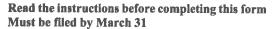


9692426638 Office of the Minnesota Secretary of State Minnesota Public Benefit Corporation / Annual Benefit Report

Minnesota Statutes, Chapter 304A



Filing Fee: \$55 for expedited service in-person, \$35 if submitted by mail



The Annual Benefit Report covers the 12 month period ending on December 31 of the previous year. Notice: Failure to file this form by March 31 of this year will result in the revocation of the corporation's public benefit status without further notice from the Secretary of State, pursuant to Minnesota Statutes, Section 304A.301
1. Corporate Name: (Required)
2. The public benefit corporation's board of directors has reviewed and approved this report.
3. In the field below, enter the information required by section 304A.301 subd. 2 or 3 for the period covered by this report, (see instructions for further information): Note: Use additional sheets if needed. (Required)
See allached
4. I, the undersigned, certify that I am the chief executive officer of this public benefit corporation. I further certify that I have signed this document no more than 30 days before the document is delivered to the secretary of state for filing, and that this document is current when signed. I further certify that I have completed all required fields, and that the information in this document is true and correct and in compliance with the applicable chapter of Minnesota Statutes. I understand that by signing this document am subject to the penalties of perjury as set forth in Section 609.48 as if I had signed this document under oath.
Signature of Public Benefit Corporation's Chief Executive Officer March 27,2017
Date (Must be dated within 30 days before the report is delivered to the Secretary of State for Filing)
Email Address for Official Notices
Enter an email address to which the Secretary of State can forward official notices required by law and other notices: Check here to have your email address excluded from requests for bulk data, to the extent allowed by Minnesota law.
List a name and daytime phone number of a person who can be contacted about this form:
La Juana Whitmore 612-408-9426
Contact Name Phone Number
Entities that own, lease, or have any financial interest in agricultural land or land capable of being farmed must register with the MN Dept. of Agriculture's Corporate Farm Program.
Does this entity own, lease, or have any financial interest in agricultural land or land capable of being farmed? Yes No P

Annual Benefit Report of IncubateSpace, SBC A Minnesota Specific Public Benefit Corporation



March 27, 2017¹

¹ Report must be received by the MN SOS by April 1, 2017 so this date should be prior to April 1, 2017

IncubateSpace, SBC was incorporated on October, 13 2016 as a Specific Benefit Corporation with a Specific Public Benefit under Minnesota's Public Benefit Corporation Act (the "Act"). Pursuant to Section 304A.101 of the Act, specific public benefit purpose as stated in its Articles of Incorporation is:

To encourage minority entrepreneurship by fostering a dynamic learning environment that sparks the entrepreneurial mindset and generates new small businesses/

With regard to the period covered by this report, October 13 2016 to December 31, 2016, pursued the specific public benefit purpose stated in its articles of incorporation in the following ways:

Worked on developing our network, internal processes and job descriptions to further explore the issues surrounding minority entrepreneurship for incarcerated persons preparing for release.

The following is a description of how we believe we succeeded in achieving the goals of our specific public benefit purpose.

Developed relationships with MINNCOR, GUIDED Business Plan and Entre-ED Consortium for Entrepreneurship Education

The following is a description of what prevented us from achieving the specific public benefit purpose, to the extent that we did not pursue or create the specific public benefit in this reporting year.

IncubateSpace, SBC is a pre-revenue startup company. We are working on securing financing. The first few years of incorporation is being spent creating a custom learning curriculum and laying the foundation for a public launch in the future.

CERTIFICATION BY THE BOARD OF DIRECTORS [SBC]

The undersigned, being all the directors of IncubateSpace, SBC hereby acknowledge and certify that we have reviewed and approved the enclosed Annual Benefit Report.

La Juana Whitmore

SUBMISSION

I, the undersigned, certify that I am the Chief Executive Officer of this public benefit corporation. I further certify that I have signed this document no more than 30 days before the document is delivered to the secretary of state for filing, and that this document is current when signed. I further certify that I have provided all required information and that the information in this document is true and correct and in compliance with the applicable chapter of Minnesota Statutes. I understand that by signing this document I am subject to the penalties of perjury as set forth in Section 609.48 as if I had signed this document under oath.

La Juana Whitmore Chief Executive Officer



Work Item 943744200031 Original File Number 909242000038

STATE OF MINNESOTA
OFFICE OF THE SECRETARY OF STATE
FILED
03/31/2017 11:59 PM

Steve Simon Secretary of State

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