the paper ballots (blue, green, buff, goldenrod, etc.) are pasted together as a single ballot. The total combined length is 30 inches long. Of those 30 inches, the school district offices and questions take up 5 inches. The percentage of ballot length used by the school district is 16.5% (5/30). However, because the municipality contains more than one school district, the percentage of ballot length is divided by the percentage of registered voters who reside in the school district. In this example the school district is responsible for 5.5% of the total election cost, (16.5% x 33%).

There are, of course, more complicated situations than presented in these two examples. Still by keeping the basic formula in mind, your share = (total election costs) x (% voters in your jurisdiction) x (your % of ballot), you should be able to fairly allocate the election expenses.

Applicability

These procedures are applicable for any election in which offices or questions for more than one of the following categories is voted on.

Category A:

- · Federal offices.
- State legislative offices.
- State constitutional offices.
- State constitutional amendments.
- Judicial offices.
- County offices and ballot questions.
- Soil and water district offices and questions.

Category B:

Municipal offices and ballot questions.

Category C:

• School district offices and ballot questions.

Category D:

- Hospital district offices and ballot questions.
- The terms *county offices* and *county ballot questions* in Category A include county park district offices and ballot questions.
- The terms *municipal offices* and *municipal ballot questions* in Category C include municipal park board, library board, and other municipal-level elected offices and related ballot questions.

Ballot Preparation

Where electronic voting systems are used, the county shall determine the number of column inches devoted to offices and questions in each applicable category. If no offices or questions from Category A are on the ballot, the county auditor may delegate these duties to the municipal clerk. The county shall determine the proportion of the ballot covered by each of these categories as a percentage of the total number of column inches devoted to offices and questions on the ballot.

The county shall pay the cost of the portion of the ballot used for Category A. The municipal clerk shall pay the cost of the portion of the ballot used for Category B. The school district clerk shall pay the cost of the portion of the ballot used for Category C. The hospital district clerk shall pay the cost of the portion of the ballot used for Category D.

The cost of the ballot includes the programming, layout, proofing, and printing required to produce the ballot in the manner required by the Minnesota election law.

The cost of paper ballots is paid by the election jurisdiction preparing the ballots.

Preparation and Testing of Electronic Voting Systems

The county shall determine the total cost required to prepare the program, conduct the preliminary test, and perform the public accuracy test for each ballot counter to be used in an election. When federal, state, or county offices or questions are not on the ballot, the county may delegate this responsibility to the appropriate municipal, school district, or hospital district clerk.

The county shall pay the percentage of the costs of programming and testing determined for Category A. The municipal clerk shall pay the percentage of the costs of programming and testing determined for Category B. The school district clerk shall pay the percentage of the costs of programming and testing determined for Category C. The hospital district clerk shall pay the percentage of costs of programming and testing determined for Category D. By mutual agreement, the county and the municipal, school district, and hospital district clerks may adopt an alternate method of paying the costs of programming and testing of electronic voting systems.

Preparation of Polling Places

The municipal clerk determines the total cost required to set up and equip each polling place in the manner required by the Minnesota election law.

The municipal clerk pays the percentage of costs of preparation of the polling places determined for Categories A and B. The school district clerk pays the percentage of costs of preparation of the polling places determined for Category C. The hospital district clerk pays the percentage of costs of preparation of the polling places determined for Category D.

The county pays the percentage of costs of preparation of the polling places determined for Categories A and B for precincts in unorganized territories.

Postage for Absentee Ballots and Applications

When federal, state, or county offices or questions are on the ballot, the county auditor shall determine the total cost of postage required to mail absentee ballots and absentee ballot applications. For other elections, the county may delegate this responsibility to the municipal clerk.

The county pays the percentage of the costs of postage determined for Category A. The municipal clerk pays the percentage of the costs of postage determined for Category B. The school district clerk pays the percentage of the costs of postage determined for Category C. The hospital district clerk pays the percentage of costs of postage determined for Category D. The county may choose to assume all the postage costs for absentee ballot requests for which applications were submitted to the county.

When the responsibility to administer absentee voting in state and county elections has been delegated to a municipality, the municipal clerk shall also pay the percentage of costs determined for Category A.

Election Notice Publication Costs

The following two sections apply only to those election jurisdictions that have entered into an agreement to prepare and publish election notices jointly.

State and County Elections

The county shall determine the total cost of preparing and publishing the notice of election for all state and county elections.

The county shall pay the percentage of the costs of the election notices determined for Category A. The municipal clerk shall pay the percentage of the costs of the election notices determined for Category B. The school district clerk shall pay the percentage of the costs of the election notices determined for Category C. The hospital district clerk shall pay the percentage of costs of the election notices determined for Category D.

Municipal Elections not Held with State and County Elections

The municipal clerk shall determine the total cost of preparing and publishing the notice of election for all municipal elections held on a day other than the day when a state or county election is held.

The municipal clerk shall pay the percentage of the costs of the election notices determined for Category B. The school district clerk shall pay the percentage of the costs of the election notices determined for Category C. The hospital district clerk shall pay the percentage of costs of the election notices determined for Category D.

Transportation of Ballots and Election Supplies

The county shall determine the total cost to transport ballots and election supplies from the county to the municipal clerk. The municipal clerk shall determine the total cost required to transport ballots and election supplies to the polling places prior to and after the election in the manner required by the Minnesota election law.

The municipal clerk shall pay the percentage of transportation costs determined for Categories A and B. The school district clerk shall pay the percentage of transportation costs determined for Category C. The hospital district clerk shall pay the percentage of transportation costs determined for Category D.

The county shall pay the percentage of transportation costs determined for Categories A and B for precincts in unorganized territories.

Salaries of Election Judges

The municipal clerk shall determine the total cost required to pay the salaries of the election judges needed for each election.

The municipal clerk shall pay the percentage of costs of the election judges' salaries determined for Categories A and B. The school district clerk shall pay the percentage of costs of the election judges' salaries determined for Category C. The hospital district clerk shall pay the percentage of costs of the election judges' salaries determined for Category D.

The county shall pay the percentage of costs of the election judges' salaries determined for Categories A and B for precincts in unorganized territories.

Compensation for Administrative Expenses

When the administrative duties of an election official are carried out, by mutual written agreement, by another election official, the actual costs of administering these duties may be billed to the jurisdiction whose duties have been assumed. The agreement between jurisdictions must include an itemized list of duties to be performed and the rate at which billing for the duties will be made. No billing may be made for any expense which does not appear on the itemized list of duties to be performed.

Documentation of Election Expenses

Documentation of actual expenditures is required for the allocation of election expenses required in *Minn. Stat.* 2048.32, as described in these procedures. The determination of the total cost of election judges' salaries and administrative expenses must be made from an itemized list including the names of persons serving, the number of hours served and the rate of payment per hour. Invoices or billing statements are acceptable documentation for goods or services purchased from vendors.

Sample Notice of General Election

STATE OF MINNESOTA

BETSY ROSS, DIRECTOR OF ELECTIONS, BLUE EARTH COUNTY

NOTICE OF GENERAL ELECTION

To the Clerks of the County of Blue Earth and voters of the County of Blue Earth In the County of Blue Earth, State of Minnesota.

Notice is Hereby Given, that a State Partisan General Election will be held in the Election Precinct at:

See Attached List of Polling Locations and Times

on Tuesday, the 5th day of November 2024, at which the polls will be open for the purpose of electing the following officers, to-wit:

FEDERAL OFFICES

One Representative in the United States House of Representatives for District 1

LEGISLATIVE OFFICES

One Governor and Lieutenant Governor

One Secretary of State

One State Auditor

One State Attorney General

One State Senator for District 23

One State Representative for District 23B

One State Senator for District 24

One State Representative for District 24B

COUNTY OFFICES

One County Sheriff

One County Attorney

One County Commissioner in District 1

One County Commissioner in District 2

CITY/TOWNSHIP OFFICES

One Mayor for the City of Amboy

Two Council Members (City of Amboy)

One Town Supervisor Seat A (Beauford Township)

One Town Supervisor Seat B (Beauford Township)

SCHOOL OFFICES

Four School Board Members in School District #2135 (Maple River)

Three School Board Members in School District #88 (New Ulm)

Four School Board Members in School District #837 (Madelia)

Four School Board Members in School District #2071 (L.C.W.M.)

Question 1 – Approval of School District #88 Renewal of Portion of Existing Reference Revenue Authorization

Question 2 – Approval of School District #88 Additional Referendum Revenue Authorization to Fund School Operations

Question 3 – Approval of School District #88 Funding to Acquire Technology and Improve Technology Infrastructure

JUDICIAL OFFICES

Supreme Court

One Supreme Court Associate Justice 2 One Supreme Court Associate Justice 5 One Supreme Court Associate Justice 6 Court of Appeals

One Court of Appeals Judge 2

One Court of Appeals Judge 3

One Court of Appeals Judge 4

Dated October 1, 2024

Blue Earth County, Minnesota

Director of Elections

Office of the Minnesota Secretary of State

Elections Division
Minnesota County Election Administration Guide
Updated July 7, 2024